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Huazhong Holdings Company Limited
華眾控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 6830)

END OF STABILISATION PERIOD
AND
LAPSE OF OVER-ALLOTMENT OPTION

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilisation period (the “**Stabilisation Period**”) in connection with the Global Offering ended on Saturday, 4 February 2012, being the 30th day after the last day for lodging of applications under the Public Offer.

No stabilisation action was undertaken by the Lead Manager during the Stabilisation Period.

LAPSE OF OVER-ALLOTMENT OPTION

The Over-allotment Option was not exercised and lapsed on Saturday, 4 February 2012.

By order of the Board of
Huazhong Holdings Company Limited
Zhou Minfeng
Chairman

Hong Kong, 8 February 2012

As at the date of this announcement, the executive Directors are Mr. Zhou Minfeng and Mr. Chang Jingzhou; the non-executive Directors are Ms. Lai Cairong and Mr. Wang Yuming; and the independent non-executive Directors are Mr. Su Xijia, Mr. Yu Shuli and Mr. Tian Yushi.