

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **SOUTH EAST GROUP LIMITED**

**( 東南國際集團有限公司 ) \***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 726)

### **UNUSUAL PRICE AND TURNOVER MOVEMENTS**

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of South East Group Limited (the “Company”) has noted today’s increases in the price and trading volume of the shares of the Company and wish to state that, save for disclosed herein, it is not aware of any reasons for such increases.

The Company has been engaged in discussions with certain parties regarding potential investment projects (the “Potential Acquisition Transactions”) including new lines of business to the Company. Such discussions are ongoing and no definitive terms have been agreed in relation to the Potential Acquisition Transactions. There is no assurance that any of the Potential Acquisition Transactions will be materialized, so they may or may not proceed eventually. Shareholders and investors should exercise caution when dealing in the shares of the Company.

Save as disclosed herein, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board of  
**South East Group Limited**  
**Chan Sau Chee**  
*Company Secretary*

Hong Kong, 9 February 2012

*The directors of the Company as at the date of this announcement are Mr. Wu Siu Chung (Chairman) and Mr. Chen Xiaoping as executive directors; Mr. Chen Yuan Shou, Budiman and Mr. Eduard William Rudolf Helmuth Will as non-executive directors; and Mr. Lo Yuk Lam, Mr. Wong Kam Wah and Mr. David R. Peterson as independent non-executive directors.*

*\* For identification purposes only*