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美亞娛樂資訊集團有限公司

MEI AH ENTERTAINMENT GROUP LTD.

(Incorporated in Bermuda with limited liability)

(Stock Code: 0391)

NOTICE OF THE SPECIAL GENERAL MEETING

CONTINUING CONNECTED TRANSACTIONS

NOTICE IS HEREBY GIVEN that the special general meeting of Mei Ah Entertainment Group Limited (the “**Company**”) will be held at Conference Room, 5/F., Mei Ah Centre, 28 Chun Choi Street, Tseung Kwan O Industrial Estate, Kowloon, Hong Kong on Monday, 27 February 2012 at 5 p.m. for the purpose of considering and, if thought fit, passing the following resolution as ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** the agreement (the “**New Master Agreement**”) dated 18 January 2012 (as defined in the circular of the Company dated 10 February 2012 (the “**Circular**”), a copy of which has been produced to the meeting marked “A” and signed by the chairman of the meeting for identification purpose), the Transactions contemplated thereunder including the Annual Caps (as more particularly described in the Circular) be and are hereby approved and the directors of the Company be and are hereby authorised to take any step as they consider necessary, desirable or expedient in connection therewith.”

On behalf of the Board

Mei Ah Entertainment Group Limited

Tong Hing Chi

Executive Director

Hong Kong, 10 February 2012

Notes:

1. Any member of the Company entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at a general meeting of the Company or at a class meeting. A proxy need not be a member of the Company.
2. A form of proxy for the meeting is enclosed. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority, shall be deposited at the Company's Branch Registrar in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding of the meeting.

As at the date of this notice, the executive Directors are Mr. Li Kuo Hsing, Mr. Tong Hing Chi and Mr. Chau Kei Leung; the non-executive Directors are Mr. Hugo Shong, Mr. Alan Cole-Ford and Mr. Chan Ngan Piu; and the independent non-executive Directors are Dr. Lee G. Lam, Mr. Cheung Ming Man and Ms. Wang Huarong.