
HOW TO APPLY FOR HONG KONG OFFER SHARES

WHO CAN APPLY FOR THE HONG KONG OFFER SHARES

You can apply for Hong Kong Offer Shares if you are, or any person(s) for whose benefit you are applying is, an individual, and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States; and
- are not a United States person (as defined in Regulation S), or a legal or natural person of the PRC (except qualified domestic institutional investors).

If you wish to apply for Hong Kong Offer Shares online through the designated website at **www.ewhiteform.com.hk** referred to herein as the **eWhite Form** service, in addition to the above you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the **eWhite Form** service if you are an individual applicant. Corporations or joint applicants may not apply by means of the **eWhite Form** service.

If the applicant is a firm, the application must be in the names of the individual members, not the firm's name. If the applicant is a body corporate, the Application Form must be signed by a duly authorized officer, who must state his or her representative capacity.

Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" the account numbers or other identification codes for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner.

If an application is made by a person duly authorized under a valid power of attorney, the Sole Global Coordinator (or its agents or nominees) may accept it at its discretion and subject to any conditions it thinks fit, including production of evidence of the authority of the attorney. The Sole Global Coordinator will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The number of joint applicants may not exceed four.

The Hong Kong Offer Shares are not available to existing beneficial owners of Shares in our Company, our Directors or chief executive or their respective associates or any other connected persons of our Company or any of our subsidiaries or persons who will become connected persons of our Company or any of our subsidiaries immediately upon completion of the Global Offering.

You may apply for Shares under the Hong Kong Public Offering or indicate an interest for Shares under the International Offering, but may not do both.

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HOW MUCH ARE THE HONG KONG OFFER SHARES

The maximum Offer Price is HK\$2.22 per Offer Share. You must also pay brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. This means that for one board lot of 2,000 Shares, you will pay HK\$4,484.75. The Application Forms have tables showing the exact amount payable for certain numbers of Hong Kong Offer Shares.

You must pay the maximum Offer Price, brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee in full when you apply for the Hong Kong Offer Shares. You must pay the amount payable upon application for the Hong Kong Offer Shares by a cheque or a banker's cashier order in accordance with the terms set out in the Application Form or this prospectus (if you apply by an Application Form). Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Hong Kong Offer Shares will be allotted to such applicant.

If your application is successful, brokerage is paid to participants of the Hong Kong Stock Exchange, SFC transaction levy and the Hong Kong Stock Exchange trading fee are paid to the Hong Kong Stock Exchange (in the case of the SFC transaction levy, collected by the Hong Kong Stock Exchange on behalf of the SFC).

CHANNELS OF APPLYING FOR THE HONG KONG OFFER SHARES

There are four channels to make an application for the Hong Kong Offer Shares. You may either use a **YELLOW** or **WHITE** Application Form or you may apply online through the designated website of the **eWhite Form** service (www.ewhiteform.com.hk), referred to herein as the "**eWhite Form service**" or you may **electronically** instruct HKSCC to cause HKSCC Nominees to apply for Hong Kong Offer Shares on your behalf. Except where you are a nominee and provide the required information in your application, you or you and your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **WHITE** or **YELLOW** Application Form or applying online through the **eWhite Form** service or by giving **electronic application instructions** to HKSCC.

APPLYING BY USING AN APPLICATION FORM

Which Application Form to Use

Use a **WHITE** Application Form if you want the allotted Hong Kong Offer Shares to be issued in your own name.

Use a **YELLOW** Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

Where to Collect the prospectus and Application Forms

1. You can collect a **WHITE** Application Form and a prospectus from:

- **any participant of the Hong Kong Stock Exchange;**
- any of the following addresses of the Hong Kong Underwriters:
 - **BNP Paribas Capital (Asia Pacific) Limited** at Suite 6415, 64th Floor, Two International Finance Center, 8 Finance Street, Central, Hong Kong;

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- **DBS Asia Capital Limited** at 17th Floor, The Center, 99 Queen's Road Central, Hong Kong;
- **Yuanta Securities (Hong Kong) Company Limited** at 23rd Floor, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong;
- **Pacific Foundation Securities Limited** at 11th Floor, New World Tower II, 16-18 Queen's Road Central, Hong Kong; or
- any of the following branches of Bank of China (Hong Kong) Limited:

	Branch	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
	Gilman Street Branch	136 Des Voeux Road Central
Kowloon	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Texaco Road Branch	Shop A112, East Asia Gardens, 36 Texaco Road, Tsuen Wan
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

Prospectuses and Application Forms will be available for collection at the above places on the following dates and during the following times:

Friday, February 10, 2012 – 9:00 a.m. to 5:00 p.m.
Saturday, February 11, 2012 – 9:00 a.m. to 1:00 p.m.
Monday, February 13, 2012 – 9:00 a.m. to 5:00 p.m.
Tuesday, February 14, 2012 – 9:00 a.m. to 5:00 p.m.
Wednesday, February 15, 2012 – 9:00 a.m. to 12:00 noon

2. You can collect a **YELLOW** Application Form and a prospectus during normal business hours from 9:00 a.m. on Friday, February 10, 2012 until 12:00 noon on Wednesday, February 15, 2012 from:
 - **The Depository Counter of HKSCC** at 2/F., Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
 - Your stockbroker, who may have the **YELLOW** Application Forms and this prospectus available.

