

CORPORATE INFORMATION

Principal place of business and Headquarters	Suite 1020 903 Eighth Avenue SW Calgary, Alberta T2P 0P7 Canada
Registered office	Suite 3300 421 Seventh Avenue SW Calgary, Alberta T2P 4K9 Canada
Principal place of business in Hong Kong	Unit 4308 Far East Finance Centre 16 Harcourt Road Admiralty Hong Kong
Website of our Company	http://www.sunshineoilsands.com <i>(information on our website does not form part of this Prospectus)</i>
Joint Company secretaries	Mr. Tingan Liu (Hong Kong) Flat G, 14/F, Tower 3, Harbour Place, 8 Oi King Street, Kowloon, Hong Kong Mr. Richard Walter Pawluk (Canada) Suite 3300 421 Seventh Avenue SW Calgary, Alberta T2P 4K9 Canada
Authorised representatives	Mr. Tingan Liu Flat G, 14 th Floor, Tower 3, Harbour Place, 8 Oi King Street, Kowloon, Hong Kong Mr. Haotian Li Flat C, 19 th Floor, Block 2, Sherwood Court, 12 Kwai Sing Lane, Happy Valley, Hong Kong
Audit Committee	Mr. Robert John Herdman (Chairman) Mr. Gerald Franklin Stevenson Mr. Wazir Chand Seth Mr. Tingan Liu

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Compensation Committee	Mr. Gregory George Turnbull (Chairman) Mr. Robert John Herdman Mr. Hok Ming Tseung Mr. Raymond Shengti Fong
Corporate Governance Committee	Mr. Gregory George Turnbull (Chairman) Mr. Michael John Hibberd Mr. Hok Ming Tseung Mr. Robert John Herdman Mr. Gerald Franklin Stevenson Mr. Haotian Li
Reserves Committee	Mr. Wazir Chand Seth (Chairman) Mr. Songning Shen Mr. Gerald Franklin Stevenson Mr. Raymond Shengti Fong
Principal Share Registrar and Transfer Office	Alliance Trust Company 450, 407 2 nd Street SW Calgary Alberta T2P 2Y3 Canada
Hong Kong Share Registrar	Computershare Hong Kong Investor Services Limited Shops 1712-1716 17 th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong
Compliance adviser	Anglo Chinese Corporate Finance Limited 40 th Floor, Two Exchange Square 8 Connaught Place Central Hong Kong
Principal bankers	Royal Bank of Canada Bow Valley Square Branch 255 Fifth Avenue SW Calgary Alberta T2P 3G6 Canada ATB Financial Calgary Main Stephen Avenue 239 Eighth Avenue SW Calgary Alberta T2P 1B9 Canada