

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 6 March 2012 (the “Prospectus”) issued by Trigiant Group Limited (the “Company”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offer and the International Placing described below before deciding whether or not to invest in the Shares thereby being offered.

TRIGIANT

俊知集團有限公司*

Trigiant Group Limited

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 250,000,000 Shares, comprising
200,000,000 New Shares and 50,000,000
Sale Shares (subject to the Over-allotment
Option)**
- Number of Hong Kong Offer Shares : 25,000,000 New Shares (subject to
re-allocation)**
- Number of International Placing Shares : 225,000,000 Shares, comprising
175,000,000 New Shares and 50,000,000
Sale Shares (subject to re-allocation and
the Over-allotment Option)**
- Maximum Offer Price : HK\$1.50 per Offer Share payable in full
on application, subject to refund, plus
brokerage of 1%, SFC transaction levy of
0.003% and Stock Exchange trading fee of
0.005%**
- Nominal value : HK\$0.01 each**
Stock code : 1300

Sole Sponsor

 **永豐金證券(亞洲)有限公司**
SinoPac Securities (Asia) Limited

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

 **第一上海**
FIRST SHANGHAI GROUP
FIRST SHANGHAI CAPITAL LIMITED
第一上海融資有限公司

 **永豐金證券(亞洲)有限公司**
SinoPac Securities (Asia) Limited

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus, including the Offer Shares (including any Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option) and the Shares which may be issued pursuant to the Capitalisation Issue. Subject to the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, as well as upon compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange, or such other date as may be determined by HKSCC. All necessary arrangements have been made for the Shares to be admitted into CCASS. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

Initially, a total of 250,000,000 Shares (subject to the Over-allotment Option) will be made available under the Global Offering, which consists of 25,000,000 Hong Kong Offer Shares (subject to re-allocation) and 225,000,000 International Placing Shares (comprising 175,000,000 New Shares and 50,000,000 Sale Shares) (subject to re-allocation and the Over-allotment Option), representing approximately 10% and 90% of the total number of Offer Shares initially available under the Global Offering, respectively. The Offer Price will not be more than HK\$1.50 per Offer Share and is currently expected to be not less than HK\$1.10 per Offer Share unless otherwise announced. Investors applying for Shares under the Hong Kong Public Offer must pay, on application, the maximum Offer Price of HK\$1.50 for each Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% on each Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allotted the Hong Kong Offer Shares in their own names should complete and sign the **WHITE** Application Form or apply by means of **HK eIPO White Form** by submitting applications online through the designated website at www.hkeipo.hk.

Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

WHERE TO COLLECT THE APPLICATION FORMS

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 6 March 2012 until 12:00 noon on Friday, 9 March 2012 at:

SinoPac Securities (Asia) Limited of 21/F, One Peking, 1 Peking Road, Tsimshatsui, Kowloon

First Shanghai Securities Limited of 19/F, Wing On House, 71 Des Voeux Road Central, Hong Kong

Yue Xiu Securities Company Limited of 24/F Siu On Center, 188 Lockhart Road, Wanchai, Hong Kong

or any of the following branches of Standard Chartered Bank (Hong Kong) Limited and Bank of Communications Co., Ltd. Hong Kong Branch:

Standard Chartered Bank (Hong Kong) Limited

	Name of Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No. 6 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F, Lok Fu Shopping Centre
	Mei Foo Stage 1 Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok
New Territories	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long
	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

Bank of Communications Co., Ltd. Hong Kong Branch

Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	North Point Sub-Branch	442-444 King's Road
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road
	Hunghom Sub-Branch	Flat/Room A6, G/F., Wing Kwai Building, 1-3 Tak Man Street

New Territories	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I
	Tuen Mun Sub-Branch	Shop 7-8, G/F, Castle Peak Lin Won Building, 2-4 Yan Ching Street
	Sheung Shui Sub-Branch	Shops 10-14, G/F., Sheung Shui Centre Shopping Arcade

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 6 March 2012 until 12:00 noon on Friday, 9 March 2012 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) your broker may have **YELLOW** Application Forms and the Prospectus available.

APPLICATIONS BY HK eIPO WHITE FORM

Applicants applying by **HK eIPO White Form** may submit applications to the **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Tuesday, 6 March 2012 until 11:30 a.m. on Friday, 9 March 2012 (or such later time as described under the sub-paragraph headed “Effect of bad weather conditions on the opening of the application lists” under the paragraph headed “When to Apply for the Hong Kong Offer Shares” in the section headed “How to apply for the Hong Kong Offer Shares” in the Prospectus) (24 hours daily, except on the last day for submitting applications).

Investors (if you are a CCASS Participant) can also apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS:

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 6 March 2012 until 12:00 noon on Friday, 9 March 2012.

The application lists will open from 11:45 a.m. to 12:00 noon on Friday, 9 March 2012.

Please refer to the sections headed “Structure of the Global Offering” and “How to apply for the Hong Kong Offer Shares” in the Prospectus for more details.

PUBLICATION OF RESULTS

It is expected that the final Offer Price, the level of indications of interest in the International Placing, the level of applications and the basis of allotment of the Hong Kong Offer Shares will be published on Friday, 16 March 2012 in The Standard (in English) and Hong Kong Economic Times (in Chinese), on the Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.trigiant.com.hk.

Results of allocations in the Hong Kong Public Offer, including the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** Application Forms, or **YELLOW** Application Forms or the designated **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** website or by giving **electronic application instructions** to HKSCC via CCASS will be available in the manner as specified in the paragraph headed “Results of allocations” in the section headed “How to apply for the Hong Kong Offer Shares” in the Prospectus.

The Company will not issue any temporary documents of title and no receipt will be issued for application monies paid. Dealing in the Shares on the Stock Exchange is expected to commence at 9:00 a.m. on Monday, 19 March 2012. The Shares will be traded in board lots of 2,000 each. The stock code is 1300.

By order of the Board of
Trigiant Group Limited
Qian Lirong
Chairman

Hong Kong, 6 March 2012

As at the date of this announcement, our executive Directors are Qian Lirong, Jiang Wei and our independent non-executive Directors are Jin Xiaofeng, Poon Yick Pang Philip, Ng Wai Hung and Jia Lina.

Please also refer to the published version of this announcement in The Standard.

This announcement is available for viewing on the Company's website at www.trigiant.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

** for identification purposes only*