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How to Apply using a **WHITE** or **YELLOW** Application Form

1. Obtain a **WHITE** or **YELLOW** Application Form as described in the paragraph headed “Where to Collect the prospectus and Application Forms” above.
2. Complete the Application Form using blue or black ink, and sign it. There are detailed instructions on each Application Form. You should read those instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker’s cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.
3. Each **WHITE** or **YELLOW** Application Form must be accompanied by payment, in the form of either one cheque or one banker’s cashier order, which must be stapled to the top left hand corner of the Application Form:

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to “Bank of China (Hong Kong) Nominees Limited – Christine Public Offer”; and
- be crossed “Account Payee Only”.

If you pay by banker’s cashier order, the banker’s cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong, and have your name certified at the back of the banker’s cashier order by a person authorized by the bank on which it is drawn. The name on the back of the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the banker’s cashier order must be the same as the name of the first-named applicant;
- not be post-dated;

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- be made payable to “Bank of China (Hong Kong) Nominees Limited – Christine Public Offer”; and
- be crossed “Account Payee Only”.

Your application is liable to be **rejected** if your cheque or banker’s cashier order does not meet all these requirements or is dishonored on its first presentation.

The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Wednesday, February 15, 2012. Our Company will not give you a receipt for your payment. Our Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of e-Refund payment instructions/refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker’s cashier order.

You should read the detailed instructions set out on the Application Form carefully, as an application is liable to be **rejected** if the cheque or banker’s cashier order does not meet the requirements set out on the Application Form.

4. Lodge the Application Form in one of the collection boxes by the time and at one of the locations described in the paragraph headed “Time for lodging Application Forms” below.
5. In order for the **YELLOW** Application Forms to be valid: You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

(i) If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):

- (a) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.

(ii) If the application is made by an individual CCASS Investor Participant:

- (a) the Application Form must contain the CCASS Investor Participant’s name and Hong Kong identity card number; and
- (b) the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.

(iii) If the application is made by a joint individual CCASS Investor Participant:

- (a) the Application Form must contain the names and Hong Kong identity card numbers of all joint CCASS Investor Participants; and

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- (b) the participant I.D. must be inserted in the appropriate box in the Application Form.

(iv) If the application is made by a corporate CCASS Investor Participant:

- (a) the Application Form must contain the CCASS Investor Participant's company name and Hong Kong business registration number; and
- (b) the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. or other similar matters may render the application invalid.

Effect of making any Application

1. By completing and submitting any Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
 - **instruct** and **authorize** our Company and/or the Sole Global Coordinator (or our respective agents or nominees), each acting as an agent of our Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) or the name of HKSCC Nominees, as the case may be, as required by the Memorandum of Association and otherwise to give effect to the arrangements described in this prospectus and the relevant Application Form;
 - **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Memorandum of Association and Articles of Association;
 - **represent, warrant** and **undertake** that you understand that the Shares have not been and will not be registered under the U.S. Securities Act;
 - **represent, warrant** and **undertake** that: (a) neither you nor the person(s) for whose benefit you are applying for the Shares is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up any Hong Kong Offer Shares; (b) neither you nor the person(s) for whose benefit you are applying for the Shares is within the U.S. (as defined in Regulation S under the U.S. Securities Act) when completing and submitting the relevant Application Forms or that you are a person or persons described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Hong Kong Offer Shares to or by you or any of the other persons

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by whom or for whose benefit the application is made would not require our Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;

- **confirm** that you have received and/or read a copy of this prospectus and have only relied on the information and representations contained in this prospectus and the Application Form in making your application, and will not rely on any other information or representation concerning our Company save as set out in any supplement to this prospectus, and you agree that our Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will not have any liability for any information or representations not contained in this prospectus, the Application Forms and any supplement to this prospectus;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it due to an innocent misrepresentation or other than as provided in this prospectus;
- (if the application is made for your own benefit) **warrant** that the application is the only application which will be or has been made for your benefit in respect of Hong Kong Offer Shares on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated eWhite Form Service Provider via the **eWhite Form** service (www.ewhiteform.com.hk);
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated eWhite Form Service Provider via the **eWhite Form** service (www.ewhiteform.com.hk), and that you are duly authorized to sign the Application Form or to give **electronic application instructions** as that other person's agent;
- **agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by our Company;
- **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, and have not otherwise participated in the International Offering and will not do so;

