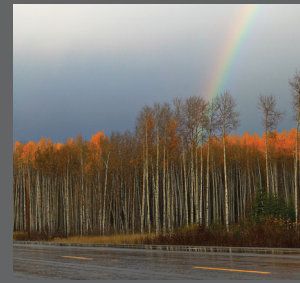




SUNSHINE OILSANDS LTD.

*(a corporation incorporated under the Business Corporations Act of
the Province of Alberta, Canada with limited liability)*

Stock code: 2012



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