



致股東通知信函

NOTIFICATION LETTER TO SHAREHOLDER

敬啟者：

有關(1)二零一一年年報、(2)日期為二零一二年四月十七日之通函、(3)股東週年大會通告，以及(4)委派代表書(統稱「是次公司通訊」)之發佈通知

本公司之是次公司通訊已上載於本公司網站(www.powerassets.com)及香港交易所披露易網站(www.hkexnews.hk)。閣下可登入本公司網站主頁按「投資者資訊」一項及選擇「通告、公佈及通函」開啓瀏覽文件或經香港交易所披露易網站查閱有關文件。如閣下已選擇收取本公司公司通訊*之印刷本，閣下所選擇之語言版本之印刷本現隨本函附上。

選擇(或被視為已同意)透過本公司網站瀏覽本公司公司通訊代替收取印刷本之股東，如因任何理由無法透過本公司網站瀏覽是次公司通訊，可向本公司或股權登記處提出要求，即可獲免費發送是次公司通訊印刷本。已收取是次公司通訊英文或中文版印刷本之股東，可要求索取另一種語言版本之印刷本。

如閣下欲收取是次公司通訊之印刷本，請填妥在本函背面之申請表格，並使用申請表格下方之郵寄標籤寄回本公司之股權登記處香港中央證券登記有限公司，如在香港投寄，毋須貼上郵票；否則，請貼上適當之郵票並寄回股權登記處，其地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於本公司網站(www.powerassets.com)或香港交易所披露易網站(www.hkexnews.hk)內下載。

請注意閣下有權隨時以書面方式通知本公司股權登記處，或電郵至本公司mail@powerassets.com，以更改閣下收取本公司公司通訊之方式(印刷本或透過本公司網站之電子方式)及/或語言版本。

如對本函內容有任何疑問，請致電股權登記處電話熱線(852)2862 8688，辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正或電郵至mail@powerassets.com。

此致

各位股東

公司秘書

黃莉華 謹啟

二零一二年四月十七日

* 公司通訊包括但不限於年報、財務摘要報告(如適用)、中期報告、會議通告、通函及委派代表書。

17th April 2012

Dear Shareholder(s),

Notice of Publication of (1) Annual Report 2011, (2) Circular dated 17th April 2012, (3) Notice of Annual General Meeting, and (4) Proxy Form (collectively "Current Corporate Communications")

The Company's Current Corporate Communications are available on the Company's website at www.powerassets.com and the HKExnews website at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of the Company's website and selecting "Notices, Announcements & Circulars" or by searching on the HKExnews website. If you have elected to receive the Company's Corporate Communications* in printed form, the printed copies of the Current Corporate Communications of your selected language(s) are enclosed.

Shareholders who have elected (or are deemed to have consented) to read the Company's Corporate Communications posted on the Company's website instead of receiving printed copies, if for any reason, have difficulty in accessing the Current Corporate Communications via the Company's website, will upon request to the Company or the share registrar, promptly be sent the Current Corporate Communications in printed form free of charge. Shareholders who have received the printed copy of the English version only or the Chinese version only of the Current Corporate Communications may request a printed copy in the other language.

If you wish to receive printed copies of the Current Corporate Communications, please complete the Request Form on the reverse side and return it to the Company's share registrar, Computershare Hong Kong Investor Services Limited, by using the mailing label at the bottom of the Request Form. There is no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp and return it to the share registrar's address at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at www.powerassets.com or the HKExnews website at www.hkexnews.hk.

Please note that you are entitled to change your choice as to the means of receipt (i.e. in printed form or by electronic means through the Company's website) and/or the language of the Company's Corporate Communications at any time by notice in writing to the Company's share registrar or by email to the Company at mail@powerassets.com.

Should you have any queries relating to any of the above matters, please call the share registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday (excluding public holidays) or send an email to mail@powerassets.com.

Yours faithfully,

Lillian Wong

Company Secretary

* Corporate Communications include but not limited to annual reports, summary financial reports (where applicable), interim reports, notices of meeting, circulars and proxy forms.

HELH-17042012-1(7)

申請表格 REQUEST FORM

致： 電能實業有限公司 (「本公司」)
經股權登記處
香港中央證券登記有限公司轉交
香港灣仔皇后大道東 183 號
合和中心 17M 樓

To: Power Assets Holdings Limited (the "Company")
c/o Share Registrar
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai
Hong Kong

本人／吾等已選擇 (或被視為已同意) 瀏覽在本公司網站登載之是次公司通訊代替收取印刷本，或已收取是次公司通訊之英文或中文印刷本，現要求索取下列所示之是次公司通訊印刷本：

I/We have elected (or are deemed to have consented) to read the Current Corporate Communications posted on the Company's website instead of receiving printed copies or have already received a printed English or Chinese version of the Current Corporate Communications. I/We would like to request the following printed copy(ies) of the Current Corporate Communications:

(請從下列選擇中，僅在其中一個空格內劃上「X」號)
(Please mark (X) in ONLY ONE of the following boxes)

- 收取英文印刷本；或
to receive the **printed English version**; OR
- 收取中文印刷本；或
to receive the **printed Chinese version**; OR
- 收取英文及中文印刷本。
to receive both **printed English and Chinese versions**.

股東姓名#

Name(s) of Shareholder(s)#

(請用英文正楷填寫 Please use ENGLISH BLOCK LETTERS)

簽名

Signature

地址#

Address#

(請用英文正楷填寫 Please use ENGLISH BLOCK LETTERS)

聯絡電話號碼

Contact Telephone Number

日期

Date

假如閣下從本公司或香港交易及結算有限公司之網站下載本申請表格，請必須填上有關資料。

You are required to fill in the details if you download this Request Form from the Company's website or the website of Hong Kong Exchanges and Clearing Limited.

附註 Notes:

- 請 閣下清楚填妥所有資料。
Please complete all your details clearly.
 - 如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
 - 如屬聯名股東，則本申請表格須由該名於本公司股東名冊上排名首位的股東簽署，方為有效。
If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.
 - 為免存疑，任何在本申請表格上的額外指示，本公司將不予處理。
For the avoidance of doubt, we do not accept any other instruction given on this Request Form.
- * 公司通訊包括但不限於年報、財務摘要報告 (如適用)、中期報告、會議通告、通函及委派代表書。
Corporate Communications include but not limited to annual reports, summary financial reports (where applicable), interim reports, notices of meeting, circulars and proxy forms.

郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick it on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

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