

TO BE VALID, THE WHOLE ALLOTMENT LETTER MUST BE RETURNED

本暫定配額通知書必須整份交回方為有效

PAL Number
暫定配額通知書編號

IMPORTANT
重要提示

THIS PROVISIONAL ALLOTMENT LETTER (THE "PAL") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO ACCEPTANCE CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 17 FEBRUARY 2012.

本暫定配額通知書(「暫定配額通知書」)具有價值,但不可轉讓,並僅供下列合資格股東使用。二零一二年二月十七日(星期五)下午四時正後不得提出接納。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本暫定配額通知書或應採取之行動有任何疑問,應諮詢閣下之股票經紀人或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of Sunlink International Holdings Limited (Provisional Liquidators Appointed) dated 3 February 2012 (the "Prospectus") unless the context otherwise requires.

除文義另有所指外,本申請表格所用之詞彙與科浪國際控股有限公司(已委任臨時清盤人)於二零一二年二月三日刊發之章程(「章程」)所界定者具相同涵義。

Subject to the resumption of trading in the New Shares, dealings in the New Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

待新股恢復買賣後,新股之買賣可透過中央結算系統進行結算,而有關結算安排之詳情及該等安排對閣下權利及權益可能產生之影響,閣下應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本暫定配額通知書全部或任何部份內容而產生或任何倚賴該等內容而引致之任何損失承擔任何責任。

A copy of the Prospectus, together with this PAL and the documents mentioned in the paragraph headed "11. Documents Delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents.

章程副本連同本暫定配額通知書及於章程附錄三「十一. 送呈公司註冊處處長之文件」一段所述之文件,已按照公司條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長對上述任何文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares to be issued upon completion of the Open Offer on the Stock Exchange, the resumption of trading in the New Shares and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of resumption of trading in the New Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待於公開發售完成後將予發行之發售股份獲批准在聯交所上市及買賣,新股恢復買賣及在符合香港結算之股份接納規定後,自新股在聯交所恢復買賣之日或香港結算釐定之其他日期起,發售股份將獲香港結算接納為合資格證券,可於中央結算系統寄存、結算及交收。聯交所參與者於任何交易日進行之交易,須於其後第二個交易日在中央結算系統交收。中央結算系統之一切活動須符合不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。



SUNLINK INTERNATIONAL HOLDINGS LIMITED
(Provisional Liquidators Appointed)

科浪國際控股有限公司*

(已委任臨時清盤人)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 2336)

(股份代號: 2336)

Registered Office:

Cricknet Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands
British West Indies

註冊辦事處:

Cricknet Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands
British West Indies

Principal Office:

62/F, One Island East
18 Westlands Road, Island East
Hong Kong

總辦事處:

香港
港島東
華蘭路18號
港島東中心62樓

Branch share registrar and
transfer office in Hong Kong:

Tricor Standard Limited
26/F
Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

香港股份登記及過戶分處:

卓佳標準有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心
26樓

OPEN OFFER OF 186,478,000 OFFER SHARES
AT HK\$0.20 PER OFFER SHARE ON THE BASIS OF TWO OFFER SHARES
FOR EVERY ONE NEW SHARE HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON FRIDAY, 17 FEBRUARY 2012

以每股發售股份0.20港元公開發售186,478,000股發售股份,
基準為於記錄日期每持有一股新股獲發兩股發售股份,
股款最遲須於二零一二年二月十七日(星期五)下午四時正或之前接納時繳足

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Number of New Shares registered in your name at 5:30 p.m. on the Record Date of

Thursday, 2 February 2012

於記錄日期二零一二年二月二日(星期四)下午五時三十分,閣下名義登記之新股數目

Number of Offer Shares in your assured provisional allotment

閣下獲保證暫定配發之發售股份數目

Amount payable on your assured provisional allotment when accepted in full

閣下悉數接納認購保證暫定配額時應繳款項

Acceptance can only be made by the registered Qualifying Shareholder(s) named above.
Please enter in Box D the number of Offer Shares being accepted and the amount of remittance enclosed
(calculated as number of Offer Shares being accepted multiplied by HK\$0.20)

接納僅可由上述已登記之合資格股東作出。

請於丁欄填寫所接納之發售股份數目及隨附之股款金額(以接納之發售股份數目乘以0.20港元計算)

