



廖創興企業有限公司

LIU CHONG HING INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號: 194)

NOTIFICATION LETTER 通知信函

28 March 2012

Dear Non-registered holder⁽¹⁾,

Liu Chong Hing Investment Limited (the "Company")

- Notice of Publication of Annual Report, Circular, Notice of Meeting and Proxy Form ("Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.lchi.com.hk and the HKExnews's website at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "Investors" on the home page of our website, then selecting "Name of document" under "Announcements" or "Financial Reports" and viewing them through Adobe® Reader® or browsing through the HKExnews's website.

If you want to receive a printed version of the Current Corporate Communications, please complete the Request Form on the reverse side and return it to the Company's share registrars c/o Computershare Hong Kong Investor Services Limited (the "Share Registrar") by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at www.lchi.com.hk or the HKExnews's website at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays and non-business days or send an email to lchi@computershare.com.hk.

Yours faithfully,
For and on behalf of
Liu Chong Hing Investment Limited
Dr. Liu Lit Mo
Chairman and Managing Director

Note: (1) This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

各位非登記持有人⁽¹⁾：

廖創興企業有限公司 (「本公司」)

- 年度報告、通函、會議通告及代表委任書 (「本次公司通訊文件」) 之發佈通知

本公司的本次公司通訊文件的中、英文版本已上載於本公司網站(www.lchi.com.hk)及香港交易所披露易網站 (www.hkexnews.hk)，歡迎瀏覽。請在本公司網站主頁按「投資者」一項，再在「公告」或「財務報告」項下選擇「文件名稱」並使用 Adobe® Reader® 開啓查閱或在香港交易所披露易網站瀏覽有關文件。

如閣下欲收取本次公司通訊文件之印刷本，請填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回本公司之證券登記處經香港中央證券登記有限公司 (「證券登記處」) (如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)。證券登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本公司網站(www.lchi.com.hk)或香港交易所披露易網站 (www.hkexnews.hk) 內下載。

如對本函內容有任何疑問，請致電本公司電話熱線(852)2862 8688，辦公時間為星期一至五 (公眾假期及非營業日除外) 上午九時正至下午六時正或電郵至 lchi@computershare.com.hk。

代表
廖創興企業有限公司
廖烈武博士
主席兼董事總經理
二零一二年三月二十八日

附註：(1) 此函件乃向本公司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊)發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附申請表格。

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