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- **warrant** the truth and accuracy of the information contained in your application;
- **agree** to disclose to our Company, our Hong Kong Share Registrar, the Receiving Banks, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake** and **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorize** our Company to place your name(s) or the name of HKSCC Nominees, as the case may be, on our Company's register of members as the holder(s) in Hong Kong of any Hong Kong Offer Shares allocated to you, and (subject to the terms and conditions set out in the Application Form and in this prospectus) authorize our Company and/or our Company's agents to deposit any share certificate(s) (where applicable) and/or to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post to the address stated in your Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your refund cheque(s) and/or share certificate(s) (where applicable) in person);
- **confirm** that you have read the terms and conditions and application procedures set out in this prospectus, the Application Forms and in the designated website at **www.ewhiteform.com.hk**, and agree to be bound by them and are aware of the restrictions on the Global Offering of the Offer Shares described in this prospectus;
- **understand** that these declarations and representations will be relied upon by our Company and the Sole Global Coordinator in deciding whether or not to make any allocation of the Hong Kong Offer Shares in response to your application and you may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of our Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and the other parties involved in the Global Offering, nor any of their respective officers, directors, employees, agents or advisors, will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this prospectus;
- **agree** with our Company and each of our Shareholders, and our Company agrees with each of our Shareholders, to observe and comply with the Companies Law, the Hong Kong Companies Ordinance, the Memorandum of Association and Articles of Association;

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- **agree** with our Company and each of our Shareholders that the Shares in our Company are freely transferable by the holder thereof; and
 - **authorize** our Company to enter into a contract on your behalf with each Director and officer of our Company whereby such Directors and officers undertake to observe and comply with their obligations to our Shareholders as stipulated in the Memorandum of Association and Articles of Association.
2. If you apply for the Hong Kong Offer Shares using a **YELLOW** Application Form, in addition to the confirmations and agreements referred to in paragraph (1) above, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee **agree** that:
- any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and to deposit the relevant share certificates directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;
 - each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
 - each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in this prospectus and the Application Form; and
 - neither HKSCC nor HKSCC Nominees shall be liable to you in any way.

Time for lodging Application Forms

Completed **WHITE** or **YELLOW** Application Forms, with payment attached, must be lodged by 12:00 noon on Wednesday, February 15, 2012, or, if the application lists are not open on that day, then by the time and date stated in the sub-paragraph headed "Effect of Bad Weather on the Opening of the Application Lists".

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Your completed Application Form, with payment attached, should be deposited in the special collection boxes provided at any of the branches of Bank of China (Hong Kong) Limited listed under the paragraph headed "Where to Collect the prospectus and Application Forms" above at the following times:

Friday, February 10, 2012 – 9:00 a.m. to 5:00 p.m.
Saturday, February 11, 2012 – 9:00 a.m. to 1:00 p.m.
Monday, February 13, 2012 – 9:00 a.m. to 5:00 p.m.
Tuesday, February 14, 2012 – 9:00 a.m. to 5:00 p.m.
Wednesday, February 15, 2012 – 9:00 a.m. to 12:00 noon

Application Lists

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, February 15, 2012.

No proceedings will be taken on applications for the Hong Kong Offer Shares and no allotment of any such Shares will be made until the closing of the application lists.

Effect of Bad Weather on the Opening of the Application Lists

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, February 15, 2012. Instead, they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

If the application lists of the Hong Kong Public Offering do not open and close on Wednesday, February 15, 2012, or if there is a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal in force in Hong Kong on the other dates mentioned in the section headed "Expected Timetable" in this prospectus, such dates may be affected and an announcement will be made in such event.

APPLYING THROUGH eWHITE FORM

General

If you are an individual and meet the criteria set out in "Who can Apply for the Hong Kong Offer Shares", you may apply through the **eWhite Form** service by submitting an application online through the designated website at www.ewhiteform.com.hk. If you apply through the **eWhite Form** service, the Shares will be issued in your own name.

Detailed instructions for application through the **eWhite Form** service are set out on the designated website at www.ewhiteform.com.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be **rejected** by the designated eWhite Form Service Provider and may not be submitted to our Company.

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If you give **electronic application instructions** to the eWhite Form Service Provider through the designated website at www.ewhiteform.com.hk, you will have authorized the designated eWhite Form Service Provider to apply on the terms and conditions set out in this prospectus, as supplemented and amended by the terms and conditions applicable to the **eWhite Form** service.

In addition to the terms and conditions set out in this prospectus, the designated eWhite Form Service Provider may impose additional terms and conditions upon you for the use of the **eWhite Form** service. Such terms and conditions are set out on the designated website at www.ewhiteform.com.hk. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.

By submitting an application to the designated eWhite Form Service Provider through the **eWhite Form** service, you are deemed to have authorized the designated eWhite Form Service Provider to transfer the details of your application to our Company and our Hong Kong Share Registrar.

You may submit an application through the **eWhite Form** service in respect of a minimum of 2,000 Hong Kong Offer Shares. Each **electronic application instruction** in respect of more than 2,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at www.ewhiteform.com.hk.

Warning

The application for Hong Kong Offer Shares through the **eWhite Form** service is only a facility provided by the designated eWhite Form Service Provider to public investors. Our Company, our Directors, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the eWhite Form Service Provider take no responsibility for such applications, and provide no assurance that applications through the **eWhite Form** service will be submitted to our Company or that you will be allotted any Hong Kong Offer Shares.

