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YUE DA MINING HOLDINGS LIMITED
悦達礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 629)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 and 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors (“**Directors**”) of Yue Da Mining Holdings Limited (“**Company**”) announces that on 3 April 2012 or thereabout, it received (and was also by Mr Dong Liyong of his receipt of) notice that the Market Misconduct Tribunal (“**MMT**”) was directed to conduct proceedings (“**Proceedings**”) and determine (a) whether any market misconduct (in the nature of false trading, price rigging and/or stock market manipulation) has taken place arising out of dealings in the securities of the Company during the period between 12 November 2007 and 12 September 2008; (b) the identity of the person(s) who has engaged in the alleged market misconduct; and (c) the amount of any profit gained or loss avoided, if any, as a result of the alleged market misconduct. The persons specified in the above notice are: (i) Yue Da Group (HK) Company Limited (“**YDHK**”), a substantial shareholder of the Company); (ii) a former director of YDHK; (iii) a former employee of the Company; (iv) the Company, and (v) Mr Dong Liyong (“**Mr Dong**”), a current director of the Company.

For further details of the alleged market misconduct and the Proceedings, please refer to the notice released on the website of MMT under the below link:

http://www.mmt.gov.hk/eng/rulings/Yue.Da.Mining.Holding.Ltd.16122011_e.pdf

Neither the Company nor Mr Dong (as Mr Dong informed the Company) accepts the allegations that it/he engaged in the alleged market misconduct.

It is not expected that the Proceedings will have any material effect on the business operations of the Company or any of its subsidiaries.

The Company will make further announcement(s) as and when appropriate.

On behalf of the Board
Yue Da Mining Holdings Limited
Chen Yunhua
Chairman

Hong Kong, 5 April 2012

As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.