

---

## SUBSTANTIAL SHAREHOLDERS

---

### SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the Capitalisation Issue and the Global Offering (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and any options that may be granted under the Share Option Scheme), the following persons will have beneficial interests or short positions in any Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Capacity/Nature of Interest	Number of Shares	Approximate Percentage of Shareholding
Sure Sino Investments <i>(Note 1)</i>	Beneficial owner/ Long position	382,500,000	38.25%
Market Event Holdings <i>(Note 2)</i>	Beneficial owner/ Long position	187,500,000	18.75%
Earlson Holdings <i>(Note 3)</i>	Beneficial owner/ Long position	180,000,000	18%
Dr. Au-Yeung <i>(Note 1)</i>	Interest of controlled corporation/ Long position	382,500,000	38.25%
Ms. Au-Yeung Hung <i>(Note 2)</i>	Interest of controlled corporation/ Long position	187,500,000	18.75%
Ms. Au-Yeung Wai <i>(Note 3)</i>	Interest of controlled corporation/ Long position	180,000,000	18%

*Notes:*

- (1) The entire issued share capital of Sure Sino Investments is wholly and beneficially owned by Dr. Au-Yeung. By virtue of the SFO, Dr. Au-Yeung is deemed to be interested in the entire 382,500,000 Shares held by Sure Sino Investments.
- (2) The entire issued share capital of Market Event Holdings is wholly and beneficially owned by Ms. Au-Yeung Hung. By virtue of the SFO, Ms. Au-Yeung Hung is deemed to be interested in the entire 187,500,000 Shares held by Market Event Holdings.
- (3) The entire issued share capital of Earlson Holdings is wholly and beneficially owned by Ms. Au-Yeung Wai. By virtue of the SFO, Ms. Au-Yeung Wai is deemed to be interested in the entire 180,000,000 Shares held by Earlson Holdings.

---

## SUBSTANTIAL SHAREHOLDERS

---

Save as disclosed above, our Directors are not aware of any other person who will, immediately following completion of the Capitalisation Issue and the Global Offering (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and any options that may be granted under the Share Option Scheme), have beneficial interests or short positions in any Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.