

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE** and **YELLOW** Application Forms, (ii) the written consents referred to under the paragraph headed “Consent of experts” under the section headed “Other Information” in Appendix V to this prospectus and (iii) copies of the material contracts referred to under the paragraph headed “Summary of the Material Contracts” under the section headed “Further Information about our Business” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Li & Partners at 22nd Floor, World Wide House, 19 Des Voeux Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the audited combined financial statements of our Group for each of the three years ended 31 March 2009, 2010 and 2011 and the four months ended 31 July 2011;
- (d) the report from PricewaterhouseCoopers relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letter, summary of valuation and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter of advice prepared by Conyers Dill & Pearman referred to in the section headed “Summary of Constitution of the Company and Cayman Islands Company Law” in Appendix IV to this prospectus;
- (g) the PRC legal opinion prepared by King & Wood PRC Lawyers, our PRC Legal Advisor in respect of, inter alia, our Group’s overall business operation in the PRC and properties located in the PRC;
- (h) the Macau legal opinion prepared by Rui Afonso Lawyers’ Office, our Macau Legal Advisor in respect of, inter alia, our Group’s overall business operation in Macau and properties located in Macau;

- (i) the Cayman Companies Law;
- (j) the material contracts referred to in the paragraph headed “Summary of the Material Contracts” under the section headed “Further Information about our Business” in Appendix V to this prospectus;
- (k) the service contracts and appointment letters referred to in the paragraph headed “Particulars of service contracts” under the section headed “Disclosure of Interests” in Appendix V to this prospectus;
- (l) the written consents referred to in the paragraph headed “Consent of experts” under the section headed “Other Information” in Appendix V to this prospectus;
and
- (m) the rules of the Share Option Scheme.