
EXPECTED TIMETABLE

2012^(Note 1)

- Latest time to complete electronic applications
under the **HK eIPO White Form**
service through the designated website
at www.hkeipo.hk (note 2) 11:30 a.m. on Friday, 20 April
- Application lists for the Public Offer open (note 3) 11:45 a.m. on Friday, 20 April
- Latest time for lodging **WHITE** and **YELLOW**
Application Forms and giving **electronic application**
instructions to HKSCC (note 4) 12:00 noon on Friday, 20 April
- Latest time to complete payment of **HK eIPO**
White Form applications by effecting internet
banking transfer(s) or PPS payment transfer(s) 12:00 noon on Friday, 20 April
- Application lists close (note 3) 12:00 noon on Friday, 20 April
- Expected Price Determination Date (note 5) Friday, 20 April
- Announcement of the Offer Price, the level of indication of
interest in the Placing, results of applications and the basis
of allocation of the Public Offer Shares under the Public Offer
to be published (a) in the South China Morning Post
(in English) and the Hong Kong Economic Times
(in Chinese) and (b) on the website of the Stock Exchange
at www.hkexnews.hk and the website of the Company
at <http://chinazhongsheng.com.hk> (note 6) Thursday, 26 April
- Results of allocations in the Public Offer (with successful
applicants' identification document numbers, where appropriate)
to be available through a variety of channels, including
the website of the Stock Exchange at www.hkexnews.hk
and the website of our Company at <http://chinazhongsheng.com.hk>
as described in the section headed "How to Apply for the
Public Offer Shares – Publication of Results" in this prospectus Thursday, 26 April
- Despatch of share certificates in respect of wholly or partially
successful applications pursuant to the Public Offer on
or before (notes 6 to 9, 12) Thursday, 26 April

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Despatch of refund cheques/HK eIPO White Form

e-Auto payment instructions in respect of wholly successful (where applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer on or before (notes 6, 8 to 12) Thursday, 26 April

Dealings in Shares on the Main Board to commence on Friday, 27 April

Notes:

- (1) All times refer to Hong Kong local time. Details of the structure of the Share Offer, including its conditions, are set out in the section headed “Structure and conditions of the Share Offer” in this prospectus.
- (2) You will not be permitted to submit your application through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., the applicant will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 20 April 2012, the application lists will not open on that day. Further information is set out in the section headed “How to Apply for the Public Offer Shares – Effect of bad weather conditions on the opening of the application lists” in this prospectus. If the application lists do not open and close on Friday, 20 April 2012, the dates mentioned in “Expected Timetable” may be affected. An announcement will be made by us in such event.
- (4) Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for the Public Offer Shares – How to apply by giving electronic application instructions to HKSCC” in this prospectus.
- (5) The Offer Price is expected to be determined by Friday, 20 April 2012, or such later time as may be agreed between the Sole Bookrunner (on behalf of the Underwriters) and our Company, but in any event no later than 11:59 p.m. (Hong Kong time) on Friday, 20 April 2012. If, for any reason, the Sole Bookrunner (on behalf of the Underwriters) and our Company are unable to reach an agreement on the Offer Price by 11:59 p.m. on Friday, 20 April 2012, the Share Offer will not become unconditional and will lapse immediately.
- (6) e-Auto Refund payment instruction/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delays in encashment of, or may invalidate, the refund cheque.
- (7) Share certificates for the Public Offer Shares will become valid certificates of title at 8:00 a.m. on Friday, 27 April 2012 provided that (i) the Share Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- (8) Applicants who have applied on **WHITE** Application Forms or through the **HK eIPO White Form** for 1,000,000 Public Offer Shares or more under the Public Offer and have indicated in their applications that they wish to collect any refund cheque(s) and/or Share certificate(s) in person from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, may do so in person from 9:00 a.m. to 1:00 p.m. on Thursday, 26 April 2012. Applicants being individuals who are applying for 1,000,000 Public Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who are

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applying for 1,000,000 Public Offer Shares or more and opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Identification and (where applicable) authorisation documents acceptable to our Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, must be produced at the time of collection.

- (9) Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offer may collect their refund cheque(s), where applicable, in person but may not elect to collect their Share certificate(s), which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheque(s) for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants specified in note (8) above.
- (10) For applicants who have applied for Public Offer Shares by giving **electronic application instructions**, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they made their application on Thursday, 26 April 2012. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give **electronic application instructions** on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. For applicants who have applied as CCASS Investor Participant, they can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 26 April 2012 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account. Please refer to the section headed "How to apply for the Public Offer Shares – Refund of your money" in this prospectus for details.
- (11) For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Thursday, 26 April 2012. For applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) on Thursday, 26 April 2012 by ordinary post at their own risk. Please refer to the section headed "How to apply for the Public Offer Shares – Refund of your money" in this prospectus for details.
- (12) Uncollected Share certificate(s) and refund cheque(s) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant applications. Further details are set out in the section headed "How to Apply for the Public Offer Shares – If your Application for the Public Offer Shares is Successful (in Whole or in Part)" in this prospectus.

For details of the structure of the Share Offer, including the conditions thereof, please refer to the section headed "Structure and conditions of the Share Offer" in this prospectus.