Please note that Internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **eWhite Form** service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offering to submit your **electronic application instructions**. In the event that you have problems connecting to the designated website for the **eWhite Form** service, you should submit a **WHITE** or **YELLOW** Application Form. However, once you have submitted **electronic application instructions** and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **WHITE** or **YELLOW** Application Form or give **electronic application instructions** to HKSCC via CCASS.

Additional Information

For the purposes of allocating Hong Kong Offer Shares, each applicant giving **electronic application instructions** through the **eWhite Form** service to the eWhite Form Service Provider through the designated website at www.ewhiteform.com.hk will be treated as an applicant.

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If your payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Hong Kong Offer Shares for which you have applied, or if your application is otherwise rejected by the designated eWhite Form Service Provider, the designated eWhite Form Service Provider may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the designated eWhite Form Service Provider on the designated website at **www.ewhiteform.com.hk**.

Otherwise, any monies payable to you due to a refund shall be made pursuant to the arrangements described below in the paragraph headed "Despatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques".

Time for submitting eWhite Form

You may submit your application to the designated eWhite Form Service Provider through the designated website at **www.ewhiteform.com.hk** from 9:00 a.m. on Friday, February 10, 2012 until 11:30 a.m. on Wednesday, February 15, 2012 or such later time as described in the paragraph above headed "Effect of Bad Weather on the Opening of the Application Lists" (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, February 15, 2012, the last application day, or, if the application lists are not open on that day, then by the time and date stated in "Effect of Bad Weather on the Opening of the Application Lists" above.

You will not be permitted to submit your application to the designated eWhite Form Service Provider through the designated website at **www.ewhiteform.com.hk** after 11:30 a.m. on the last day for submitting applications. **If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close. If you do not make complete payment of the application monies (including any related fees) at or before 12:00 noon on Wednesday, February 15, 2012, or such later time as described under the paragraph headed "Effect of Bad Weather on the Opening of the Application Lists", the designated eWhite Form Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at www.ewhiteform.com.hk.**

How many applications you may make by means of eWhite Form

If you apply by means of **eWhite Form**, once you complete payment in respect of any **electronic application instruction** given by you or for your benefit to the designated eWhite Form Service Provider to make an application for Hong Kong Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an **electronic application instruction** under **eWhite Form** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **eWhite Form** service by giving **electronic application instructions** through the designated website at **www.ewhiteform.com.hk** and completing payment in respect of such **electronic application instructions**, or of submitting one application through the **eWhite Form** service and one or more applications by any other means, all of your applications are liable to be rejected.

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Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated eWhite Form Service Provider set out in the paragraph headed "Additional Information" above.

APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

General

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

HKSCC can also input **electronic application instructions** for you if you go to:

Hong Kong Securities Clearing Company Limited

Customer Service Centre
2/F, Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

If you are not a **CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to our Company and our Hong Kong Share Registrar.

Giving Electronic Application Instructions to HKSCC to apply for Hong Kong Offer Shares by HKSCC Nominees on Your Behalf

Where a **WHITE** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares:

1. HKSCC Nominees is only acting as a nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** Application Form or this prospectus;

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2. HKSCC Nominees does the following things on behalf of each such person:
- **agrees** that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf or that person's CCASS Investor Participant stock account;
 - **undertakes** and **agrees** to accept the Hong Kong Offer Shares in respect of which that person has given **electronic application instructions** or any lesser number;
 - **undertakes** and **confirms** that that person has not applied for, taken up or indicated an interest in, nor received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, and has not otherwise participated in the International Offering and will not do so;
 - (if the **electronic application instructions** are given for that person's own benefit) **declares** that only one set of **electronic application instructions** has been given for that person's benefit;
 - (if that person is an agent for another person) **declares** that that person has only given one set of **electronic application instructions** for the benefit of that other person and that that person is duly authorized to give those instructions as that other person's agent;
 - **agrees** that the above declaration will be relied upon by our Company, our Directors, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to make any allotment of Hong Kong Offer Shares in respect of the **electronic application instructions** given by that person and that that person may be prosecuted if he makes a false declaration;
 - **authorizes** our Company to place the name of HKSCC Nominees on the register of members of our Company as the holder of the Hong Kong Offer Shares allotted in respect of that person's **electronic application instructions** and to send share certificate(s) and/or refund money in accordance with the arrangements separately agreed between our Company and HKSCC;
 - **confirms** that that person has read the terms and conditions and application procedures set out in this prospectus and agrees to be bound by them and is aware of the restrictions on the Hong Kong Public Offering described in this prospectus;
 - **confirms** that that person has only relied on the information and representations in this prospectus in giving that person's **electronic application instructions** or instructing that person's broker or custodian to give **electronic application instructions** on that person's behalf and will not rely on any other information and representations save as set out in any supplement to this prospectus;

