PUBLIC OFFER - WHITE FORM 公開發售 - 白表 Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name 如欲以 閣下的名義登記獲配發的公開發售股份,請使用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as those defined in the prospectus of China Zhongsheng Resources Holdings Limited (the "Company") dated 17 April 2012 (the "Prospectus") together with any supplement thereto 注意: 除本申請表格另有界定外,本申請表格所用詞彙與中圖中盛資源控股有限公司 (「本公司」) 於2012年4月17日刊發的招股章程 (「招股章程」) 達同其任何補充文件所界定的詞彙具相同涵義。

Please staple your payment here 請將股款 緊釘在此

ホ中語表格所用詞彙與中國中盛資源控度有限公司(「本公司)) 於2012年4月17日刊發的招股章程(「招股章程)) 運同其任何補充文件所果定的詞彙具相同構造。 中本申請表格所用詞彙與中國中盛資源控度有限公司(「本公司)) 於2012年4月17日刊發的招股章程(「招股章程)) 運同其任何補充文件所果定的詞彙具相同構造。 Hong Kong Exchanges and Clearing Limited. The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no perspectation to a to its accuracy of completeness and expressly disclaim any limited (may Stock Exchange) and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no eropresentation to a to its accuracy of completeness and expressly disclaim any limited (the "Stock Exchange") and Hong Kong Stream (Team) kos holvo erop not of the contents of this Application Form #used RM #Application Form, together with a copy of the YELLOW and GREEN Application Form, the Prospectus and bene negistered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinates Ordinates (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong Streng My for the contents of mixing the Registrar of Companies in Hong Kong as required by Section 342C of the Companies of Hong Kong). The Securities and Futures Commission of Hong Kong Streng My for the contents of any of these documents. + Pri #Ap\$Keing\$C) 人名 mode make As ' 相互 #Application of an offer to buy nor shall there be any sale of Public Offer Shares in any Limitaction requirements of the United States. The Public Offer Shares in the United States. Accept #Application Form, the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is his application an offer of Shares for sale in the United States. The Public Offer Shares with perspectual are not for distribution, directly or indirectly, in or into the United States, nor is his application form and the Prospectua are not for distribution, directly or indirectly

China Zhongsheng Resources Holdings Limited

中國中盛資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

SHARE OFFER

a the Over-an-reatlocation) to the Over-all-timent Option and acc Offer Share (payable in full on application an-offer Share (payable in full on application an-off of 1%, SFC transaction levy of 0.003% and Stock ~~ () and expected to be not less than HK\$1.01 per 129,760,000 Shares (subje

12.976.000 Shares (subject t

HK\$0.01 pe

262

12,970,000 Shares (subject forea 116,784,000 Shares (subject to the Not more than HKS1.52 per Offe to refund, plus brokerage of 1 Exchange trading fee of 0.005 Offer Share

- Number of Offer Shares Number of Public Offer Shares Number of Placing Shares
 - **Offer Price**
 - - Nominal Value **Stock Code** 股份發售

發售股份數目

60,000股股份 股權行使與否而定)

公開發售股份數目 配售股份數目

而佰

發售價

- 12,976,000 116 784 000
- 超額配股權行使與否而定及可予重新分配) 巷元(另加1%經紀佣金、0.003%證監會交易徵費 £1.52 不多於每 及0.005
 - 所交易費須於申請時繳足並可予退還)及預期不少於每股發售 股份1.01港元 股股份0.01港元

rent Option and reallocation) able in full on application and subject isaction levy of 0.003% and Stock



Application Form for Public Offer Shares

Applications will be accepted until 12:00 noon on

Friday, 20 April 2012

- You must read the conditions and instructions attached to this Application For To be valid, you must complete all applicable parts of this Application For Please write clearly in ink and sign your name(s) on this page.
- China Zhongsheng Resources Holdings Limited Hairong International Capital Limited Mairong International Securities Company Limited Somerley Limited First Shanghai Securities Ltd. China Merchants Securities (HK) Co., Limited China Everbright Securities (HK) Limited Oriental Patron Securities Limited To:

