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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

NOTICE OF THE 2011 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting for the year 2011 (the “**2011 Annual General Meeting**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 10:00 a.m. on Wednesday, 30 May 2012 at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China to consider and, if thought fit, to pass the following ordinary resolutions:

1. to consider and approve the report of the Board of Directors of the Bank for the year 2011;
2. to consider and approve the report of the Board of Supervisors of the Bank for the year 2011;
3. to consider and approve the Annual Report of the Bank for the year 2011;
4. to consider and approve the Financial Report of the Bank for the year 2011;
5. to consider and approve the Profit Distribution Plan of the Bank for the year 2011;
6. to consider and approve the Financial Budget Plan of the Bank for the year 2012;
7. to consider and approve the resolution on engagement of accounting firms and their service fees for the year 2012;
8. to consider and approve the appointment of Directors of the third session of the Board of Directors of the Bank:
 - a. to re-elect Dr. Chen Xiaoxian as an executive Director of the third session of the Board of Directors of the Bank;

- b. to re-elect Dr. Cao Tong as an executive Director of the third session of the Board of Directors of the Bank;
- c. to re-elect Mr. Tian Guoli as a non-executive Director of the third session of the Board of Directors of the Bank;
- d. to re-elect Mr. Dou Jianzhong as a non-executive Director of the third session of the Board of Directors of the Bank;
- e. to re-elect Mr. Ju Weimin as a non-executive Director of the third session of the Board of Directors of the Bank;
- f. to re-elect Mr. Guo Ketong as a non-executive Director of the third session of the Board of Directors of the Bank;
- g. to re-elect Dr. Zhao Xiaofan as a non-executive Director of the third session of the Board of Directors of the Bank;
- h. to re-elect Mrs. Chan Hui Dor Lam Doreen as a non-executive Director of the third session of the Board of Directors of the Bank;
- i. to re-elect Mr. Ángel Cano Fernández as a non-executive Director of the third session of the Board of Directors of the Bank;
- j. to re-elect Mr. José Andrés Barreiro Hernandez as a non-executive Director of the third session of the Board of Directors of the Bank;
- k. to re-elect Mr. Li Zheping as an independent non-executive Director of the third session of the Board of Directors of the Bank;
- l. to re-elect Dr. Xing Tiancai as an independent non-executive Director of the third session of the Board of Directors of the Bank;
- m. to elect Ms. Liu Shulan as an independent non-executive Director of the third session of the Board of Directors of the Bank;
- n. to elect Ms. Wu Xiaoqing as an independent non-executive Director of the third session of the Board of Directors of the Bank; and
- o. to elect Mr. Wang Lianzhang as an independent non-executive Director of the third session of the Board of Directors of the Bank.

9. to consider and approve the appointment of non-employee representative Supervisors of the third session of the Board of Supervisors of the Bank:
 - a. to re-elect Mr. Zheng Xuexue as a Supervisor of the third session of the Board of Supervisors of the Bank;
 - b. to re-elect Dr. Zhuang Yumin as an external Supervisor of the third session of the Board of Supervisors of the Bank; and
 - c. to re-elect Ms. Luo Xiaoyuan as an external Supervisor of the third session of the Board of Supervisors of the Bank.
10. to consider and approve the resolution on the estimate amount of the recurring related party transactions with related party entities under CITIC Group for the year 2012; and
11. to consider and approve the special report on related party transactions of the Bank for the year 2011;

And the following special resolutions:

12. to consider and approve the amendments to the Articles of Association, the Rules of Procedures of Shareholders General Meeting, the Rules of Procedures of the Board of Directors and the Rules of Procedures of the Board of Supervisors:
 - a. to consider and approve the amendment to the Articles of Association, the Rules of Procedures of the Shareholders General Meeting and the Rules of Procedures of the Board of Directors proposed by the Board of Directors; and
 - b. to consider and approve the amendment to the Articles of Association and the Rules of Procedures of the Board of Supervisors proposed by the Board of Supervisors.

In addition, the Shareholders will listen to the Report of the Board of Supervisors on the Directors' Annual Performance Assessment for the Year 2011 at the 2011 Annual General Meeting.

By order of the Board of Directors of
China CITIC Bank Corporation Limited
TIAN Guoli
Chairman

Beijing, the PRC
13 April 2012

Notes:

1. CLOSURE OF REGISTER OF MEMBERS AND ELIGIBILITY FOR ATTENDING THE 2011 ANNUAL GENERAL MEETING

Holders of H Shares are advised that the share register for H Shares will be closed from Monday, 30 April 2012 to Wednesday, 30 May 2012 (both days inclusive). Holders of H Shares who wish to attend the 2011 Annual General Meeting but have not registered the transfer documents are required to deposit the transfer document together with the relevant share certificates at the office of the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Friday, 27 April 2012.

2. PROXY

Shareholders entitled to attend and vote at the 2011 Annual General Meeting may appoint one or more proxies to attend and vote in their stand. A proxy need not be a shareholder of the Bank.

The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorized in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorized attorney(s). If the proxy form is signed by an attorney of the shareholder, the power of attorney authorizing that attorney to sign or other authorisations document must be notarized.

For holders of H Shares, the proxy form together with the power of attorney or other authorization document (if any) must be lodged at the office of the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the 2011 Annual General Meeting or any adjournment thereof (as the case may be). Shareholders can still attend and vote at the 2011 Annual General Meeting upon completion and return of the proxy form.

3. REPLY SLIP

Holders of H Shares who intend to attend the 2011 Annual General Meeting in person or by proxy should return the reply slip to the office of the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong on or before Thursday, 10 May 2012.

4. CONTACT DETAILS OF THE BANK

Contact Address: Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China.

Postcode: 100027

Contact Person: TANG Yiyu, ZHANG Shuo

Contact Telephone: (86 10) 6555 8000

Contact Fax: (86 10) 6555 0809

5. PROCEDURES FOR VOTING AT THE 2011 ANNUAL GENERAL MEETING

According to Rule 13.39(4) of the Hong Kong Listing Rules, the vote of Shareholders at the 2011 Annual General Meeting will be taken by poll.

6. OTHER BUSINESS

The 2011 Annual General Meeting is expected to require approximately half of a day. Shareholders (in person or by proxy) attending the 2011 Annual General Meeting are responsible for their own transportation and accommodation expenses.

Shareholders or their proxies attending the 2011 Annual General Meeting shall produce their identity documents.

As at the date of this announcement, the executive Directors of the Bank are Dr. Chen Xiaoxian and Dr. Cao Tong; the non-executive Directors are Mr. Tian Guoli, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Guo Ketong, Dr. Zhao Xiaofan, Mrs. Chan Hui Dor Lam Doreen, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive Directors are Dr. Bai Chong-En, Dr. Xie Rong, Mr. Wang Xiangfei, Mr. Li Zheping and Dr. Xing Tiancai.