
SHARE CAPITAL

SHARE CAPITAL

The following table is prepared on the basis that the Global Offering and the Capitalisation Issue were effected. This table does not take into account any Shares which may be issued upon exercise of the Over-allotment Option or any Shares which may be allotted and issued or repurchased pursuant to the Issuing Mandate and the Repurchase Mandate.

Authorised share capital	HK\$
<u>10,000,000,000</u> Shares	<u>100,000,000</u>
Issued and to be issued, fully paid or credited	
as fully paid upon completion of the Global Offering:	
10,000,000 Shares in issue as at the date of this prospectus	100,000
338,600,000 Shares to be issued under the Global Offering	3,386,000
<u>1,190,000,000</u> Shares to be issued under the Capitalisation Issue	<u>11,900,000</u>
<u>1,538,600,000</u>	<u>15,386,000</u>

If the Over-allotment Option is exercised in full, our issued share capital immediately following the Global Offering will be as follows (assuming that the Capitalisation Issue has occurred):

Authorised share capital	HK\$
<u>10,000,000,000</u> Shares	<u>100,000,000</u>
Issued and to be issued, fully paid or credited	
as fully paid upon completion of the Global Offering:	
10,000,000 Shares in issue as at the date of this prospectus	100,000
396,320,000 Shares to be issued under the Global Offering	3,963,200
<u>1,190,000,000</u> Shares to be issued under the Capitalisation Issue	<u>11,900,000</u>
<u>1,596,320,000</u>	<u>15,963,200</u>

The Shares referred to in the above table have been or will be fully paid or credited as fully paid when issued.

SHARE CAPITAL

Ranking

The Offer Shares will rank *pari passu* in all respects with all Shares in issue and/or to be allotted and issued as mentioned in this prospectus and will qualify for all dividends or other distributions hereafter declared, paid or made on the Shares save with respect to the Capitalisation Issue.

ISSUING MANDATE

Subject to the conditions set forth in the paragraph headed “Conditions of the Hong Kong Public Offer” in the section headed “Structure of the Global Offering” of this prospectus being fulfilled, our Directors have been granted a general mandate to exercise all the powers of our Company to allot, issue and deal with the Shares with an aggregate nominal value not exceeding:

- 20% of the aggregate nominal amount of the share capital of our Company in issue immediately following completion of the Global Offering and the Capitalisation Issue (excluding any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option); and
- the aggregate nominal amount of the share capital of our Company purchased by our Company (if any) pursuant to the Repurchase Mandate.

This mandate will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company;
- the expiration of the period within which the next annual general meeting of our Company is required by the Articles or any applicable law to be held; or
- the passing of an ordinary resolution by the Shareholders in general meeting revoking or varying the authority given to our Directors by such mandate.

For further details of the Issuing Mandate, please refer to the sub-paragraph headed “Resolutions in writing of all Shareholders passed on 25 February 2012” under the paragraph headed “Further information about our Company and the subsidiaries of our Group” in Appendix V to this prospectus.

SHARE CAPITAL

REPURCHASE MANDATE

Subject to the conditions set forth in the paragraph headed “Conditions of the Hong Kong Public Offer” in the section headed “Structure of the Global Offering” of this prospectus being fulfilled, our Directors have been granted a general mandate to exercise all the powers of our Company to repurchase Shares with an aggregate nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue following the completion of the Global Offering and the Capitalisation Issue (excluding any Shares which may be issued pursuant to the exercise of the Over-allotment Option).

This mandate only relates to repurchases made on the Stock Exchange or on any other stock exchange on which the securities of our Company may be listed and recognised by the SFC and the Stock Exchange for this purpose. A summary of the relevant requirements of the Listing Rules on the Repurchase Mandate is set forth in the sub-paragraph headed “Repurchase by our Company of our own securities” under the paragraph headed “Further information about our Company and the subsidiaries of our Group” in Appendix V to this prospectus.

This mandate will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company;
- the expiration of the period within which the next annual general meeting of our Company is required by the Articles or any applicable law to be held; or
- the passing of an ordinary resolution by the Shareholders in general meeting revoking or varying the authority given to our Directors by such mandate.

For further information about the Repurchase Mandate, please refer to the sub-paragraph headed “Resolutions in writing of all Shareholders passed on 25 February 2012” under the paragraph headed “Further information about our Company and the subsidiaries of our Group” in Appendix V to this prospectus.