
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under HK eIPO White Form service through the designated website www.hkeipo.hk ⁽⁴⁾	11:30 a.m. on Friday, 13 April 2012
Application lists open ⁽²⁾	11:45 a.m. on Friday, 13 April 2012
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Friday, 13 April 2012
Latest time to complete payment of HK eIPO White Form applications by effecting internet banking transfers or PPS payment transfers ⁽⁴⁾	12:00 noon on Friday, 13 April 2012
Latest time to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Friday, 13 April 2012
Application lists close ⁽²⁾	12:00 noon on Friday, 13 April 2012
Expected Price Determination Date ⁽⁵⁾	Friday, 13 April 2012
Announcement of: <ul style="list-style-type: none">• the Offer Price,• the level of applications in the Hong Kong Public Offer,• the level of indications of interest in the International Placing, and• the basis of allotment of Hong Kong Offer Shares to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and our website at www.jiangnangroup.com from	Thursday, 19 April 2012
Results of allocations in the Hong Kong Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see the section headed "How to Apply for the Hong Kong Offer Shares – Results of allocations") from	Thursday, 19 April 2012
Results of allocations in the Hong Kong Public Offer will be available at www.tricor.com.hk/ipo/result with a "search by ID" function	Thursday, 19 April 2012

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Despatch of Share certificates in respect of wholly or partially successful applications and despatch of White Form e-Refund payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer on or around⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾ Thursday, 19 April 2012

Dealings in Shares on the Stock Exchange to commence on Friday, 20 April 2012

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- (1) All times and dates refer to Hong Kong local times and dates. Details of the structure of the Global Offering, including its conditions of the Hong Kong Public Offer, are set out in the section headed “Structure of the Global Offering” of this prospectus.
 - (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 13 April 2012, the application lists will not open or close on that day. Please refer to the sub-paragraph headed “Effect of bad weather conditions on the opening of the application lists” in the section headed “How to Apply for the Hong Kong Offer Shares” of this prospectus.
 - (3) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “How to apply by giving **electronic application instructions** to HKSCC” in the section headed “How to Apply for the Hong Kong Offer Shares” of this prospectus.
 - (4) You will not be permitted to submit your application to the **HK eIPO White Form** Service Provider through the designated website www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close. Applicants who apply for the Hong Kong Offer Shares by completing **HK eIPO White Form** should refer to the paragraph headed “How to apply through the HK eIPO White Form service” in the section headed “How to Apply for the Hong Kong Offer Shares” of this prospectus.
 - (5) Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Friday, 13 April 2012 and in any event not later than Wednesday, 18 April 2012. If, for any reason, the Offer Price is not agreed between our Company, the Selling Shareholder and the Sole Global Coordinator (for itself and on behalf of the Underwriters), the Global Offering (including the Hong Kong Public Offer) will not proceed and lapse. Notwithstanding that the Offer Price may be less than the maximum Offer Price of HK\$2.05 per Share, applicants must pay the maximum Offer Price of HK\$2.05 per Share at the time of application, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, but will be refunded the surplus application monies, without interest, as provided in the section headed “How to Apply for the Hong Kong Offer Shares” of this prospectus.
 - (6) Share certificates for the Offer Shares are expected to be issued on Thursday, 19 April 2012 but will only become valid certificates of title at 8:00 a.m. on Friday, 20 April 2012 provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated. If the Global Offering does not become unconditional or either of the Underwriting Agreements is terminated, our Company will make an announcement as soon as possible.
 - (7) e-Refund payment instructions/Refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable on application.

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- (8) Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offer and have indicated in their Application Forms that they wish to collect any refund cheques and Share certificates in person from our Company's Hong Kong Share Registrar, Tricor Investor Services Limited, may do so between 9:00 a.m. to 1:00 p.m. on Thursday, 19 April 2012. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Identification and (where applicable) authorisation documents acceptable to Tricor Investor Services Limited must be produced at the time of collection. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offer may collect their refund cheques, if any, in person but may not elect to collect their Share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participant's stock account or CCASS Investor Participant's stock account, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.

If you apply for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk, you may collect your Share certificates (where applicable) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 19 April 2012. If you apply through the **HK eIPO White Form** service by paying the application monies through a single bank account, e-Refund payment instructions (if any) will be despatched to your application payment bank account on or around Thursday, 19 April 2012. If you apply through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts, refund cheque(s) will be despatched to the address specified in your **HK eIPO White Form** application on or around Thursday, 19 April 2012, by ordinary post and at your own risk.

- (9) Uncollected Share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Further information is set out in the paragraph headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" in the section headed "How to Apply for the Hong Kong Offer Shares" of this prospectus. e-Refund payment instructions/refund cheques will be despatched in respect of wholly or partially unsuccessful applications and also in respect of successful applications in the event that the final Offer Price is less than the initial price per Hong Kong Offer Share payable on application. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque.

You should read carefully the sections headed "Underwriting", "How to Apply for the Hong Kong Offer Shares" and "Structure of the Global Offering" of this prospectus for additional information regarding the Global Offering, including the conditions to the Global Offering, how to apply for the Hong Kong Offer Shares, the expected timetable, the effects of bad weather and the despatch of Share certificates and the refund of application monies.