

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) written consents referred to in the sub-paragraph headed “Consents of experts” in the paragraph headed “Other information” in Appendix V to this prospectus;
- (c) copies of the material contracts referred to in the sub-paragraph headed “Summary of material contracts” in the paragraph headed “Further information about the business of our Company” in Appendix V to this prospectus; and
- (d) a statement of particulars of the Selling Shareholder.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection at the offices of Leung & Lau, 3rd Floor, 50 Connaught Road C., Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants’ Report of our Group prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendix I to this prospectus;
- (c) the audited financial statements of the companies comprising the Group for the two financial years ended 31 December 2011;
- (d) the accountants’ report on the unaudited pro forma financial information of our Group, the texts of which are set out in Appendix II to this prospectus;
- (e) the letter, the summary of valuation and the valuation certificates relating to the property interests of our Group prepared by Vigers Appraisal & Consulting Limited, the texts of which are set out in Appendix III to this prospectus;
- (f) letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Companies Law referred to in Appendix IV to this prospectus;
- (g) the material contracts referred to in the sub-paragraph headed “Summary of material contracts” in the paragraph headed “Further information about the business of our Company” in Appendix V to this prospectus;

**APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND AVAILABLE FOR INSPECTION**

- (h) the written consents referred to in the sub-paragraph headed “Consents of experts” in the paragraph headed “Other information” in Appendix V to this prospectus;
- (i) the legal opinions prepared by the PRC Legal Adviser in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (j) the legal opinion prepared by the South Africa Legal Adviser in respect of certain aspects of our Group and the property interests of our Group in South Africa;
- (k) the service contracts referred to in the sub-paragraph headed “Particulars of Directors’ service agreements” in the paragraph headed “Further information about Directors and substantial shareholders” in Appendix V to this prospectus;
- (l) the Companies Law; and
- (m) a list of particulars of the Selling Shareholder as set out in the sub-paragraph headed “Particulars of the Selling Shareholder” in the paragraph headed “Other information” in Appendix V to this prospectus.