

Hong Kong Public Offer – Yellow Form 香港公開發售 – 黃表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as those defined in the prospectus of Jiangnan Group Limited (the "Company") dated 10 April 2012 (the "Prospectus").

附註：除非本申請表格另有界定外，本申請表格所用詞彙與《招股章程》及《招股章程》(「招股章程」)內所界定者相同。

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the US. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the US. The shares mentioned herein have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "US Securities Act").

本申請表格所載資料，不會在美國或美國境內直接或間接分發。該等資料並不構成或美國購買或認購證券的任何要約或招攬，亦不構成其中一部分。本申請表格所載證券並未亦將不會根據1933年美國證券法(經修訂)(「美國證券法」)登記。

The Shares may not be offered or sold in the US except pursuant to registration or an exemption from the registration requirement of the US Securities Act. No public offering of the securities will be made in the US.

本申請表格或招股章程所載的內容，不得在美國境內或向美國境內人士提供，除非該等內容符合美國證券法所規定的豁免條件，否則不得在美國境內或向美國境內人士提供。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the US. Securities may not be offered or sold in the US unless they are registered under applicable law or are exempted from registration. No public offering of securities will be made in the US.

本申請表格或招股章程所載的內容，不得在美國境內或向美國境內人士提供，除非該等內容符合美國證券法所規定的豁免條件，否則不得在美國境內或向美國境內人士提供。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions.

本申請表格及招股章程不得轉發或分發或再行分發或再行分發，亦不得在任何司法管轄區內轉發或分發，除非該等內容符合該司法管轄區內之法律。本申請表格及招股章程僅向閣下個人提供。任何轉發或分發或再行分發或再行分發，均屬未經授權。不遵守此項指示可能會導致違反美國證券法或其他司法管轄區之法律。

Staple your payment here 請將股款繫釘在此



JIANGNAN GROUP LIMITED 江南集團有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares, Maximum Offer Price, Nominal value, Stock code, and Global Offering details.

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 13 April 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Only written signatures will be accepted. Please write clearly.

To: Jiangnan Group Limited (the "Company") Daiwa Capital Markets Hong Kong Limited Hong Kong Underwriters

致：江南集團有限公司(「貴公司」) 大和資本市場香港有限公司 香港包銷商

Signed by (all) applicant(s) (all joint applicants must sign): (所有) 申請人簽署 (所有聯名申請人必須簽署):

Date 日期: / / D 日 M 月 Y 年

Warning: It is important that you read the conditions and application procedures outlined. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form...

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Form for Broker use with fields for Broker No., 經紀號碼, and Broker's Chop, 經紀印章.

警告: 務請閣下細閱背頁的條件及申請手續。任何人士僅限以受益人身份以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務...

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如欲以香港中央結算(代理人)有限公司的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存在閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本申請表格。

Number of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目 (not more than 19,240,000 Hong Kong Offer Shares) (不超過19,240,000股香港發售股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	港元

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Jiangnan Group Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司-江南集團公開發售」。

To be completed in BLOCK letters in English in ink except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用原子筆或墨水筆以英文正楷字母填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English 閣下的英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業(以英文填寫)	Your Hong Kong identity card No./Passport No./Hong Kong business registration No.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong identity card No./Passport No./Hong Kong business registration No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)	(1)
	(2)		(2)
	(3)		(3)

Your address (in English) and telephone number (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 閣下的地址(以英文填寫)及電話號碼 (聯名申請人只須填寫排名首位申請人的地址及電話號碼) (只接受香港地址)	Telephone number 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner.
由代名人遞交:請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided.
如閣下為代名人,而並無填妥本部分,則是項申請將被視為閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。

