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PROVIEW INTERNATIONAL HOLDINGS LIMITED

唯冠國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 334)

THE UPDATE ON IPAD LAWSUIT

Reference is made to the announcements of the Company dated 15 December 2011 and 27 January 2012 in relation to the appeal lodged by Apple Inc. and IP Application Development Limited with the Higher People's Court of Guangdong Province against the first instance judgment made by the Shenzhen Intermediate People's Court on 17 November 2011 (the "Appeal").

The Board announced that, on 29 February 2012, a hearing was heard in the Higher People's Court of Guangdong Province in relation to the Appeal. As at the date of this announcement, no judgment was granted by the Higher People's Court of Guangdong Province.

The Board also announced that, on 27 February 2012, Proview Electronics Co. Limited (hereafter defined as "PEC"), a subsidiary of Proview International Holdings Limited, filed a complaint against Apple Inc. with the Superior Court of the State of California relating to the ownership of "IPAD" trademarks registered in various locations as covered by an agreement entered into between PEC and IP Application Development Limited in December 2009.

The Board refers to the recent media articles which reported that certain bankruptcy proceedings were initiated against Proview Technology (Shenzhen) Company Limited ("PTS"). As at the date of this announcement, Shenzhen Intermediate People's Court has not accepted any bankruptcy petition filed against PTS.

Further announcement in respect of any significant development to the lawsuit will be made when appropriate.

At the request of the Company, trading in the Shares was suspended with effect from 2:30 p.m. on 2 August 2010. Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Proview International Holdings Limited
Sun Min
Chairman

Hong Kong, 7 March 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Lu Guifang, Mr. Chang I Sun, Mr. Han Su, Mr. Yu Genming and Ms. Sun Min.

** for identification purposes only*