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- **agrees** that our Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents and advisors and any other parties involved in the Global Offering are not liable for the information and representations not contained in this prospectus and any supplement thereto;
- **agrees** to disclose that person's personal data to our Company, our Hong Kong Share Registrar, Receiving Banks, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and their respective advisors and agents, and any information which they may require about that person;
- **agrees** (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees is accepted, the application cannot be rescinded for innocent misrepresentation or other than as provided in this prospectus;
- **agrees** that any application made by HKSCC Nominees on behalf of that person pursuant to **electronic application instructions** given by that person is irrevocable before Wednesday, February 22, 2012, such agreement to take effect as a collateral contract with our Company and to become binding when that person gives the instructions and such collateral contract to be in consideration of our Company agreeing that we will not offer any Hong Kong Offer Shares to any person before Sunday, March 11, 2012 except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
- **agrees** that once the application made by HKSCC Nominees on your behalf is accepted, neither that application nor that person's **electronic application instructions** can be revoked, and that acceptance of that application will be evidenced by the announcement of the results of the Hong Kong Public Offering published by our Company;
- **agrees** with our Company, for ourselves and for the benefit of each of our Shareholders (and so that we will be deemed by our acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for ourselves and on behalf of each of our Shareholders, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Ordinance and the Memorandum of Association;
- **agrees** to the arrangements, undertakings and warranties specified in the participant agreement between that person and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to Hong Kong Offer Shares; and
- **agrees** that that person's application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the Laws of Hong Kong.

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Effect of Giving Electronic Application Instructions to HKSCC

By giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to have done the following things. Neither HKSCC nor HKSCC Nominees shall be liable to our Company or any other person in respect of the things mentioned below:

- **instructed** and **authorized** HKSCC to cause HKSCC Nominees (acting as nominee for the relevant CCASS Participants) to apply for the Hong Kong Offer Shares on your behalf;
- **instructed** and **authorized** HKSCC to arrange payment of the maximum Offer Price, brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee by debiting your designated bank account and, in the case of a wholly or partially unsuccessful application and/or if the Offer Price is less than the initial Offer Price per Share paid on application, refund of the application monies, in each case including brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee, by crediting your designated bank account; and
- **instructed** and **authorized** HKSCC to cause HKSCC Nominees to do on your behalf all the things which it is stated to do on your behalf in the **WHITE** Application Form.

Multiple Applications

If you have made an application by giving **electronic application instructions** to HKSCC and you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for the Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purpose of considering whether multiple applications have been made.

Minimum Subscription Amount and Permitted Numbers

You may give or cause your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** in respect of a minimum of 2,000 Hong Kong Offer Shares. Such instructions in respect of more than 2,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the **WHITE** and **YELLOW** Application Forms. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

HOW TO APPLY FOR HONG KONG OFFER SHARES

Time for Inputting Electronic Application Instructions

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, February 10, 2012	– 9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, February 11, 2012	– 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, February 13, 2012	– 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, February 14, 2012	– 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, February 15, 2012	– 8:00 a.m.⁽¹⁾ to 12:00 noon

(1) These times are subject to changes as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, February 10, 2012 until 12:00 noon on Wednesday, February 15, 2012 (24 hours daily, except the last application day).

Effect of Bad Weather Conditions on the Opening of The Application Lists

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Wednesday, February 15, 2012, the last application day. If there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, February 15, 2012, the last application day will be postponed to the next Business Day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on such day.

If the application lists of the Hong Kong Public Offering do not open and close on Wednesday, February 15, 2012, or if there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal in force in Hong Kong on the other dates mentioned in the section headed “Expected Timetable” in this prospectus, such dates may be affected and an announcement will be made in such event.

Allocation of Hong Kong Offer Shares

For the purposes of allocating Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given will be treated as an applicant.

Deposit of Share Certificates into CCASS and Refund of Application Monies

- No temporary documents of title will be issued. No receipt will be issued for application monies received.

HOW TO APPLY FOR HONG KONG OFFER SHARES

- If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the CCASS Participant which you have instructed to give **electronic application instructions** on your behalf or your CCASS Investor Participant stock account on Wednesday, February 22, 2012 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Our Company expects to publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, our Company will include information relating to the relevant beneficial owner, if supplied), your Hong Kong identity card/passport number or other identification code (Hong Kong Business Registration number for corporations) and the basis of allotment of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, February 22, 2012. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, February 22, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees.
- If you have instructed your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.
- If you have applied as a CCASS Investor Participant, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, February 22, 2012. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account and the credit of any refund monies to your designated bank account, HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund monies (if any) credited to your designated bank account.
- Refund of your application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the initial price per Share paid on application, in each case including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, will be credited to your designated bank account or the designated bank account of your broker or custodian on Wednesday, February 22, 2012. No interest will be paid thereon.

Section 40 of the Companies Ordinance

For the avoidance of doubt, our Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives or causes to give **electronic application instructions** is a person who may be headed to compensation under section 40 of the Companies Ordinance.

