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WINSWAY[®]

WINSWAY COKING COAL HOLDINGS LIMITED

永暉焦煤股份有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

**POLL RESULTS OF THE EXTRAORDINARY
GENERAL MEETING OF THE COMPANY
HELD ON 28 FEBRUARY 2012**

The Board is pleased to announce that at the EGM held on Tuesday, 28 February 2012, the proposed resolution of members to approve the Arrangement Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Winsway Coking Coal Holdings Limited (the “**Company**”) and the notice of EGM (the “**Notice**”) both dated 13 February 2012 in relation to the major transaction in respect of the Company’s entry into a joint venture with Marubeni to acquire the entire issued share capital of the Target. Unless the context otherwise requires, terms defined in the Circular shall have the same meaning when used herein.

POLL RESULTS OF THE EGM

At the EGM, the proposed resolution as set out in the Notice was taken by poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. As at the date of the EGM, the total number of Shares in issue was 3,773,198,693 Shares. Marubeni, which has material interest in the Arrangement, held 10,000,000 Shares as at the date of the EGM (representing approximately 0.27% of the total number of Shares in issue) and was required to and did abstain from voting on the resolution at the EGM. Accordingly, Shareholders holding a total of 3,763,198,693 Shares were entitled to attend and vote for or against the resolution at the EGM.

The Board is pleased to announce that the proposed resolution was duly passed by the Shareholders by way of poll at the EGM. The poll results in respect of the resolution were as follows:

| Resolution of Members (<i>Note</i>) | Number of votes (% to the number of Shares voted at the EGM) | | Total number of votes cast |
|---|--|--------------------------------|-------------------------------|
| | For | Against | |
| 1. (A) To approve the Arrangement Agreement and all the transactions contemplated thereunder and agreements entered into by the Company in connection therewith; and (B) To authorise the directors of the Company to approve, execute, deliver and exercise all documents and to do all such acts, matters and things as they in their absolute discretion consider necessary, desirable or expedient to carry out and give effect to any or all transactions contemplated, and the exercise or enforcement of rights, under the Arrangement Agreement or documents contemplated thereunder or in connection therewith. | 2,200,997,058 Shares (99.999859%) | 3,100 Shares (0.000141%) | 2,201,000,158 Shares |

Note: Full text of the resolution is set out in the Notice

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as resolution of members of the Company.

By Order of the Board of
Winsway Coking Coal Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 28 February 2012

As at the date of this announcement, the executive directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Mr. Yasuhisa Yamamoto, Mr. Apolonius Struijk and Mr. Cui Yong, the non-executive directors of the Company are Mr. Delbert Lee Lobb, Jr., Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.