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CHINA RAILSMEDIA CORPORATION LIMITED

中國鐵聯傳媒有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 745)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO VERY SUBSTANTIAL ACQUISITION IN RELATION TO ACQUISITION OF THE ENTIRE EQUITY INTEREST IN HUGE LEADER DEVELOPMENT LIMITED

Reference is made to the Company's announcements dated 21 November 2011, 23 December 2011, 19 January 2012 and 24 February 2012 ("Announcements") relating to the Acquisition. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

It was stated in the Announcements that the Circular will be despatched to the shareholders of the Company on or before 9 March 2012. As additional time is required to prepare bulk printing of the Circular, the despatch date of the Circular will be postponed to a date on or before 14 March 2012.

By the order of the Board of
CHINA RAILSMEDIA CORPORATION LIMITED
Hui Chi Yung
Chairman

Hong Kong, 9 March 2012

As at the date of this announcement, the Board comprises Mr. Hui Chi Yung and Mr. Hui Kau Mo as Executive Directors, Mr. Liu Kwong Sang, Mr. Sit Hing Wah and Dr. Hu Chung Kuen, David as Independent Non-Executive Directors.

* *For identification purposes only*