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中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01798)

NOTICE OF 2011 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2011 annual general meeting (“**AGM**”) of China Datang Corporation Renewable Power Co., Limited (the “**Company**”) will be held at 2:00 p.m. on Tuesday, May 8, 2012 at Conference Room 501, Building 1, No.1 Caishikou Street, Xicheng District, Beijing, the PRC, for the following purposes:

ORDINARY RESOLUTIONS

To consider and approve the following matters as ordinary resolutions:

1. The report of the board of directors (the “**Board**”) of the Company for the year ended December 31, 2011.
2. The report of the board of supervisors of the Company for the year ended December 31, 2011.
3. The final financial report of the Company for the year ended December 31, 2011.
4. The budget report of the Company for the year ended December 31, 2012.
5. The profit distribution plan of the Company for the year ended December 31, 2011, namely, the proposal for distribution of a final dividend of RMB0.039 per share (tax inclusive) in cash in an aggregate amount of approximately RMB283.7 million for the year ended 31 December 2011, and to authorise the Board to implement the aforesaid distribution.

6. The re-appointment of PricewaterhouseCoopers Zhong Tian CPAs Limited Company and PricewaterhouseCoopers as the Company's domestic and international auditors, respectively, for the year ended December 31, 2012 for a term until the conclusion of the next annual general meeting of the Company and the authorization to the Board to determine their remuneration.
7. The proposal in relation to the business investment plan of the Company for the year of 2012.

SPECIAL RESOLUTION

To consider and approve the following matters as special resolution:

8. To authorize the Board to opt for an optimum option for the restructuring of the Short-term Debentures; if it is opted by the Board to restructure the Short-term Debentures by way of issuing private placement bonds, to authorize the Board to deal with all relevant matters relating to the issue of private placement bonds.

The relevant particulars of the private placement bonds are set out as follows:

- (1) issuer: China Datang Corporation Renewable Power Co., Limited
- (2) issue size: up to RMB3.0 billion.
- (3) maturity of issue: 1-5 years.
- (4) interest rate: around 50 basic points higher than short-term financing bonds and mid-term bills of similar size.
- (5) method of issuance: private issue.
- (6) target subscribers: investors in the inter-bank bond market.
- (7) primarily used to replace the Short-term Debenture; if any surplus therefrom, be applied to various aspects including supplementing working capital of the Company, repayment of bank loans and etc.

ORDINARY RESOLUTION

9. To consider and approve the proposals (if any) put forward at the general meeting by shareholder(s) holding 3% or more of the shares of the Company carrying the right to vote thereat.

By order of the Board

China Datang Corporation Renewable Power Co., Limited

Chen Jinhang

Chairman of the Board

Beijing, the PRC, March 23, 2012

As at the date of this announcement, the executive directors of the Company are Mr. Hu Yongsheng and Mr. Zhang Xunkui; the non-executive directors are Mr. Chen Jinhang, Mr. Wu Jing, Mr. Yin Li and Mr. Jian Yingjun; and the independent non-executive directors are Mr. Wang Guogang, Mr. Yu Hon To David and Mr. Liu Chaoan.

* *For identification purpose only*Notes:

1. In order to ascertain the entitlements of the shareholders to attend the AGM, the register of members of the Company will be closed from April 8, 2012 to May 8, 2012 (both days inclusive), during which period no transfer of shares of the Company will be effected. To be eligible to attend and vote at the AGM, all transfer documents together with relevant share certificates must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company), or the Company's head office in the PRC (for holders of domestic shares of the Company) not later than 4:30 p.m. on April 5, 2012.
2. A shareholder entitled to attend and vote at the AGM may appoint one or more proxies (whether he/she is a shareholder) to attend and, vote (if a poll is taking), at the AGM on his or her behalf.
3. The instrument to appoint a proxy shall be signed by the appointer or his attorney duly authorised in writing, or, in the case of a corporation must be either executed under its common seal or under the hand of any of its directors or attorney duly authorised in writing.

4. In order to be valid, the form of proxy must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company) or the Company's head office in the PRC (for holders of domestic shares of the Company) not less than 24 hours before the time appointed for holding the AGM or 24 hours before the time appointed for taking the poll. If the form of proxy is signed by another person under a power of attorney or other authority on behalf of the appointer, such power of attorney or other authority shall be notarised. The notarised power of attorney or other authority, together with the form of proxy, must be deposited at the specified place at the same time as set out in such form of proxy.
5. If the appointer is a corporation, its legal representative or any person authorised by its board of directors or other governing bodies may attend the AGM on behalf of the appointer.
6. The Company has the right to request a proxy who attends the AGM on behalf of a shareholder to provide proof of identity.
7. Shareholders intending to attend the AGM must return the AGM reply slip to the Company's head office in the PRC (for holders of domestic shares of the Company) by hand, by post or by fax (fax number: (010) 83956519), or return the AGM reply slip to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company) by hand, by post or by fax (fax number: (852) 2865 0990) on or before April 17, 2012.
8. The AGM is expected to take less than half a day. Shareholders who attend the AGM shall be responsible for their own travel and accommodation expenses.
9. The address of the Company's head office in the PRC is as follows:

8/F, Building 1
No. 1 Caishikou Street
Xicheng District
Beijing 100053, the PRC