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中國南車股份有限公司
CSR CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code:1766)

Announcement

**Approval by the Public Offering Review Committee of CSRC on
Application for Non-public Issue of A Shares**

This announcement is made on a voluntary basis.

Reference is made to the circular of CSR Corporation Limited (the “**Company**”) dated 22 September 2011 in respect of, among other things, the plan of non-public issue of A shares of the Company and the announcement dated 8 November 2011 on poll results of the 2011 second extraordinary general meeting of the Company.

On 11 January 2012, the application for the above-mentioned non-public issue of A shares of the Company was approved by the Public Offering Review Committee of China Securities Regulatory Commission (“**CSRC**”) (中國證券監督管理委員會發行審核委員會). The Company will publish another announcement once it receives the official approval document from CSRC.

By order of the Board
CSR Corporation Limited
Zhao Xiaogang
Chairman

Beijing, the PRC
12 January 2012

As at the date of this announcement, the executive directors are Mr. Zhao Xiaogang, Mr. Zheng Changhong, Mr. Tang Kelin and Mr. Liu Hualong; and the independent non-executive directors are Mr. Zhao Jibin, Mr. Yang Yuzhong, Mr. Chen Yongkuan, Mr. Dai Deming and Mr. Tsoi, David.