Box A 甲欄	
Box B 乙欄	
Box C 丙欄	HK\$ 港元
Box D 丁欄	Number of Offer Shares accepted 接納認購之發售股份數目 Remittance enclosed 隨附股款 HK\$ 港元

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

You are entitled to accept any number of Offer Shares which is equal to or less than your assured provisional allotment shown in Box B above by filling in this PAL. Subject to as mentioned in the Prospectus, such offer is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured provisional allotment of two Offer Shares for every one New Share held at 5:30 pm on Thursday, 2 February 2012. No excess Offer Shares will be offered to the Qualifying Shareholders and Offer Shares not taken up by the Qualifying Shareholders will be taken up by the Underwriter. If you wish to accept any Offer Shares, you should complete and sign this PAL and lodge the same together with the appropriate remittance for the full amount payable in respect of the Offer Shares being accepted with the Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. All remittance(s) for the Offer Shares under this PAL must be in Hong Kong dollars and made payable to "Sunlink International Holdings Limited (Provisional Liquidators Appointed) - Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No acceptance(s) of Offer Shares can be made by any persons who were Excluded Shareholders.

閣下可透過填寫本暫定配額通知書接納相等於或少於上文乙欄所列閣下獲保證暫定配發之任何發售股份數目。在章程所述之規限下,有關要約乃向名列於本公司股東名冊且屬合資格股東之股東提出,基準為按於二零一二年二月二日(星期四)下午五時三十分每持有一股新股獲保證配發兩股發售股份。本公司將不會向合資格股東提呈額外發售股份,而任何不獲合資格股東承購之發售股份將由包銷商承購。閣下如欲接納任何發售股份,請填妥及簽署本暫定配額通知書,並將表格連同接納發售股份應繳之全數適當股款,一併交回本公司之香港股份登記及過戶分處卓佳標準有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。根據本暫定配額通知書發售股份之所有股款必須以港元支付,並須註明抬頭人為「Sunlink International Holdings Limited (Provisional Liquidators Appointed) - Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出,並須依照背頁所載手續。屬除外股東之人士不得接納發售股份。

- * For identification purpose only
- * 僅供識別



SUNLINK INTERNATIONAL HOLDINGS LIMITED

(Provisional Liquidators Appointed)

科浪國際控股有限公司*

(已委任臨時清盤人)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 2336)

(股份代號: 2336)

To: Sunlink International Holdings Limited (Provisional Liquidators Appointed)

致: 科浪國際控股有限公司(已委任臨時清盤人)

Dear Sirs,

I/We, being the registered holder(s) of the New Shares stated overleaf, enclose a remittance** for the amount payable in full on acceptance for the number of Offer Shares at a price of HK\$0.20 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept such Offer Shares on the terms and conditions of the Prospectus dated 3 February 2012 and subject to the memorandum and articles of association of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for acceptance set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列新股之登記持有人，現接納乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.20港元之價格計算須於接納時繳足之全數股款**。本人/吾等謹此依照日期為二零一二年二月三日之章程所載之條款及條件，以及在貴公司之組織章程大綱及細則之規限下，接納該等數目之發售股份。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司股東名冊，作為發售股份之持有人，並授權貴公司將有關股票按背頁地址以普通郵遞方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及接納手續，並同意受其約束。

Please insert contact
telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)

(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署(所有聯名合資格股東均須簽署)(1) _____ (2) _____ (3) _____ (4) _____

Date _____ 2012

日期: 二零一二年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):

合資格股東需填妥以下詳情:

Number of Offer Shares being accepted (being the total number specified in Box D, failing which, the total number specified in Box B) 接納發售股份數目(即丁欄所列明之總數，如未有填妥，則乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額，如未有填妥，則丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Sunlink International Holdings Limited (Provisional Liquidators Appointed) - Open Offer Account" (see the section headed "Procedures for Acceptance" on the reverse side of this PAL).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Sunlink International Holdings Limited (Provisional Liquidators Appointed) - Open Offer Account」為抬頭人劃線開出(請參閱本暫定配額通知書背頁「接納手續」一節)。

Valid acceptance for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured provisional allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have accepted the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have accepted the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成，則接納發售股份數目少於或相等於合資格股東獲保證配發之發售股份數目之有效接納將獲全數生效。倘以上各欄內並無填上數目，則閣下將被視作接納已收款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需股款，則閣下將被視作接納已收款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。概不會就認購股款發出任何收據。

