
EXPECTED TIMETABLE⁽¹⁾

If there is any change to the following expected timetable of the Hong Kong Public Offer, our Company will issue an announcement in Hong Kong to be published in The Standard (in English) and the Sing Tao Daily (in Chinese).

Application lists open ⁽²⁾	11:45 a.m. on Friday, 3 February 2012
Latest time to lodge WHITE and YELLOW Application Forms and to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Friday, 3 February 2012
Application lists close	12:00 noon on Friday, 3 February 2012
Announcement of (i) the indication of the level of interest in the International Placing; (ii) the level of applications in the Hong Kong Public Offer; (iii) the basis of allotment of Hong Kong Offer Shares under the Hong Kong Public Offer; and (iv) the number of Offer Shares reallocated, if any, between the Hong Kong Public Offer and the International Placing to be published on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.perfectshape.com.hk and in The Standard (in English) and the Sing Tao Daily (in Chinese) on or before	Thursday, 9 February 2012
Results of allocations in the Hong Kong Public Offer (with successful applicants' identification documents numbers, where appropriate) to be available through a variety of channels (see "How to Apply for Hong Kong Offer Shares — VI. Publication of results") from	Thursday, 9 February 2012
Results of allocations for the Hong Kong Public Offer to be available at www.tricor.com.hk/ipo/result , with a "search by ID" function	Thursday, 9 February 2012
Despatch of share certificates or deposit of share certificates into CCASS and refund cheques in respect of wholly or partially unsuccessful applications or wholly successful applications (if applicable) on or before ^{(4) (5) (6) (7)}	Thursday, 9 February 2012
Dealings in the Offer Shares on the Stock Exchange to commence on	Friday, 10 February 2012

EXPECTED TIMETABLE⁽¹⁾

- (1) All dates and times refer to Hong Kong local dates and times, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in “Structure of the Global Offering” in this prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 3 February 2012, the application lists will not open or close on that day. Further information is set forth in “How to Apply for Hong Kong Offer Shares — III. Applying by using a white or yellow application form — 6. Effect of bad weather on the opening of the Application Lists” in this prospectus.
- (3) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to “How to Apply for Hong Kong Offer Shares — IV. Applying by giving electronic application instructions to HKSCC” in this prospectus.
- (4) Share certificates for the Offer Shares are expected to be issued on Thursday, 9 February 2012 but will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that (i) the Hong Kong Public Offer has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated.
- (5) Refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer. Part of the applicant’s Hong Kong identity card number or passport number, or, if the applicant is made by joint applicants, part of the Hong Kong identity card number or passport number of the first named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Bank may require verification of an applicant’s Hong Kong identity card number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.
- (6) Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offer and have indicated in their application forms that they wish to collect any refund cheques and share certificates in person from our Company’s Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, may do so between 9:00 a.m. to 1:00 p.m. on Thursday, 9 February 2012. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation’s chop. Identification and (where applicable) authorisation documents acceptable to our Company’s Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, must be produced at the time of collection. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offer may collect their refund cheques, if any, in person but may not elect to collect their share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participant’s stock account or CCASS Investor Participant’s stock account, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.
- (7) Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms. Further information is set out in “How to Apply for Hong Kong Offer Shares — VII. Despatch/Collection of share certificates and refund cheques” in this prospectus.

EXPECTED TIMETABLE⁽¹⁾

You should read carefully “Underwriting,” “How to Apply for Hong Kong Offer Shares” and “Structure of the Global Offering” in this prospectus for additional information regarding the Global Offering, including the conditions to Global Offering, how to apply for Hong Kong Offer Shares, the expected timetable, the effects for bad weather and the despatch of share certificates and the refund of application monies.