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**珠光控股**  
ZHUGUANG HOLDINGS

**ZHUGUANG HOLDINGS GROUP COMPANY LIMITED**

**珠光控股集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(stock code: 1176)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO DISCLOSEABLE  
AND CONNECTED TRANSACTION**

Reference is made to the announcement dated 16 January 2012 and the clarification announcement dated 18 January 2012 issued by Zhuguang Holdings Group Company Limited (the “**Company**”) regarding the acquisition of Profaiith International Holdings Limited and the relevant shareholder’s loan (collectively the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, amongst other things, (i) further information on the Acquisition and the Target Group; (ii) the advice of the Independent Financial Adviser regarding the Acquisition; (iii) the recommendation of the Independent Board Committee regarding the Acquisition; (iv) the property valuation report on the Project Site; and (v) the notice of SGM and the proxy form will be dispatched to the Shareholders as soon as practicable.

Since additional time is required for the finalisation of the content of the Circular, including the letter from the Independent Financial Adviser, the Company expects to dispatch the circular on or before 29 February 2012.

By Order of the Board  
**Zhuguang Holdings Group Company Limited**  
**Liao Tengjia**  
*Chairman*

Hong Kong, 8 February 2012

*As at the date of this announcement, the Board comprises Mr. Liao Tengjia (Chairman), Mr. Chu Hing Tsung (alias Mr. Zhu Qing Yi) (Deputy Chairman and Chief Executive Officer), Mr. Chu Muk Chi (alias Mr. Zhu La Yi) and Mr. Huang Jia Jue as executive Directors and Mr. Leung Wo Ping JP, Dr. Zhang Jianqi and Dr. Liang Tongying as independent non-executive Directors.*

*\* For identification purposes only*