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* 僅供識別



SUNLINK INTERNATIONAL HOLDINGS LIMITED

(Provisional Liquidators Appointed)

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(於開曼群島註冊成立之有限公司)

(Stock Code: 2336)

(股份代號: 2336)

IMPORTANT NOTES

1. No Excluded Shareholder is permitted to accept any Offer Shares.
2. No receipt will be issued for sums received on acceptance(s) but it is expected that share certificate(s) for the Offer Shares in respect of which the acceptance(s) is/are made in full or in part will be despatched to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post on or before Thursday, 23 February 2012, at their own risk, at the address stated on this PAL.
3. Completion of this PAL will constitute an instruction and authority by the Qualifying Shareholder(s) to the Company and/or Tricor Standard Limited or any person nominated by it for the purpose, on behalf of the Qualifying Shareholder(s), to execute any registration of this PAL or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the Qualifying Shareholder(s) of the Offer Shares being accepted in accordance with the arrangements described in the Prospectus.
4. The Qualifying Shareholder(s) of the Offer Shares undertake(s) to sign all documents and to do all other acts necessary to enable them to be registered as the holder(s) of the Offer Shares which he/she/they has/have accepted subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Acceptance in respect of which cheque is dishonoured upon first presentation is liable to be rejected.
6. Your right to accept any of Offer Shares under your assured provisional allotment is not transferable.
7. The Company reserves the right to refuse any acceptance of Offer Shares which does not comply with the procedures set out herein.

Completion and return of this PAL by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such acceptance have been duly complied with.

PROCEDURES FOR ACCEPTANCE

You may accept such number of Offer Shares which is equal to or less than your assured provisional allotment set out in Box B by filling in this PAL.

To accept such number of Offer Shares which is less than your assured provisional allotment, you must enter in Box D of this PAL the number of Offer Shares for which you wish to accept and the total amount payable (calculated as the number of Offer Shares being accepted multiplied by HK\$0.20). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have accepted such lesser number of Offer Shares for which full payment has been received.

If you wish to accept the exact number of Offer Shares set out in Box B of this PAL, this number should be inserted in Box D of this PAL. If no number is inserted, you will be deemed to have accepted the number of Offer Shares for which full payment has been received.

This PAL, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to Tricor Standard Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Friday, 17 February 2012. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Sunlink International Holdings Limited (Provisional Liquidators Appointed) - Open Offer Account" and crossed "Account Payee Only". Unless this PAL together with the appropriate remittance shown in Box C or Box D (as the case may be) of this PAL has been received by no later than 4:00 p.m. on Friday, 17 February 2012, your right to accept any of the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

TERMINATION OF THE UNDERWRITING AGREEMENT

If, prior to the Latest Time for Termination, one or more of the following events or matters (whether or not forming part of a series of events) shall occur, arise, exist, or come into effect:

- (a) the Underwriter shall become aware of the fact that, or shall, in its reasonable opinion, believe that, any of the warranties in the Underwriting Agreement was untrue, inaccurate, misleading in a material respect or breached, and in each case the same represents or is likely to represent (in the reasonable opinion of the Underwriter) a material and adverse change in the business, financial or trading position or prospects of the Restructured Group as a whole or is otherwise likely to have a material and adverse effect on the Open Offer;
- (b) the Company commits any breach of or omits to observe any of the obligations or undertakings expressed to be assumed by it under the Underwriting Agreement;
- (c) (i) any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;
- (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic, currency, epidemic or other nature (whether or not sui generis with any of the foregoing or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict);
- (iii) any change in local, national or international equity securities or currency markets (including but without limitation, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial circumstances or otherwise);
- (iv) any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;
- (v) any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere which shall or may materially and adversely affect the Restructured Group or a material proportion of the shareholders in their capacity as such; and
- (vi) any change occurs in the circumstances of the Company or any member of the Restructured Group,

which event or events is or are in the reasonable opinion of the Underwriter:-

- (i) likely to have a material adverse effect on the business or financial or trading position or prospects of the Company or the Restructured Group; or
- (ii) likely to have a material adverse effect on the success of the Open Offer or the level of Offer Shares taken up; or
- (iii) so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Open Offer,

then, and in such case the Underwriter may, in addition to and without prejudice to any other remedies to which the Underwriter may be entitled, by notice in writing given to the Company on or before the Latest Time for Termination terminate the Underwriting Agreement forthwith.

