

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE, YELLOW** and **GREEN** Application Forms; (ii) copies of each of the material contracts referred to “Appendix VI – Statutory and General Information – B. Further Information About Our Business” in this prospectus; and (iii) the written consents referred to in paragraph (l) of this Appendix in this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of O’Melveny & Myers at 31st Floor, AIA Central, 1 Connaught Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants’ report signed by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the consolidated audited financial statements of our Group for the three years ended December 31, 2010 and the nine months ended September 30, 2011;
- (d) the letter in relation to unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the letters from Deloitte Touche Tohmatsu and the Sole Sponsor in relation to the profit estimate, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of values and valuation certificates relating to our property interests prepared by Jones Lang LaSalle, the texts of which are set out in Appendix IV to this prospectus and the full valuation report (in the Chinese language) of Jones Lang LaSalle referred to in Appendix IV;
- (g) the PRC legal opinions issued by King & Wood PRC Lawyers, our legal advisor on PRC law, in respect of our general matters and property interests and taxation matters of the Group;
- (h) the Taiwan legal opinion issued by Lee and Li, Attorneys-at-Law, our legal advisor as to Taiwan law in respect of certain aspects of Taiwan law;
- (i) the letter prepared by Conyers Dill & Pearman, our legal advisor as to Cayman Islands law, summarizing certain aspects of the Cayman Islands Companies Law referred to in Appendix V to this prospectus;
- (j) the Cayman Islands Companies Law;
- (k) the material contracts as set out in “Appendix VI – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in this prospectus;
- (l) the written consents as set out in “Appendix VI – Statutory and General Information – D. Other Information – 9. Consents of experts” in this prospectus; and
- (m) the service agreements as set out in “Appendix VI – Statutory and General Information – C. Further Information about Our Directors, Management, Staff and Experts – 3. Particulars of Directors’ Service Agreements” in this prospectus.