

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA RENJI MEDICAL GROUP LIMITED

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

PROFIT WARNING ANNOUNCEMENT AND SUSPENSION OF TRADING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

PROFIT WARNING

The Board wishes to inform the shareholders of the Company and potential investors that the Company is expected to record a substantial loss in its financial statements for the financial year ended 31 December 2011 due to the possible impairment loss recognised on the underlying assets (comprising intangible assets and property, plant and equipment) of the Company's medical network including, among others, medical assets lacking the necessary licenses which had led to the disclaimers of audit opinion on the Company's financial statements for each of the two years ended 31 December 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company was suspended with effect from 10:00 a.m. on 18 October 2010 and shall remain suspended until further notice.

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of China Renji Medical Group Limited (the "**Company**") wishes to inform the shareholders of the Company and potential investors that based on the information currently available to the Company, the Company is expected to record a substantial loss in its financial statements for the financial year ended 31 December

2011 due to the possible impairment loss recognised on the underlying assets (comprising intangible assets and property, plant and equipment) of the Company's medical network including, among others, medical assets lacking the necessary licenses which had led to the disclaimers of audit opinion on the Company's financial statements for each of the two years ended 31 December 2010.

The Company is in the process of finalising its annual results for the year ended 31 December 2011 which are subject to audit and confirmation with the auditors of the Company. The information contained in this announcement is only based on a preliminary assessment made by the management of the Company according to the information currently available to the Company, and is not based on any figures or information audited or reviewed by the Company's auditors. Details of the financial information of the Company will be disclosed in the results announcement for the financial year ended 31 December 2011, which is expected to be published by the end of February 2012. Shareholders of the Company and potential investors are advised to read the results announcement to be published carefully.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

Reference is also made to the Company's announcement dated 3 January 2012. The Board wishes to clarify that there was an inadvertent typographical error in the announcement where the name of an executive Director, Mr. Tang Chi Chiu had been mistakenly spelled as Mr. Deng Zhichao in the English version of the announcement. The Board wishes to clarify that such error was entirely unintentional and merely caused by inadvertent mistake.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company was suspended with effect from 10:00 a.m. on 18 October 2010 and shall remain suspended until further notice.

By Order of the Board
China Renji Medical Group Limited
WANG JIANGUO
Chairman

Hong Kong, 3 February 2012

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Jianguo, Mr. Wu Zengfang and Mr. Tang Chi Chiu; and three independent non-executive Directors, namely, Mr. Kwok Chung On, Ms. Wu Yan and Mr. Wu Chi Keung.