

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the Application Forms, the written consents referred to the paragraph headed “Qualification and consent of experts” in Appendix V to this prospectus, and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sit, Fung, Kong & Shum at 18th Floor, Gloucester Tower, The Landmark, 11 Peddar Street, Central, Hong Kong during normal business hours from the date of this prospectus up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association of our Company;
- (b) the accountants’ report by HLB Hodgson Impey Cheng, the text of which is set out in Appendix I to this prospectus;
- (c) the letter received from HLB Hodgson Impey Cheng on unaudited pro forma financial information, the texts of which are set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of our Group for each of the three years ended 31 March 2009, 2010 and 2011 and the seven months ended 31 October 2011;
- (e) the rules of the Share Option Scheme;
- (f) the service contracts and the letters of appointment referred to in the paragraph headed “Particulars of service contracts and letters of appointment” in Appendix V to this prospectus;
- (g) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus;
- (h) the written consents referred to in the paragraph headed “Qualification and consents of experts” in Appendix V to this prospectus;
- (i) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law as referred to in Appendix IV to this prospectus;
- (j) the Companies Law;
- (k) the PRC legal opinion issued by Dacheng Law Offices in respect of, among other things, general corporate matters and property matters of our Group; and
- (l) the letter, summary of values and valuation certificates relating to the property interests of our Group prepared by Savills Valuation and Professional Services Limited, the texts of which are set out in Appendix III to this prospectus.