** (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如閣下為中央結算系統投資者戶口持有人,則本申請只會接納香港身份證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)。請參閱背頁「申請手續」一節第2段。
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity card, please provide your Hong Kong Identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong business registration numbers.
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。全部聯名申請人(倘彼等為個人)必須提供各種身份證號碼,或護照號碼(如適用),或香港商業登記號碼(倘彼等屬法人團體)。
(3) Your Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of the Application Forms and such data may be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格的效力,而有關資料可能會為此用途而轉交第三方。
(4) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you will be printed on your refund cheques, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下(如屬聯名申請人,則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字樣,將會印列在閣下的退款支票(如有)。該等資料亦可能會為退款目的而轉交第三方。閣下的銀行在兌現閣下的退款支票前,可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼,可能會導致閣下的退款支票延遲兌現,或可能使閣下的退款支票失效。
Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect (where relevant) refund cheques personally from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where relevant) refund cheques which is expected to be on Thursday, 19 April 2012, should mark '✓' in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any).
申請人如申請認購1,000,000股或以上香港發售股份,並擬親自於領取退款支票(如適用)日期(預期為2012年4月19日(星期四))在本公司香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用),請在左方空格內填上「✓」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退回股款」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當
Participant ID of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人亦請加蓋顯示公司名稱之公司印章
(see paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

如欲以香港中央結算(代理人)有限公司的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存在 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口,請使用本申請表格。

- 3. 如 閣下的申請被撤銷: 一經填妥及遞交申請表格,即表示 閣下同意於截止辦理認購申請登記後第五日屆滿前不得撤銷 閣下的申請...

退回股款 如 閣下因上述任何原因而未獲得任何香港發售股份,本公司將不計利息向 閣下退還申請股款,包括有關的1%經紀佣金...

預期發送/領取日期為2012年4月19日(星期四)。如 閣下為選擇親自領取個人申請人,則 閣下不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示資料...

申請手續

- 1. 請按照下表計算 閣下擬認購的香港發售股份數目應繳的申請股款。申請股數最少須為2,000股香港發售股份,並按照下表載列的其中一個股數提出申請。閣下可以申請的香港發售股份最高數目列於下表...

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此份個人資料收集聲明乃向香港發售股份申請人及持有人說明本公司及其香港股份過戶登記處(「香港股份過戶登記處」)就個人資料及條例而制訂的政策及慣例。

- 1. 收集 閣下個人資料的原因 證券申請人或證券登記持有人申請認購證券或將證券轉往其名下或將證券轉讓予他人或要求香港股份過戶登記處提供服務時...

- 2. 資料用途 證券持有人的個人資料可以任何方式被採用,持有及/或保存,以作下列用途: 處理 閣下的申請和退還支票(如適用)及核實是否遵守本申請表格及招股章程所載的條款及申請手續...

- 3. 向他人轉交個人資料 本公司及香港股份過戶登記處會將證券持有人的個人資料保密,但本公司及其香港股份過戶登記處可能會就上述目的或其中任何一項作出被視為必要的查詢,以確定個人資料的準確性,尤其可能會將證券持有人的個人資料向下列何項及所有人士及機構披露...

- 4. 查閱及更正個人資料 條例賦予證券申請人支持有人權利以確定本公司及/或香港股份過戶登記處是否持有其個人資料,而彼等亦有權索取有關資料副本及更正任何不確的資料...

- 4. 撕下申請表格,對摺一式,然後投入中國銀行(香港)有限公司及渣打銀行(香港)有限公司的下述任何一個分行的其中一個信封收集箱內:

中國銀行(香港)有限公司

Table with 2 columns: 分行名稱, 地址. Lists branches in Hong Kong Island, Kowloon, and New Territories.

渣打銀行(香港)有限公司

Table with 2 columns: 分行名稱, 地址. Lists branches in Hong Kong Island, Kowloon, and New Territories.

- 5. 閣下可於下列時間內遞交申請表格:

Table with 2 columns: Date, Time. Shows submission times for 2012 from April 10 to April 13.

- 6. 申請表格最遲須於2012年4月13日(星期五)中午十二時正或(如該日並無開始辦理申請登記)下一個辦理申請登記之日中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記...

可供申請認購股份數目及應繳款項

Table with 8 columns: 申請認購的股份數目, 申請時應繳款項港元, 申請認購的股份數目, 申請時應繳款項港元, 申請認購的股份數目, 申請時應繳款項港元, 申請認購的股份數目, 申請時應繳款項港元.

(1) 閣下可申請認購的香港發售股份最高數目。