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## **FOREFRONT GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**福方集團有限公司\***

**(Stock Code: 0885)**

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting of Forefront Group Limited (the “Company”) will be held at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong on Friday, 2 March 2012 at 3:30 p.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution as an ordinary resolution of the Company:

#### **ORDINARY RESOLUTION**

“**THAT:**–

- a) the agreement dated 20 January 2012 (the “Agreement”), stated that the Purchaser entered into the Agreement with the Vendor pursuant to which the Vendor had conditionally agreed to sell and the Purchaser had conditionally agreed to purchase the Notes with an aggregate principal amount of HK\$300 million at a total consideration of HK\$265 million (as defined and described in the circular of the Company dated 15 February 2012, a copy of which has been produced at this Meeting and marked “A” and initialed by the chairman of this Meeting for the purpose of identification) and the transactions contemplated thereunder or incidental to the Agreement be and are hereby generally and unconditionally approved, ratified and confirmed and that the directors of the Company (the “Directors”) be and are hereby authorized on behalf of the Company (i) to sign, seal, execute, perfect and deliver all such documents and do all such deeds, acts, matters and things as they may in their discretion consider necessary or desirable for the purpose of or in connection with the implementation of the Agreement and all transactions contemplated thereunder and (ii) to exercise or enforce all of the rights of Sino Wealthy Limited under the Agreement and to complete the Agreement in accordance with its terms.”

By Order of the Board of  
**FOREFRONT GROUP LIMITED**  
**Yeung Ming Kwong**  
*Chairman*

Hong Kong, 15 February 2012

\* *For identification purpose only*

*Registered Office:*

P. O. Box 309, Uglan House  
South Church Street, George Town  
Grand Cayman, Cayman Islands  
British West Indies

*Head office and principal place  
of business in Hong Kong:*

Room 1103, 11/F  
China United Centre  
28 Marble Road  
North Point  
Hong Kong

*Notes:*

1. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney authorised in writing or if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
2. Any member of the Company entitled to attend and vote at the meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him. On a poll votes may be given either personally or by proxy. A proxy need not be a member of the Company. A member may appoint more than one proxy to attend on the same occasion.
3. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong not less than 48 hours before the time for holding the meeting or the adjourned meeting or poll (as the case may be) at which the person named in such instrument proposes to vote, and in default the instrument of proxy shall not be treated as valid.
4. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.

The Board comprises the following members:–

*Executive Directors*

Mr. Yeung Ming Kwong (*Chairman*)  
Ms. Lo Oi Kwok, Sheree  
Mr. Lam Yick Sing  
Mr. Wen Louis  
Mr. Zhuang You Dao

*Independent Non-executive Directors*

Mr. Chung Yuk Lun  
Ms. Lam Yan Fong, Flora  
Mr. Pak William Eui Won