For the purposes of the above, but without limiting the generality of the foregoing,

- (a) a change in the system under which the value of the Hong Kong currency is linked to that of the currency of the United States of America shall be an event resulting or likely to result in a change in a currency nature; and
- (b) volatility in market conditions in Hong Kong or elsewhere on or before or after the date of the Underwriting Agreement shall be a factor in determining whether there has been or there is likely to be an occurrence or change in market conditions.

Upon the giving of notice pursuant to the above, all obligations of the Underwriter under the Underwriting Agreement shall cease (except those which are expressed to survive termination) and determine and no party thereto shall have any claim against any other parties in respect of any matter or thing arising out of or in connection with the Underwriting Agreement, provided however that the Company shall remain liable to pay the Underwriter pursuant to the terms of the Underwriting Agreement.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this PAL together with a cheque or banker's cashier order in payment for the Offer Shares accepted will constitute a warranty by you that the cheque or banker's cashier order will be honored on first presentation. Any acceptance in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in that event the assured provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OFFER SHARES AND THE NEW SHARES

The Offer Shares (when fully paid and allotted) will rank pari passu in all respects with the New Shares in issue on the date of allotment.

Holders of the Offer Shares will be entitled to receive all future dividends and distributions, which are declared, made or paid on or after the date of allotment and issue of the Offer Shares.

SHARE CERTIFICATES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Thursday, 23 February 2012 to those Qualifying Shareholders entitled thereto by ordinary post at their own risks. You will receive one share certificate for all relevant Offer Shares registered under your name.

GENERAL

Lodgment of this PAL purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This PAL and any acceptance of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

* For identification purpose only



SUNLINK INTERNATIONAL HOLDINGS LIMITED

(Provisional Liquidators Appointed)

科浪國際控股有限公司*

(已委任臨時清盤人)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 2336)

(股份代號: 2336)

重要事項

1. 除外股東不得接納任何發售股份。
 2. 概不會就收到之接納款項發出收據，惟預期所接納的全數或部份發售股份之股票，將於二零一二年二月二十三日(星期四)或之前以普通郵遞方式按本暫定配額通知書上所列地址寄交承配人或(如屬聯名承配人)名列首位之承配人，郵誤風險概由彼等自行承擔。
 3. 填妥本暫定配額通知書即表示合資格股東指示及授權本公司及/或卓佳標準有限公司或由就此提名之任何人士代表合資格股東辦理本暫定配額通知書或其他文件之任何登記手續，以及一般地進行有關公司或人士認為必要或合宜之所有其他事宜，以根據章程所述之安排，將合資格股東所接納之發售股份登記在合資格股東名下。
 4. 發售股份之合資格股東承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所接納之發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
 5. 本公司收到股款後將隨即將其過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關接納將可不獲受理。
 6. 根據閣下獲保證暫定配發閣下接納任何發售股份之權利不得轉讓。
 7. 本公司保留酌情權拒絕任何未符合本章程所載手續之發售股份的接納。
- 任何居住於香港以外地方之人士填妥並交回本暫定配額通知書，將被視為構成有關人士向本公司保證及聲明，是次接納已全面遵守有關司法權區所有登記、法律及法規規定。

接納手續

閣下可透過填寫本暫定配額通知書接納相等於或少於乙欄所列閣下獲保證暫定配發之發售股份數目。

倘閣下欲接納少於閣下獲保證暫定配發之發售股份數目，請在本暫定配額通知書丁欄內填上欲接納之發售股份數目及應繳股款總額(以接納之發售股份數目乘以0.20港元計算)。倘所收到之相應股款金額少於所填上之發售股份數目之所需股款，則閣下將被視作接納已收全數款項所代表之較少發售股份數目。

倘閣下欲接納本暫定配額通知書乙欄所列相同數目之發售股份，請在本暫定配額通知書丁欄內填上此數目。如無填上任何數目，則閣下將被視作接納已收全數款項所代表之發售股份數目。

