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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2012

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of 2012 (the “**First EGM of 2012**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 10:00 a.m. on Tuesday, 6 March 2012 at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China to consider and approve the following special resolutions:

- 1. To consider and approve the Bank’s proposed issue of subordinated bonds;**
- 2. To consider and approve the Bank’s proposed issue of financial bonds specialized for small and miniature enterprises; and**
- 3. To consider and approve the amendment to the Articles of Association.**

By order of the Board of Directors of
China CITIC Bank Corporation Limited
TIAN Guoli
Chairman

Beijing, the PRC
18 January 2012

Notes:

1. CLOSURE OF REGISTER OF MEMBERS, ELIGIBILITY FOR ATTENDING THE FIRST EGM OF 2012

Holders of H Shares are advised that the share register for H Shares will be closed from Saturday, 4 February 2012 to Tuesday, 6 March 2012 (both days inclusive). The Shareholders whose names appear on the register of members of the Bank on Tuesday, 6 March 2012 are entitled to attend and vote at the First EGM of 2012. Holders of H Shares who wish to attend the First EGM of 2012 but have not registered the transfer documents are required to deposit the transfer document together with the relevant share certificates at the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Friday, 3 February 2012.

2. PROXY

Shareholders entitled to attend and vote at the First EGM of 2012 may appoint one or more proxies to attend and vote in their stand. A proxy need not be a Shareholder of the Bank.

The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorized attorney(s). If the proxy form is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorisations document must be notarized.

For holders of H Shares, the proxy form together with the power of attorney or other authorization document (if any) must be lodged at the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the First EGM of 2012 or any adjournment thereof (as the case may be). Shareholders can still attend and vote at the First EGM of 2012 upon completion and return of the proxy form.

3. REPLY SLIP

Holders of H Shares who intend to attend the First EGM of 2012 in person or by proxy should return the reply slip to the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Wednesday, 15 February 2012.

4. CONTACT DETAILS OF THE BANK

Contact Address: Block C, Fuhua Mansion, 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China.

Postcode: 100027

Contact Person: TANG Yiyu, ZHANG Shuo

Contact Telephone: (86 10) 6555 8000

Contact Fax: (86 10) 6555 0809

5. PROCEDURES FOR VOTING AT THE FIRST EGM OF 2012

According to Rule 13.39(4) of the Hong Kong Listing Rules, any vote of shareholders at a general meeting must be taken by poll.

6. OTHER BUSINESS

Shareholders (in person or by proxy) attending the First EGM of 2012 are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the First EGM of 2012 shall produce their identity documents.

As at the date of this notice, the executive director of the Bank is Dr. Chen Xiaoxian; the non-executive directors are Mr. Tian Guoli, Mr. Dou Jianzhong, Mr. Ju Weimin, Dr. Zhao Xiaofan, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.