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# 深圳中航集團股份有限公司 CATIC SHENZHEN HOLDINGS LIMITED

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 00161)

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 FEBRUARY 2012

The Board is pleased to announce that the resolution as set out in the EGM Notice was duly passed at the EGM held on 8 February 2012 at 12:00 noon.

Reference is made to the circular dated 23 December 2011 (the “**Circular**”) and the notice of extraordinary general meeting dated 23 December 2011 (the “**EGM Notice**”) issued by CATIC Shenzhen Holdings Limited (the “**Company**”) in relation to, among other things, proposed change of scope of business and proposed amendments to the articles of association of the Company. Terms used in this announcement shall have the same meaning as defined in the Circular unless the context requires otherwise.

### POLL RESULTS OF EGM

At the EGM held at the conference room of the Company at Level 25, Hangdu Building, CATIC Zone, Shennan Road Central, Futian District, Shenzhen, Guangdong Province, the People's Republic of China on 8 February 2012 (Wednesday) at 12:00 noon, poll voting was demanded by the Chairman for voting on the resolution (the “**EGM Resolution**”) set out in the EGM Notice. The Board is pleased to announce that the EGM Resolution was approved by the Shareholders at the EGM and the poll results in respect of the EGM Resolution are as follows:

SPECIAL RESOLUTION	Number of Votes (%)		Total Votes
	FOR	AGAINST	
To approve the change of scope of business of the Company and the amendments to the articles of association of the Company	429,766,281 (100%)	0 (0%)	429,766,281

As more than two-thirds of the votes were cast in favour of the EGM Resolution, the EGM Resolution was passed as a special resolution. Shareholders may refer to the EGM Notice and the Circular for details of the EGM Resolution.

*Notes:*

- (a) The total number of Shares in issue as at the date of the EGM: 673,367,090 Shares, comprising 395,709,091 Domestic Shares and 277,657,999 H Shares.
- (b) The total number of Shares entitling the holders to attend and vote only against the EGM Resolution at the EGM: Nil.
- (c) The total number of Shares entitling the holders to attend and to vote for or against the EGM Resolution at the EGM: 673,367,090 Shares. No Shareholders were required to abstain from voting on the EGM Resolution at the EGM.

Hong Kong Registrars Limited, the H share registrar of the Company, was appointed as the scrutineer for the vote taking.

By Order of the Board  
**CATIC SHENZHEN HOLDINGS LIMITED**  
**Wu Guang Quan**  
*Chairman*

Shenzhen, the PRC, 8 February 2012

*As at the date of this announcement, the Board comprises of a total of 13 Directors, Mr. Wu Guang Quan, Mr. You Lei, Mr. Lai Wei Xuan, Mr. Sui Yong, Mr. Liu Rui Lin and Mr. Xu Dong Sheng as executive Directors; Mr. Cheng Bao Zhong, Mr. Qiu Shen Qian, Mr. Li Cheng Ning and Mr. Wang Bin Bin as non-executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Liu Xian Fa as independent non-executive Directors.*