填妥本暫定配額通知書並將適當之股款相應地緊釘其上後，請將通知書對摺並於二零一二年二月十七日(星期五)下午四時正之前交回卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港元支付。支票必須以香港持牌銀行開立之賬戶開出，銀行本票必須由香港持牌銀行發出，註明抬頭人為「Sunlink International Holdings Limited (Provisional Liquidators Appointed) – Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出。除非本暫定配額通知書連同本暫定配額通知書丙欄或丁欄(視乎情況而定)所示之適當股款於二零一二年二月十七日(星期五)下午四時正或之前已經收妥，否則閣下接納任何發售股份之權利以及一切有關權利將視為已放棄論，並將被註銷。

終止包銷協議

倘於最後終止時限前，下列一項或多項事件或事宜(不論是否屬於一連串事件)出現、產生、存在或生效：

- (a) 包銷商知悉或有合理理由相信包銷協議內之任何保證在任何重大方面失實、不確、誤導或遭違反，而導致或(包銷商合理地認為)極可能導致經重組集團整體業務、財務或經營狀況或前景出現重大逆轉，或極可能對公開發售有重大不利影響；
- (b) 本公司違反或並無遵守包銷協議規定之責任或承諾；
- (c) (i) 香港或其他地區任何法院或其他主管當局頒佈任何新法例或規例，或修訂任何現行法例或規例或相關詮釋或應用；
(ii) 當地、全國或國際政治、軍事、金融、經濟、貨幣、流行病或其他性質(不論是否與任何上述者同類或屬於當地、全國或國際敵對或武裝衝突爆發或升級)事件或轉變(不論是否屬於包銷協議日期之前及/或之後出現或持續之一連串事件或轉變)；
(iii) 當地、全國或國際股本證券或貨幣市場出現轉變(包括但不限於聯交所因特殊財務狀況或其他理由而全面禁止、暫停或嚴格限制證券買賣)；
(iv) 當地、全國或國際敵對、暴動或武裝衝突爆發或升級；
(v) 香港或其他地區稅務或外匯管制出現變化或可能導致變化之發展，而對經重組集團或大部分股東有重大不利影響；及
(vi) 本公司或經重組集團任何成員公司之情況出現變化，

而包銷商合理地認為有關事件：

- (i) 對本公司或經重組集團業務或財務或經營狀況或前景有重大不利影響；或
- (ii) 對公開發售順利完成或發售股份認購額有重大不利影響；或
- (iii) 非常重大致使進一步進行公開發售乃屬不當、不智或不宜，

則包銷商可在其本身有權取得之任何其他補救措施外且在不影響有關補救措施之情況下，於最後終止時限或之前以書面通知本公司即時終止包銷協議。

就上文而言，在不局限上文之一般原則下：

- (a) 港元與美元之聯繫匯率轉變屬於會導致或極有可能導致貨幣性質變動之事件；及
- (b) 香港或其他地區市況於包銷協議日期或前後之波動為決定市況是否或會否出現轉變之因素。

當包銷商發出終止通知後，包銷商根據包銷協議須履行之一切責任將告終止(除終止後仍明確存在之責任以外)，而有關各方不得就包銷協議所產生或涉及之任何事宜或事項向任何其他各方提出申索，惟本公司仍須按包銷協議條款支付款項。

支票及銀行本票

所有支票及銀行本票均將於收訖後即時過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及遞交本暫定配額通知書連同接納發售股份之付款支票或銀行本票，將構成閣下保證支票或銀行本票將可於首次過戶時兌現。凡隨附支票或銀行本票在首次過戶時未能兌現之有關接納均可遭拒絕受理；在此情況下，該保證暫定配額及一切有關權利將視為已放棄論，並將被註銷。

發售股份及新股之地位

發售股份(於繳足股款及配發後)將在各方面均與於配發日期之已發行新股享有同等權益。

發售股份持有人將有權獲享日後於發售股份配發及發行日期或之後所宣派、作出或派付之一切股息及分派。

股票

待公開發售達成後，發售股份之股票預期將會於二零一二年二月二十三日(星期四)或之前以普通郵遞方式寄發予有權收取此等股票之合資格股東，郵誤風險概由彼等自行承擔。閣下將會就全部以閣下名義登記之發售股份獲發一張股票。

一般事項

本暫定配額通知書於獲發申請表格之人士簽署後，一經交回，即為交回之人士有權處理本暫定配額通知書及收取發售股份之有關股票之確證。

本暫定配額通知書及據此接納發售股份均須受香港法例監管，並按其詮釋。

* 僅供識別