- apply for the number of the Public Offer St Form, and subject to the Memorandum and spectus and this Applicatio form, and subject to the Memora enclose payment in full for the ncluding brokerage of 1%, SFC indertake and agree to accept the indertake and confirm that I/w HK\$1.52 per Public Offer Share Offer Pr
- 05%; to me/us pursuant to this approximation applied for or taken up or indicate will not apply for or take up or indicate "--strummer, the
- rest in or received or been rest in any Placing Shares erstand that this declara nsor and the Public Offer res in response to this app Directors, the Sole Bookrunner, the Sole ether or not to allocate of the Public Offer
- the Company to pla o me/us, and (subje the holder(s) of any Public Offer Shares to be
- s Application Form and in the Prospectus) to s /our own risk to me/the first-named of us (in c ied for 1,000,000 or more Public Offer Shares : refund cheque(s) (where annlicable) in person int applicants) to the addre indicated in this Applicati rdance with the ertificate(s) and/or any recent and provide the address given on this Application Form that I/we wis with the procedures prescribed in this Application for the procedures prescribed in this Application (Section 2014) case of joint applicants, to the first named of us, in this
- represent, warrant and undertake that the Pu we are outside the United States (within the de and will not be registered under the US Sector completing and submitting this Application Fe
- are outside the United States (within the definition **OF Regulation** 3) when compreting and summaring and summarin
- trom myour rights and oongatoons under the terms and conditions contained in the Prospectus; have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人均須簽署):



Warning:
It is important that you read the conditions and application procedures overleaf.
You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
You must gin this application in structions to the Covid CASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk). The following are liable to be rejected.
With E orns Covid Covid Covid CaSS or to the HK eIPO White Form Service Provider through the HK eipolk applications to the HK eIPO White Form Service Provider through the HK eipolk applications applications to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eipolk applications to the HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eipolk applications to the structure on either a WHITE or YELLOW Application Form or by way of giving electronic applications to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eiPO White Form Service (www.hkejno.hk), applications for the public Offer) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected. dishonoured upon first presentation will be rejected. You may be prosecuted if you make a false declaration.

公開發售股份申請表格 截止接受申請時間為 2012年4月20日(星期五)中午十二時正

閣下必須細閱本申請表格所附載的條件及指示。 本申請表格所有適用部份 必須以墨水筆或原子筆清楚填妥並於本頁簽署,方為有效。

- 中國東處資源在股公司 海通國際資本有限公司 海道國際資本有限公司 新百利有限公司 第一上海邊券有限公司 招商違券(香港)有限公司 可職光大邊寮(香港)有限公司 東英亞洲證券有限公司

本人 /吾等:

- 安美班招股章程及本申請表格的條款及受其條件所限,並在 貴公司的組織章程大綱及組織章程細則規限下,申請認購以下 數目的公開發售股份;
- **夾附**申請認疇公開發售股份(按每股公開發售股份最高發售價1.52港元計算)所需的全數股款(包括1%經紀佣金、0.003%證 監會交易還費及0.005%聯交所交易費);