Personal Data

The section of the Application Form headed "Personal data" applies to any personal data held by the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters, our Company, the Hong Kong Share Registrar, receiving bankers, advisers, and agents about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

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Warning

The subscription of the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC is only a facility provided to CCASS Participants. We, our Directors, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Hong Kong Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **WHITE** or **YELLOW** Application Form; or (ii) go to HKSCC's Customer Service Centre to complete an input request form for **electronic application instructions** before 12:00 noon on Wednesday, February 15, 2012, or such later time as described under the paragraph headed "Applying by Giving Electronic Application Instructions to HKSCC – Effect of Bad Weather Conditions on the Opening of the Application Lists" above.

RELIANCE ON WARRANTY IN THE APPLICATION

Our Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and their respective directors and any other parties involved in the Global Offering are headed to rely on any warranty, representation or declaration made by you in your application.

In the event of this application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

HOW MANY APPLICATIONS MAY YOU MAKE

Multiple applications or suspected multiple applications are liable to be rejected.

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by (i) giving **electronic application instructions** to HKSCC (if you are a CCASS Participant) and (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees" you must include:

- an account number; or
- some other identification code,

for each beneficial owner or, in the case of joint beneficial owners, for each of such beneficial owners. If you do not include this information, the application will be treated as being made for your benefit.

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Otherwise, multiple applications are not allowed.

It will be a term and condition of all applications that by completing and delivering an Application Form, you:

- (if the application is made for your own benefit) warrant that the application made pursuant to the Application Form is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the eWhite Form Service Provider via the **eWhite Form** service;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application; and
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person to ascertain that this is the only application which has been or will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or through the **eWhite Form** service or by giving **electronic application instructions** to HKSCC, and that you are duly authorized to sign the Application Form as that other person's agent or to give **electronic application instructions** as that other person's agent.

Except where you are a nominee and provide the information required to be provided in your applications, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or through the **eWhite Form** service or by giving **electronic application instructions** to HKSCC; or
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and through the **eWhite Form** service or give **electronic application instructions** to HKSCC; or
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or to the eWhite Form Service Provider through the **eWhite Form** service or by giving **electronic application instructions** to HKSCC for more than 12,500,000 Shares, being 50% of the Shares initially being offered for public subscription under the Hong Kong Public Offering as more particularly described in the paragraph headed "Structure of the Global Offering – The Hong Kong Public Offering"; or
- have applied for or taken up, or indicated an interest in, or will apply for or take up, or indicate an interest in, or have received or been or will receive or be placed or allocated (including conditionally and/or provisionally) International Offer Shares under the International Offering, or otherwise participated in the International Offering.

HOW TO APPLY FOR HONG KONG OFFER SHARES

All of your applications will also be rejected as multiple applications if more than one application is made for **your benefit** (including the part of an application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of the company; or
- control more than half of the voting power of the company; or
- hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

Full details of the circumstances in which you will not be allotted Hong Kong Offer Shares are set out in the notes attached to the Application Forms (whether you are making your application by an Application Form or to the eWhite Form Service Provider through the **eWhite Form** service or electronically instructing HKSCC to cause HKSCC Nominees to apply on your behalf), and you should read them carefully. You should note in particular the following situations in which Shares will not be allotted to you or your application is liable to be rejected:

- **If your application is revoked:**

By completing and submitting an Application Form or applying to the eWhite Form Service Provider through the **eWhite Form** service or giving **electronic application instructions** to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before Wednesday, February 22, 2012. This agreement will take effect as a collateral contract with us, and will become binding when you lodge your Application Form or apply to the eWhite Form Service Provider through the **eWhite Form** service or submit your **electronic application instructions** to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of us agreeing that we will not offer any Hong Kong Offer Shares to any person on or before Sunday, March 11, 2012, except by means of one of the procedures referred to in this prospectus.

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Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus. If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or to the extent that applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- **Full discretion of our Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners or the designated eWhite Form Service Provider to reject or accept your application:**

We, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners or the designated eWhite Form Service Provider have/has full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

- **If the allotment of Hong Kong Offer Shares is void:**

The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees (if you give **electronic application instruction** to HKSCC or apply by a **YELLOW** Application Form) will be void if the Listing Committee does not grant permission to list the Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies us of that longer period within three weeks of the closing date of the application lists.

- **You will not receive any allotment if:**

- you make multiple applications or suspected multiple applications;
- you or the person whose benefit you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares in the International

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Offering. By filling in any of the Application Forms or applying to the eWhite Form Service Provider through the **eWhite Form** service or applying by giving **electronic application instructions** to HKSCC via CCASS, you agree not to apply for International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;

- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
- your Application Form is not completed correctly in accordance with the instructions in the Application Form (if you apply by an Application Form);
- the Underwriting Agreements do not become unconditional;
- our Company, the Sole Sponsor and/or the Sole Global Coordinator believe that, by accepting your application, they would violate the applicable securities or other laws, rules or regulations;
- your application is for more than 50% of the Hong Kong Offer Shares initially being offered for public subscription under the Hong Kong Public Offering;
- the Underwriting Agreements are terminated in accordance with their respective terms;
- your **electronic application instructions** through the **eWhite Form** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at **www.ewhiteform.com.hk**; or
- the application is not for one of the numbers of Shares set out in the table in the Application Form.

