
FORWARD-LOOKING STATEMENTS

This prospectus contains certain forward-looking statements and information relating to us and the subsidiaries comprising our Company that are based on the beliefs of our management as well as assumptions made by and information currently available to our management. When used in this prospectus, the words “aim” “anticipate” “believe” “continue” “could” “expect” “intend” “may” “plan” “potential” “predict” “project” “propose” “seek” “should” “will” “would” and similar expressions, as they relate to our Company or our management, are intended to identify forward-looking statements. Such statements reflect the current views of our Company’s management with respect to future events, operations, liquidity and capital resources, some of which may not materialize or may change. These statements are subject to certain risks, uncertainties and assumptions, including the other risk factors as described in this prospectus. You are strongly cautioned that reliance on any forward-looking statements involves known and unknown risks and uncertainties. The risks and uncertainties facing our Company which could affect the accuracy of forward-looking statements include, but are not limited to, the following:

- our business prospects;
- our future debt levels and capital needs;
- future developments, trends and conditions of the slimming and beauty markets in the PRC, Hong Kong, Macau and the world;
- our strategies, plans, objectives and goals, and our ability to execute such strategies and plans and achieve such objectives and goals;
- general economic conditions;
- changes to regulatory or operating conditions in the markets in which we operate;
- certain statements in “Financial Information” with respect to trends in prices, operations, margins, overall market trends, risk management and exchange rates; and
- other statements in this prospectus that are not historical facts.

Subject to the requirements of the relevant laws, regulations or listing rules, we do not intend to publicly update or otherwise revise the forward-looking statements in this prospectus, whether as a result of new information, future events or otherwise. As a result of these and other risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this prospectus might not occur in the way we expect, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements in this prospectus are qualified by reference to this cautionary statement.