- 明白 貴公司及董事、獨家賬簿管理人、獨家保薦人、公開發售包銷商及彼等各自的代理人或代名人將依賴本聲明及陳 述,以決定是否就是項申請配發任何公開發售股份; .
- 9日 負公司及重步、調水報度且違人、獨案保護人、公司委官包知间及成今有自的几違人或任名小耐、粮辛婦切及陳述,以決定是否就是項非需發任的公開發售股份。 另一,以決定是否就是項非需該發作的公開發行股份。 表。也(本申請表格格附良及招股章程係就會接及條件的規則) 按本申請表格所示地址以常遭動感方式將任何股票及人 动任何退款支票(如慮用) 容發于本人/吾等(如屬聯名申請人/名列官位的申請人),郵與風服使地本人/吾等承擔(除 非本人/吾等已申請10000000歲以上之問發告股份,並已於本申請表格人/五等人/吾等擬按和申請表格及招股章程所 述程序規身領取股票及/或退款支票(如適用); 要求任何退款支票(如適用)以本人/吾等(或如屬聯名申請人),以本申請表格上表明本人/吾等基本(加高人)為拾頭人; 聲明,保證並承諾公開發售股份未曾亦不會根據美國證券法登記,本人/吾等/百等各人填寫及提交本申請表格局並非身 處美保護如為認識之類(如應用)以本人/百等(或如屬聯名中估人),以本申請表格上名到首位的申請人)為抬頭人; 聲明,保證並承諾公開發售股份未曾亦不會根據美國證券法登記,本人/百等/百字各人填寫及提交本申請表格時並非身 處美規範書港地為外任何能能的法規與其在非定的否約或是項者相同不會因接到本人/否等的購買要約或因應本人/否等 管理人、獨家保護人,公開發售包請商或彼等各自的為課題員或範則不會因接到本人/活等的購買要約或因應本人/否等 輕擔招股章程所載條款、條件及申請手續並圖畫其約束;及 圖畫本申請、申請提接過及據此而訂立的台約將受否地法例管轄,並按其註釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交 Broker No. 經紀號碼 **Broker's Chop** 經紀印章

- 警告
- 閣下必須細閱背頁的條件及申請手續。 除另有說明外, 閣下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵循背頁的申請手續,否則申請可被拒絕 受理
- ~中請表格內的所有適用欄位必須填寫,否則申請可被拒絕受理。 關下必須親自簽署本申請,不得以個人印章代替,否則申請可被拒絕受理
- 而一之外就且菜材于下痢。下疗效而以不干Ki和一切加下痢可或止及之。 任何人士催取以自会或黄色申请表格。或透過中央結算系統向香港結算或透過網上白表服務(<u>www.hkeipo.hk</u>)向網上白表 服務供應商發出電子認購指示,以受益人身份作出一次認購申請。倘出現下列情況,則有關認購申請可被拒絕受理:以 白色及/或黄色申請表格及/或透過中央結算系統向香港結算或透過網上白表服務(<u>www.hkeipo.hk</u>)向網上白表服務供 應商發出電子認購指示提出重複或疑腦重複申請、由一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算 或透過網上白表服務(<u>www.hkeipo.hk</u>)向網上白表服務供應商發出電子認購指示提出認購超過6,488,000股公開發售股份 (即公開發售初步可供認購的發售股份總數的50%),以及支票或銀行本票於首次過戶時未能兑現的申請將一概拒絕受理 關下加作出虛假聲明,可能會被檢控。

