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國金資源控股有限公司*
Guojin Resources Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code : 630)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Special General Meeting of Guojin Resources Holdings Limited (the “Company”) will be held at Units 3303-3304, Level 33, Tower 1, Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong on Friday, 17 February 2012 at 10:00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications the following resolutions as special and ordinary resolutions of the Company:

SPECIAL RESOLUTION

1. **“THAT** subject to the approval by the Registrar of Companies in Bermuda being obtained, the English name of the Company be changed from “Guojin Resources Holdings Limited” to “AMCO United Holding Limited” and, upon the change of the English name becoming effective, the new Chinese name “雋泰控股有限公司” be adopted for identification purpose only to replace the existing Chinese name “國金資源控股有限公司” which has been used also for identification purpose only, and that the directors of the Company be and are hereby authorized generally to do all such acts and things and execute all such documents they consider necessary, desirable or expedient to effect the foregoing change of names of the Company.”

ORDINARY RESOLUTION

2. **“THAT** Ms. Leung Mei Han be re-elected as an Executive Director of the Company.”

By Order of the Board
Yip Wai Lun, Alvin
Chairman and Managing Director

20 January 2012

* *For identification purpose only*

Registered office:

Clarendon House,
2 Church Street,
Hamilton HM 11,
Bermuda

Principal place of business:

Units 3303-3304, Level 33,
Tower 1, Enterprise Square Five,
38 Wang Chiu Road,
Kowloon Bay, Kowloon,
Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the special general meeting is entitled to appoint one or, if he is the holder of two or more shares, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
3. A proxy form for use at the special general meeting is enclosed herewith.
4. The proxy form and the power of attorney of other authority, if any, under which it is signed or a certified copy of such power of authority must be lodged at the Company's principal place of business at Units 3303-3304, Level 33, Tower 1, Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong, not less than 48 hours before the time appointed for holding the special general meeting or adjourned meeting thereof (as the case may be) and in default the proxy form shall not be treated as valid. Completion and return of the proxy form shall not preclude members from attending and voting in person at the special general meeting or at any adjourned meeting thereof (as the case may be) should they so wish.

As at the date of this announcement, Mr. Yip Wai Lun, Alvin and Ms. Leung Mei Han are the executive Directors and Mr. Leung Ka Kui, Johnny, Mr. Chan Kam Kwan, Jason and Mr. Lau Man Tak are the independent non-executive Directors.