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# **AVIC International Holding (HK) Limited** **中國航空工業國際控股(香港)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 232)**

## **POSITIVE PROFIT ALERT**

This announcement is made by AVIC International Holding (HK) Limited (the “Company”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Company and its subsidiaries (the “Group”) is expected to record a substantial increase in profit for the year ended 31 December 2011 as compared to the profit in the year 2010. Such increase in profit is mainly resulted from disposals of a subsidiary and certain financial investments by the Group.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group, which have not been confirmed nor audited by the Company’s auditors. Details of the audited consolidated annual results of the Group for the year ended 31 December 2011 are expected to be announced in mid March 2012.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**AVIC International Holding (HK) Limited**  
**Ji Guirong**  
*Deputy Chairman & Chief Executive Officer*

Hong Kong, 13 January 2012

*As at the date of this announcement, the Board of the Company comprises Mr. Wu Guangquan, Mr. Jiang Wei, Mr. Ji Guirong, Mr. Liu Rongchun, Mr. Pan Linwu and Mr. Zhang Chuanjun as executive directors; Mr. Ip Tak Chuen, Edmond as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.*