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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 914)

Announcement Regarding Profit Alert for the Year 2011

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to have a significant growth in its annual results and to record an increase of over 80% in its net profit for the year ended 31 December 2011 as compared to that for the year ended 31 December 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.

This announcement is made pursuant to Rule 13.09(1) of The Rules ("Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board ("Board") of directors of Anhui Conch Cement Company Limited ("Company", which together with its subsidiaries are collectively referred to as the "Group") wishes to inform shareholders of the Company and potential investors that the Group is expected to have a significant growth in its annual results and to record an increase of over 80% in its net profit for the year ended 31 December 2011 as compared to that for the year ended 31 December 2010.

In 2011, by proactively responding to changes in the macroeconomic environment, continuing to strengthen the precise management of the Group's internal operations and enhancing its ability to integrate regional markets, the Group assured continuous growth in both the selling prices and sales volume of its products. It is expected that the Group's net profit for the year ended 31 December 2011 will significantly increase by more than 80% when compared to that of the previous year (the audited net profit attributable to equity shareholders of the Company prepared by the Group in accordance with PRC accounting standards for the year ended 31 December 2010 amounted to RMB6,171,402,826 and earnings per share were RMB1.16 based on the total share capital of 5,299,302,579 shares as at 31 December 2011).

The Group is still in the process of preparing its audited consolidated annual results for the year ended 31 December 2011. The information contained in this announcement is only based on the unaudited internal management accounts of the Group and the preliminary assessment by the management of the Company, and it is not based on any figures or information which has been audited or reviewed by the Company's auditors. The audited consolidated annual results of the Group for the year ended 31 December 2011 will be published by the Company within the timeframe stipulated under the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.

By order of the Board
Anhui Conch Cement Company Limited
Yang Kaifa
Company Secretary

Wuhu City, Anhui Province, the PRC
11 January 2012

As at the date of this announcement, the Board comprises (i) Mr Guo Wensan, Mr Guo Jingbin, Mr Ji Qinying, Ms Zhang Mingjing, and Mr Wu Jianping as executive directors, and (ii) Mr Kang Woon, Mr Chan Yuk Tong, and Mr Ding Meicai as independent non-executive directors.