

## NOTIFICATION LETTER 通知信函

Dear Shareholder,

16 March 2012

**Pacific Basin Shipping Limited (the "Company")**

**– Notice of Publication of 2011 Annual Report, Circular and Notice of the Annual General Meeting of the Company to be held on 19 April 2012 and Proxy Form ("Current Corporate Communication")**

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at [www.pacificbasin.com](http://www.pacificbasin.com) and on the HKExnews's website at [www.hkexnews.hk](http://www.hkexnews.hk) or the arranged printed form(s) of Current Corporate Communication is enclosed (if applicable).

You may at any time elect to receive free of charge the Company's Corporate Communications<sup>(Note)</sup> either (i) in printed form (in English language version only, or in Chinese language version only, or in both English and Chinese language versions) or (ii) by electronic means through the Company's website, irrespective of any previous elections you may have made.

If you want to receive a printed version of the Current Corporate Communication, or you would like to change your choice of language or means of receipt of the Company's Corporate Communications in future, please complete the Change Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") using the enclosed mailing label. There is no need to affix a stamp if posted in Hong Kong. The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Alternatively, you may send a scanned copy of the completed Change Request Form by email to [pacificbasin.ecom@computershare.com.hk](mailto:pacificbasin.ecom@computershare.com.hk). The Change Request Form may be downloaded from the Company's website at [www.pacificbasin.com](http://www.pacificbasin.com) or the HKExnews's website at [www.hkexnews.hk](http://www.hkexnews.hk).

If you have chosen (or are deemed to have consented) to receive future Corporate Communications electronically through the Company's website but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will upon your request promptly send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

*Yours faithfully,*  
*For and on behalf of*  
**Pacific Basin Shipping Limited**  
**Andrew T. Broomhead**  
*Director and Company Secretary*

*Note: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位股東：

太平洋航運集團有限公司\* (「本公司」)

**– 2011 年年報、將於 2012 年 4 月 19 日舉行之股東週年大會股東通函、通告及委任代表表格 (「本次公司通訊」) 之發佈通知**

本公司本次公司通訊的中文及英文版本已登載於本公司網站 [www.pacificbasin.com](http://www.pacificbasin.com) 及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎查閱。或按安排附上本次公司通訊之印刷本(如適用)。

不論閣下早前曾否對本公司公司通訊<sup>(附註)</sup>的收取方式或語言版本作出選擇，閣下可隨時更改有關選擇，轉為(i)收取印刷本(只收取中文印刷本、或只收取英文印刷本或同時收取中文及英文印刷本)或(ii)透過本公司網站以電子形式收取，費用全免。

如閣下欲收取本次公司通訊之印刷本，或欲更改日後收取公司通訊之語言版本或收取途徑，請填妥本函背面的變更申請表，並使用隨附之郵寄標籤寄回香港中央證券登記有限公司(「香港證券登記處」)，如在香港投寄毋須貼上郵票。香港證券登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之變更申請表的掃描副本電郵至 [pacificbasin.ecom@computershare.com.hk](mailto:pacificbasin.ecom@computershare.com.hk)。變更申請表可於本公司網站 [www.pacificbasin.com](http://www.pacificbasin.com) 或香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 內下載。

如閣下已選擇(或被視為已同意)透過本公司網站以電子形式收取日後公司通訊，但因任何理由以致收取或接收本次公司通訊出現問題，閣下只要提出要求，我們將盡快寄上本次公司通訊的印刷版本，費用全免。

如對本函內容有任何疑問，歡迎於辦公時間內(星期一至五上午 9 時正至下午 6 時正，公眾假期除外)致電本公司電話熱線(852) 2862 8688 查詢。

代表  
**太平洋航運集團有限公司**  
董事兼公司秘書  
**Andrew T. Broomhead**  
謹啓

二零一二年三月十六日

\*僅供識別

附註：公司通訊包括但不限於：(a)董事會報告、年度帳目連同核數師報告及(如適用)、財務摘要報告；(b)中期報告及(如適用)、中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

Please see the Company's website at:  
請瀏覽本公司網站:



**PBSH-16032012-1(0)**