You should also note that you may apply for Shares under the Hong Kong Public Offering or indicate an interest for Shares under the International Offering, but may not do both.

PUBLICATION OF RESULTS

We expect to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications and the basis of allotment under the Hong Kong Public Offering on Wednesday, February 22, 2012 in the South China Morning Post (in English), in the Hong Kong Economic Times (in Chinese), on our website (**www.christine.com.cn**) (in English and in Chinese) and on the Hong Kong Stock Exchange's website (**www.hkexnews.hk**).

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The results of allocations in the Hong Kong Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers (when supplied) of successful applicants and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **eWhite Form** and by giving **electronic application instructions** to HKSCC via CCASS, will also be available at the times and date and in the manner specified below:

- Results of allocation for the Hong Kong Public Offering will be available on our announcement to be posted on our Company's website (www.christine.com.cn) (in English and in Chinese) and on the Hong Kong Stock Exchange's website (www.hkexnews.hk) from 9:00 a.m. on Wednesday, February 22, 2012;
- Results of allocations for the Hong Kong Public Offering will be available at our results of allocations website at www.ewhiteform.com.hk/results on a 24-hour basis from 8:00 a.m. on Wednesday, February 22, 2012 to 12:00 midnight on Tuesday, February 28, 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, February 22, 2012 to Tuesday, February 28, 2012 (excluding Saturday, Sunday & public holidays); and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, February 22, 2012 to Friday, February 24, 2012 at all the receiving bank branches and subbranches at the addresses set out in the section headed "How to Apply for Hong Kong Offer Shares – Applying by Using an Application Form – Where to Collect the prospectus and Application Forms" in this prospectus.

DESPATCH/COLLECTION OF SHARE CERTIFICATES/e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than HK\$2.22 per Offer Share (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee thereon) paid on application, or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering – Conditions of the Hong Kong Public Offering" in this prospectus or if any application is revoked or any allotment pursuant thereto has become void, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee, will be refunded, without interest. All interest accrued on such monies prior to the date of refund will be retained for our benefit. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. In a contingency situation involving a substantial over-subscription, at the discretion of our Company and the Sole Global Coordinator, cheques for applications made on Application Forms for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

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You will receive one share certificate for all the Hong Kong Offer Shares issued to you under the Hong Kong Public Offering (except pursuant to applications made on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS where the share certificates will be deposited into CCASS as described below).

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application but, subject to personal collection as mentioned below, in due course the following will be sent to you (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at your own risk, to the address specified on the application:

- (a) for applicants on **WHITE** Application Forms or through the **eWhite Form** service: (i) share certificate(s) for all the Hong Kong Offer Shares applied for, if the application is wholly successful; or (ii) share certificate(s) for the number of Hong Kong Offer Shares successfully applied for, if the application is partially successful (except for wholly successful and partially successful applicants on **YELLOW** Application Forms whose share certificates will be deposited into CCASS as described below); and/or
- (b) for applicants on **WHITE** and **YELLOW** Application Forms, refund cheque(s) crossed "Account Payee Only" in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for: (i) the surplus application monies for the Hong Kong Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application monies, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the maximum Offer Price per Hong Kong Offer Share paid on application in the event that the Offer Price is less than the price per Hong Kong Offer Share initially paid on application, in each case including brokerage at the rate of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% attributable to such refund/surplus monies but without interest. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment or may invalidate your refund cheque.

Subject to personal collection as mentioned below, refund cheques for surplus application monies (if any) in respect of wholly and partially unsuccessful applications and the difference between the Offer Price and the maximum Offer Price per Share paid on application under **WHITE** or **YELLOW** Application Form(s), and share certificates for successful applicants under **WHITE** Application Forms or through the **eWhite Form** service are expected to be despatched and/or available for collection (as the case may be) on or around Wednesday, February 22, 2012. The right is reserved to retain any share certificates and any surplus application monies pending clearance of cheque(s).

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, February 23, 2012 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting – Grounds for Termination" in this prospectus has not been exercised.

HOW TO APPLY FOR HONG KONG OFFER SHARES

If you apply using a WHITE Application Form

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on your **WHITE** Application Form to collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, you may collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) from our Hong Kong Share Registrar, Boardroom Share Registrars (HK) Limited at 12th Floor, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, February 22, 2012 or such other date as notified by us in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. If you are an individual, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your company chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar. If you do not collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) within the time period specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address specified in your Application Form at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and share certificate(s) (where applicable) in person, or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering – Conditions of the Hong Kong Public Offering", in this prospectus or if your application is revoked or any allotment pursuant thereto has become void, your share certificate(s) and/or refund cheque(s) (where applicable) in respect of the application monies or the appropriate parts thereof, together with the related brokerage, Hong Kong Stock Exchange trading fee, and SFC transaction levy, if any, (without interest) will be sent to the address on your Application Form on the date of despatch, which is expected to be on the date of despatch, which is expected to be on Wednesday, February 22, 2012, by ordinary post and at your own risk.

