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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

**ANNOUNCEMENT ON ESTIMATED INCREASE IN
2011 ANNUAL RESULTS**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. ESTIMATED RESULTS FOR THE CURRENT PERIOD

1. Period for the estimated results: From 1 January 2011 to 31 December 2011
2. Estimated results: Based on the preliminary calculations by China Railway Construction Corporation Limited (the “**Company**”), the net profit attributable to equity holders of the Company for the year 2011 is expected to increase by over 50% as compared with the same period of last year.
3. The estimated results have not been audited by any certified public accountants.

II. RESULTS FOR THE SAME PERIOD OF 2010

1. Net profit attributable to equity holders of the Company: RMB4,246,000,000;
2. Earnings per share (basic): RMB0.34.

III. REASONS FOR THE CHANGES IN RESULTS

The changes in results are primarily attributable to the decrease in the 2010 annual results as a result of the inclusion of the losses from the Mecca Light Rail Project of the Company in the 2010 annual results.

IV. OTHER RELEVANT EXPLANATIONS

Specific details of the financial information of the Company will be disclosed in the annual report of the Company for the year 2011. Investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

China Railway Construction Corporation Limited

MENG Fengchao

Chairman

Beijing, the PRC

12 January 2012

As at the date of this announcement, the Board comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. PENG Shugui (Vice Chairman and Executive Director), Mr. ZHAO Guangfa (President and Executive Director), Mr. HU Zhenyi (Executive Director), Mr. ZHU Mingxian (Non-executive Director), Mr. LI Kecheng (Independent Non-executive Director), Mr. ZHAO Guangjie (Independent Non-executive Director), Mr. WU Taishi (Independent Non-executive Director) and Mr. NGAI Wai Fung (Independent Non-executive Director).