

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



大連港股份

**Dalian Port (PDA) Company Limited\***

大連港股份有限公司

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 2880)**

## **SUPPLEMENTARY NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of Dalian Port (PDA) Company Limited (the “**Company**”) dated 12 March 2012 (the “**Circular**”) and the notice (the “**Notice**”) of an extraordinary general meeting in (the “**EGM**”), which set out the time and the venue of the EGM and the resolution to be proposed before the EGM for shareholders’ approval.

Unless otherwise stated, the terms used herein shall have the same meanings as those defined in the Circular.

**SUPPLEMENTARY NOTICE IS HEREBY GIVEN** that the EGM will be held as originally scheduled at Room 602, PDA Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning Province, PRC at 9:00 a.m. on Friday, 27 April 2012 for the purposes of considering and, if thought fit, approving the following resolution, in addition to the previously proposed ordinary resolution set out in the Notice:

### **AS SPECIAL RESOLUTION**

2. To consider and approve the following resolution as a special resolution

“**THAT**

(a) paragraph 2 of Article 13 of the Article of Association be and is hereby approved to be amended as follows:

*“The Company’s major scope of operation includes: provision of loading and discharging, transportation, trans-shipment, storage and other port and logistics services at international and domestic levels; provision of facilities and services for passengers in respect of vessel waiting, going aboard and disembarking; provision of terminal services for passenger vessels (cruises) of domestic routes and international routes; provision of storage services for crude oil and refined oil within port area; import and export of goods and technology (the items which are*

*prohibited by laws and regulations are not allowed to be operated and the items which are limited by laws and regulations shall be operated subject to the competent approvals)”*

- (b) the board of the Company be and is hereby authorised to apply for all necessary approval by or carry out relevant filing procedures with the relevant authorities in relation to such amendments pursuant to the requirements of the relevant regulatory authorities.”.

By Order of the Board of Directors  
**ZHU Hongbo     LEE, Kin Yu, Arthur**  
*Joint Company Secretaries*

30 March 2012

*Notes:*

1. A revised proxy form for use at the EGM will be enclosed with this supplementary notice dated the same date. The revised proxy form will supersede the proxy form enclosed with the Circular. The revised proxy form will also be published on the website of the Stock Exchange (www.hkex.com.hk).
2. Please refer to the notice of the EGM set out in the Circular dated 12 March 2012 for details of the other resolution to be proposed at the EGM, closure of register of members, eligibility for attending the EGM, registration procedures for attending the EGM, appointment of proxy and other relevant matters.
3. The supplementary notice of EGM for the shareholders of A shares of the Company will be given separately.

*As at the date of this notice, the board of directors of the Company are:*

*Executive Directors:* ZHANG Fengge, XU Song and ZHU Shiliang

*Non-executive Directors:* XU Jian and ZHANG Zuogang

*Independent Non-executive Directors:* LIU Yongze, GUI Liyi and WAN Kam To, Peter

\* *The Company is registered as a Non-Hong Kong company under Par XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under the English name “Dalian Port (PDA) Company Limited”.*