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# **連發國際股份有限公司\***

**Ever Fortune International Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 875)**

## **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a special general meeting (the “Meeting”) of Ever Fortune International Holdings Limited (the “Company”) will be held at Wanthorpe House, 39 Hing Lung Street, Central, Hong Kong on Friday, 13 April 2012 at 10:00 a.m. for the purpose of considering and, if thought fit, with or without amendments, passing the following resolution as an ordinary resolution:

### **ORDINARY RESOLUTION**

“**THAT**

- (a) the entering into of the Consultancy Agreement (as defined in the circular to shareholders of the Company dated 28 March 2012) (a copy of which has been produced to the meeting marked “A” and signed by the chairman of the Meeting for the purpose of identification) and the transactions contemplated thereunder (together with the Cap (as defined in the circular to shareholders of the Company dated 28 March 2012)) are hereby approved, ratified and/or confirmed; and
- (b) the directors of the Company (the “**Directors**”) acting together or by committee, or any Director acting individually, be and is/are hereby authorized to take all steps necessary on behalf of the Company whatever he or they may, in his/their absolute discretion, consider necessary, desirable or expedient for the purpose of, or in connection with, the implementing and/or to giving effect to the Consultancy Agreement and the transactions contemplated thereunder (together with the Cap).”

For and on behalf of  
**Ever Fortune International Holdings Limited**  
**Mr. Shi Lanjiang**  
*Deputy Chairman*

Hong Kong, 28 March 2012

*Notes:*

1. A shareholder of the Company entitled to attend and vote at the Meeting may appoint another person as his proxy to attend and vote on his behalf and a shareholder who holds two or more shares may appoint more than one proxy to attend on the same occasion. On a poll, votes may be given either personally (or in the case of a shareholder being a corporation, by its duly authorized representative) or by proxy. A proxy need not be a shareholder of the Company.
2. Where there are joint registered holders of any share, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority, must be deposited at the branch share registrars of the Company in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the Meeting or any adjournment thereof.
4. Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the meeting if shareholders so wish.

*As at the date of this notice, the Board comprises eight Directors, including three executive Directors, namely Mr. Shi Lanjiang (Chief Executive Officer), Mr. Chu Yuet Chung and Mr. Yang Jianzun; two non-executive Directors being Mr. Ji Kewei and Mr. Wu Wai Chung, Michael; and three independent non-executive Directors, namely Mr. Tommy Yu Yan Cheung, J.P., Ms. Estella Yi Kum Ng and Professor Japhet Sebastian Law.*

*\* For identification purpose only*