
TABLE OF CONTENTS

This prospectus is issued by our Company solely in connection with the Hong Kong Public Offer and does not constitute an offer to sell or a solicitation of an offer to buy any security other than the Offer Shares. No action has been taken to permit a public offering of the Offer Shares or the distribution of this prospectus in any jurisdiction other than Hong Kong.

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision.

Our Company has not authorised anyone to provide you with information that is different from what is contained in this prospectus and the Application Forms. Any information or representation not made in this prospectus and the Application Forms must not be relied on by you as having been authorised by our Company, the Sole Sponsor, the Sole Global Coordinator, the Underwriters, any of their respective directors, officers, employees, agents or representatives or any other parties involved in the Global Offering.

	<i>Page</i>
Expected Timetable	iii
Table of Contents	vi
Summary	1
Definitions and Glossary	23
Forward-Looking Statements	36
Risk Factors	37
Information about this Prospectus and the Global Offering	59
Directors and Parties Involved in the Global Offering	62
Corporate Information	65
Industry Overview	67
Laws and Regulations	79
History and Reorganisation	97
Business	115

TABLE OF CONTENTS

	<i>Page</i>
Relationship with the Controlling Shareholders	197
Directors, Senior Management and Staff	202
Substantial Shareholders	210
Share Capital	212
Financial Information	215
Future Plans and Use of Proceeds	272
Underwriting	275
Structure of the Global Offering	284
How to Apply for Hong Kong Offer Shares	291
Appendix I — Accountant’s Report	I-1
Appendix II — Unaudited Pro Forma Financial Information	II-1
Appendix III — Property Valuation	III-1
Appendix IV — Summary of Constitution of the Company and Cayman Islands Company Law	IV-1
Appendix V — Statutory and General Information	V-1
Appendix VI — Documents Delivered to the Registrar of Companies and Available for Inspection	VI-1