Please use this Application	Form if you v	want the allotted Public Offer S	hares to be issued i	n your name 如欲以 閣下的名	義登記獲配發的公開發售股伯	分,請使用本申請表格
Number of Public Offer Shares applied (not more than 6,488,000 Shares, being the Public Offer Shares initially made available for subscription by the public Hong Kong under the Public Offer) 申請認識的公開發售股份數目(不多於 6), 印公開發售10,454,254,254,254,254,254,254,254,254,254	d for g half of c in 6.488.000股股 眾人士認購的			Cheque/bar cashier order nu 支票/銀行本到	umber	
Total amount of payment 付款總額		НК\$	港元	Name of bank on which c banker's cashier order is d 支票/銀行本票的付款銀行	drawn*	
Public Offer".	准入抬頭人 eted in BLOC	賬戶 」方式劃線開出,並須 CK letters in English in ink, e	註明抬頭人為「) except as stated ot		€源公開發售 」∘	
Your name in English 閣下的英文姓名/名稱	Family na	ame or company name 姓氏	式公司名稱	Forename(s) 4	名字	
Your name in Chinese 閣下的中文姓名/名稱	Family na	ame or company name 姓氏	或公司名稱	Forename(s) 4	名字	
Your occupation (in English) 閣下的職業 (以英文填寫)			ļ.	Your Hong Kong Identity Card M Passport Hong Kong Busin Registration (Please delete as appropriate 和下的香港身份證號碼/ 這開號碼 (前開去不適用者)	No./ iess No.)##	
Name of all other joint applicants in English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1) (2) (3)			Hong Kong Identify Card A Passport N Hong Kong Busin Registration of all other joint applica (Please delete as appropriate 所有其他聯名申請人 香港身份監號碼/講網表码 香港身份監號碼/講網表不適用者)	No./ (1) ress No. (2) (3) (1) (2) (3)	
Your address (in English) (joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 阁下的地址(以英文填寫) (聯名申請人只須填寫名列首位 申請人的地址及電話號碼)			9	Telephone Number 電話號		
(只接受香港地址) For nominees: Please prov such beneficial owner). If y 由代名人遞交:請填寫每名 份,本申請將被視作為 醫	ou are a no	ominee and you do not co 人(如屬聯名實益擁有人,	mplete this sect	ach beneficial owner (or in	n the case of joint bene e treated as being made	e for your own benefit.
Kong Identity Card, plcasen Identity Card numbers or, xi 如屬個人, 阁下必須其發 必須提供香港身份證號碼或 (2) Your Hong Kong Identity Ca such purpose. 阁下的香港身份證號碼 (3) Part of your Hong Kong Ide (3) Part of your Hong Kong Ide printed on your refund c Inaccurate completion of you 阁下所提供的香港身份證號 款。阁下的範行在兌現 不正確填寫 阁下的香港身 人pplicants who have applied	novide your pass pere applicable. r 新希子份證號備 護照號碼(如適 這照號碼) 香油 mtity Card number/pass mtity Card number ue, if any. Such c heque. at hone Kone Id table Kone	poor muther. For a body corporate, ple paseport numbers, of if they are bodies are music, on M 下持有香港身份 们 或香港市泰登記號碼(如屬法人團 bort number/long Kong Business Regi fi 案 2: Ligens, and the state of the per/passport number, or, if you are join lata would also be transferred to a thir entity Card number/passport number m . 或如 關下為聯名申請人,則名列 前可能要求核實 關下的春港身份證 就感可能要要 關下的春港身份證	ase provide your Hong s corporate) their Hong 證 "請填寫香港身份讀]體)。 stration number will be 是否有效,而有關資料, nt applicants, part of th d party for refund purp tay lead to delay in enc; 首位的申請人的香港身 號碼。 着) 延遲兒現或無效。 ん) 近望兒現或無效。	e Hong Kong Identity Card number/pass oses. Your banker may require verificatio ashment of or may invalidate your refund 份證號碼/護照號碼的部分字符可能f ue(s) and/or share certificate(s) (where a	l joint applicants must give (if they 去人團體,請填寫香港商業登記號 pplication Form and such data wil sport number of the first-named a on of your Hong Kong Identity Ca Leheque(s) (if any). 會列印在退款支票 (如有) 上。有 upplicable) in person from the Con	v are individuals) their Hong Kong 碼。全部聯名申請人(如屬個人) l be transferred to third parties for pplicant, provided by you may be rd number/passport number before 關資料亦會轉交第三方以安排退 npany's Hong Kong Branch Share
refund cheque(s) (if any). 申請人凡申請1,000,000股或	以上公開發售服	b份,並擬於2012年4月26日(星期四)	領取退款支票 (如適月	i, Hong Kong on the date of collection of lease see the section overleaf headed "R f) 及股票日期 (如適用) 親身前往本公言 。有關領取退款支票 (如有) 的時間及地	司的香港股份過戶登記分處卓佳語	登券登記有限公司(地址為香港灣

ADDRESS LABEL 地址標貼 Please repeat your name(s) and address as set out above in BLOCK letters 請用正楷填寫上表所示姓名/名稱及地址

Address 地址	Name(s)	姓名/名稱	For Bank use	此欄
	Address	地址		

洪銀行填寫

China Zhongsheng Resources Holdings Limited

中國中盛資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Terms and Conditions of your application

