

IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice and consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



CHINA PUTIAN FOOD HOLDING LIMITED

中國普甜食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 200,000,000 Shares (subject to the Over-allotment Option)
Number of International Placing Shares	: 180,000,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 20,000,000 Shares (subject to reallocation)
Maximum Offer Price	: HK\$1.53 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)
Nominal value	: HK\$0.10 each
Stock code	: 1699

Sole Sponsor



信達國際融資有限公司
CINDA INTERNATIONAL CAPITAL LIMITED

Sole Global Coordinator, Joint Bookrunner and
Joint Lead Manager



信達國際證券有限公司
CINDA INTERNATIONAL SECURITIES LIMITED

Joint Bookrunner and
Joint Lead Manager



招商證券(香港)有限公司
CHINA MERCHANTS SECURITIES (HK) CO., LTD.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any of the other documents referred to above.

The Offer Price is expected to be fixed by an agreement between the Company and the Sole Global Coordinator (for itself and on behalf of the other Underwriters) on or about the Price Determination Date, which is expected to be on Tuesday, 6 March 2012 or such other date or time as may be agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the other Underwriters) but in any event, not later than 12:00 noon on Thursday, 8 March 2012. The Offer Price will be not more than HK\$1.53 per Offer Share and is expected to be not less than HK\$1.09 per Offer Share. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.53 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price is lower than HK\$1.53 (the maximum Offer Price).

The Sole Global Coordinator (for itself and on behalf of the other Underwriters) may, with the Company's consent, reduce the number of Hong Kong Offer Shares being offered under the Global Offering and/or the indicative Offer Price range stated in this prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, a notice of the reduction of the number of Hong Kong Offer Shares and/or the indicative Offer Price range will be published on the website of the Company (www.putian.com.hk) and the Stock Exchange (www.hkex.com.hk) not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If, for whatsoever reason, the Company and the Sole Global Coordinator (for itself and on behalf of the other Underwriters) are unable to reach an agreement on the Offer Price on or before 12:00 noon on Thursday, 8 March 2012, the Global Offering will not become unconditional and will lapse immediately. In such event, the Company will issue an announcement to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).

Prospective investors of the Global Offering should note that the Global Offering will not proceed if the Sole Global Coordinator (for itself and on behalf of the other Underwriters) terminates the obligations of the Underwriters under the Underwriting Agreements if any of the events set out in the section headed "Underwriting — Underwriting arrangements and expenses — Grounds for termination" in this prospectus occurs prior to 8:00 a.m. on the Listing Date. It is important that you refer to the section headed "Underwriting" in this prospectus for further details.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this prospectus, including, without limitation, the risk factors set out in the section headed "Risk Factors" in this prospectus.