

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 19 March 2012 (the “Prospectus”) issued by Wonderful Sky Financial Group Holdings Limited (the “Company”) for detailed information about the Company and the Global Offering before deciding whether or not to invest in the shares being offered.

The information contained herein does not constitute or form part of any offer of securities for sale in the United States. The Offer Shares being offered under the Global Offering have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States absent registration or an exemption from registration under the U.S. Securities Act. The Offer Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. No public offering of securities will be made by the Company in the United States.

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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 250,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 25,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$1.50 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 1260

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Sole Global Coordinator



Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the shares of the Company (the “**Shares**”), comprising (a) the Shares in issue; (b) the Shares to be issued under the Capitalization Issue and the Global Offering; (c) any additional Shares which may fall to be issued pursuant to the exercise of the Over-allotment Option; and (d) the Shares to be issued pursuant to the exercise of any options which may be granted pursuant to the Share Option Scheme.

The Global Offering comprises the International Offering and the Hong Kong Public Offering. The Company is initially offering 25,000,000 Hong Kong Offer Shares (subject to adjustment) and 225,000,000 International Offer Shares (subject to adjustment and the Over-allotment Option), representing 10% and 90%, respectively, of the total number of the Offer Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the section headed “Structure of the Global Offering – The Hong Kong Public Offering” in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Purchasers, which is exercisable by the Sole Global Coordinator and the Joint Bookrunners on behalf of the International Purchasers, to require the Company to issue up to 37,500,000 additional Shares (representing 15% of the number of the Offer Shares initially offered by the Company under the Global Offering) at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and related Application Forms.

Applicants who wish the Hong Kong Offer Shares to be issued in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk. Applicants who wish to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 19 March 2012 until 12:00 noon on Thursday, 22 March 2012, from:

any of the following addresses of the Sole Sponsor and the Joint Bookrunners:

1. Oriental Patron Asia Limited
27/F, Two Exchange Square
8 Connaught Place
Central
Hong Kong
2. UBS AG, Hong Kong Branch
52/F, Two International Finance Centre
8 Finance Street
Central
Hong Kong
3. Oriental Patron Securities Limited
27/F, Two Exchange Square
8 Connaught Place
Central
Hong Kong
4. Haitong International Securities Company Limited
25th Floor, New World Tower
16-18 Queen's Road Central
Hong Kong

or any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch name	Branch address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Gilman Street Branch	136 Des Voeux Road Central
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
Kowloon	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Mong Kok Branch	589 Nathan Road, Mong Kok
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 19 March 2012 until 12:00 noon on Thursday, 22 March 2012 from the Depository Counter of HKSCC on 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants submitting applications online through the designated website of **White Form eIPO** Service Provider at www.eipo.com.hk may do so from 9:00 a.m. on Monday, 19 March 2012 until 11:30 a.m. on Thursday, 22 March 2012 or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares — VI. When may Applications be Made — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 22 March 2012, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the section headed "How to Apply for Hong Kong Offer Shares - VI. When may Applications be Made - Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 19 March 2012 until 12:00 noon on Thursday, 22 March 2012 (24 hours daily, except the last application day).

The latest time for inputting **electronic application instructions** via CCASS will be 12:00 noon on Thursday, 22 March 2012, the last application day, or if the application lists are not open on that day, by the time and date stated in the section headed “How to Apply for Hong Kong Offer Shares - VI. When may Applications be Made - Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” sections headed of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indication of interests in the International Offering, the basis of allocation of Hong Kong Offer Shares and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or the designated **White Form eIPO** Service Provider through the designated **White Form eIPO** website, on Thursday, 29 March 2012 in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange (www.hkexnews.hk) and on the Company’s website (www.wsfg.hk). The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares - X. Results of Allocation” in the Prospectus.

Dealing in the Shares on the Stock Exchange is expected to commence on Friday, 30 March 2012. The Shares will be traded in board lots of 2,000 each. The stock code of the Shares is 1260. The Company will not issue any receipts for sum paid on application or any temporary documents of title.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Mr. Liu Tianni
Chairman

Hong Kong, 19 March 2012

As at the date of this announcement, the executive Directors are Mr. Liu Tianni, Ms. Sun Bin and Ms. Chan Pui Kei; and the independent non-executive Directors are Mr. Lam Ting Lok, Ms. Li Ling Xiu and Ms. Lam Ling.

Please refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).