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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**Announcement on Approval by the CSRC
of Issuance of New H Shares**

Reference is made to the circular of China Minsheng Banking Corp., Ltd. (the “**Bank**”) dated 25 February 2011 in respect of the plan of public offering of A share convertible bonds and issuance of new H shares.

The Bank recently received the official reply from China Securities Regulatory Commission (the “**CSRC**”) (Zheng Jian Xu Ke [2012] No. 211) on new issuance of foreign listed shares, in which the CSRC approved the issuance of no more than 1,650,852,240 new H shares, which are all ordinary shares with par value of RMB1.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

23 February 2012

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Chen Jian, Wong Hei, Shi Yuzhu, Wang Hang and Wang Junhui; and the independent non-executive directors are Andrew Wong, Wang Songqi, Liang Jinquan, Wang Lihua, Qin Rongsheng and Han Jianmin.