If you apply using a YELLOW Application Form

If you apply for Hong Kong Offer Shares using a **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, February 22, 2012, or in the event of a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on your **YELLOW** Application Form to collect your refund cheque(s) (where applicable) in person, please follow the same instructions as those for **WHITE** Application Form applicants as described above. If you have applied for 1,000,000 Hong Kong Offer Shares or above and have not indicated on your Application Form that you will collect your refund cheque(s) (if any) in person, or if you have applied for less than 1,000,000 Hong Kong Offer Shares, or you do not collect your refund cheque(s) (if any) in person within the time specified for collection where

HOW TO APPLY FOR HONG KONG OFFER SHARES

you have indicated on your **YELLOW** Application Form that you wish to collect such in person, or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering – Conditions of the Hong Kong Public Offering" in this prospectus, or if your application is revoked or any allotment pursuant thereto has become void, your refund cheque(s) (if any) in respect of the application monies or the appropriate parts thereof, together with the related brokerage, Hong Kong Stock Exchange trading fee, and SFC transaction levy, if any, (without interest) will be sent to the address on your Application Form on the date of despatch, which is expected to be on Wednesday, February 22, 2012, by ordinary post and at your own risk.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, we expect to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, February 22, 2012. You should check the announcement published by us and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on Wednesday, February 22, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

If you apply by using the eWhite Form service

If you apply for 1,000,000 Hong Kong Offer Shares or more through the **eWhite Form** service by submitting an electronic application to the designated eWhite Form Service Provider through the designated website at **www.ewhiteform.com.hk** and your application is wholly or partially successful, you may collect your share certificate(s) in person from Boardroom Share Registrars (HK) Limited at 12th Floor, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, February 22, 2012, or such other date as notified by our Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. If you do not collect your share certificate(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated eWhite Form Service Provider through the designated website at **www.ewhiteform.com.hk** promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your share certificate(s) will be sent to the address specified in your application instructions to the designated eWhite Form Service Provider through the designated website at **www.ewhiteform.com.hk** on Wednesday, February 22, 2012 by ordinary post and at your own risk.

HOW TO APPLY FOR HONG KONG OFFER SHARES

If you paid the application monies from a single bank account, e-Refund payment instructions (if any) will be despatched to your application payment bank account on Wednesday, February 22, 2012. If you used multiple bank accounts to pay the application monies, refund cheque (if any) will be despatched to the address specified in your **electronic application instructions** to the eWhite Form Service Provider by ordinary post and at your own risk, on Wednesday, February 22, 2012.

PERSONAL DATA

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of our Company and our Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance.

1. *Reasons for the collection of your personal data*

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to our Company and our Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of our Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of our Company or our Hong Kong Share Registrar to effect transfers of the Hong Kong Offer Shares or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), e-Refund payment instructions and/or refund cheque(s) (where applicable) to which you are headed.

It is important that the applicants and holders of securities shall inform our Company and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. *Purposes*

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, (where applicable), and verification of compliance with the terms and application procedures set out in the Application Forms and this prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering the Hong Kong Offer Shares or transfers into or out of the name of holder(s) of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of our Company;

HOW TO APPLY FOR HONG KONG OFFER SHARES

- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues;
- distributing communications from our Company and our subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations (whether statutory or otherwise), the Hong Kong Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable our Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. *Transfer of personal data*

Personal data held by our Company and our Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential but our Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- our Company, our advisors or our appointed agents such as financial advisors and receiving bankers and overseas principal registrars;
- where applicants for Shares request deposit into CCASS, to HKSCC and/or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to our Company and/or our Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

HOW TO APPLY FOR HONG KONG OFFER SHARES

By signing an Application Form or by giving **electronic application instructions** to HKSCC or to the eWhite Form Service Provider via **eWhite Form** service, you agree to all of the above.

4. Access and correction of personal data

The Personal Data (Privacy) Ordinance provides the applicants and holders of securities with rights to ascertain whether our Company and/or our Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, our Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to our Company for the attention of our company secretary at our registered address disclosed in the section headed "Corporate Information" in this prospectus or as notified from time to time in accordance with applicable laws or (as the case may be) our Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Personal Data (Privacy) Ordinance).

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, February 23, 2012, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Thursday, February 23, 2012 at 9:00 a.m. The Shares will be traded in board lots of 2,000 Shares each. Our stock code is 1210.

Any share certificates in respect of Hong Kong Offer Shares collected or received by successful applicants will not be valid if the Global Offering is terminated in accordance with the terms of the Underwriting Agreements.

SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Hong Kong Stock Exchange grants the listing of and permission to deal in the Shares and we comply with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangements as such arrangements will affect their rights and interests.

All necessary arrangements have been made for the Shares to be admitted into CCASS.