А.

and conditions have the same meanings ascribed thereto in the Prospectus Who can apply

- applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must
 - have a Hong Kong address. If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm
- 2. 3. 4.
- If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm.
 If you are a body corporate, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefity ou are applying for are/is:
 an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 the chief executive or a director of the Company or any of its subsidiaries;
 an associate of any of the above ("associate" as defined in the Listing Rules); or
 a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company or any of ris subsidiaries;
 a legal on natural person of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
 a LS, person (as defined in Regulation S of the U.S. Securities Act);

 - a U.S. person (as defined in Regulation S of the U.S. Securities Act);

 - a conseption (as occurs on regulation of the construction received rece), a person who does not have a flong Kong address; or have applied for or taken up, or have indicated an interest for, or have been or will be placed with any Placing Shares under the Placing.
 - The number of joint applicants may not exceed 4.
- If you are a nominee B.

If you are a nominee If you are a nominee, you may make more than one application by: (1) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a WHITE or YELLOW Application Form and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

nominees", you must include: • an account number; or • some other identification code, for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee you are deemed to have represented to and undertaken with the Company, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters that you are duly authorized by the relevant beneficial owner (or, if more than one, all of them) to submit this application and to agree to the terms and conditions of this Application Form on behalf of such person every such person. You further undertake to supply to the Company, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

- Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".
 Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants).
 Multiple or suppercent multiple applications if you, or you and your joint applicart(s) together:
 make more than one application (hear in the section of any of your joint application for your papication sequences application (hear in the section of any application for you, or you and your joint application) on a WHITE or VELLOW Application Form or by giving electronic application instructions to HSSCC via CCASS or to the designated HK eIPO White Form service (www.hkeipo.hk):
 both apply (whether individually or jointly with others) on one (or more) WHITE Application Form(s) and one (or more)
 YELLOW Application Form(s) or on one WHITE or YELLOW Application Form (s) and one (or more)
 YELLOW Application Form(s) or to the designated HK eIPO White Form service (www.hkeipo.hk):
 apply (whether individually or jointly with others) on one (or more) WHITE Application Form or by giving electronic application (https://www.hkeipo.hk)
 apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form service (www.hkeipo.hk):
 apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form service (www.hkeipo.hk):
 apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form service (www.hkeipo.hk).
 apply (whether individually or jointly) o

- ted on the Stock Excha

- application instructions); If an application is made by an unlisted company and: the principal business of that company is dealing in securities; and you exercise statutory control over that company, then the application will be trated as being made for your benefit. Unlisted company means a company with no equity securities listed on the Stt Statutory control in relation to a company means you: control the composition of the board of directors of that company; or control more than half of the vising power of that company; (not not principate beyond a sociefied empourt in a distribution of either profession).
- participate beyond a specified amount in a distribution of either profits or

Offer Shares.

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Supplemental inform

Supplemental information If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have been been so notified, or if applicant(s) have been been obtained and the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

- below, an application once made is nervocable and applicants shall be declided to have applied on the basis of the Prospectiva as supplemented.
 Effect of completing and submitting this Application Form By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominees and on behalf of each person for whom you act as agent or nominees:
 instruct and authorise the Company and/or the Sole Bookrumer (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name(s) as required by the Memorandum and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 undertake to sign allocated to you and as required by the Articles of Association:
 represent, warrant and undertake that you understand that the Public Offer Shares have not been and will not be registered under the US Securities Act;
 agree and warrant that if the laws of any place outside Hong Kong are applicable to your application, you have compiled with all such laws and none of the Company, the Sole Bookrunner, the Sole Sponsor and the Public Offer Shares allocated to you and nor advisers will infringe any laws outside Hong Kong Kong as a result of the accimated, or any actions form spective on four offer to purchase, or any actions arising from your fisch and obligations under the terms and one of the Company, the Sole Bookrunner, the Sole Sponsor and the Public Offer Stares will infringe any laws outside Hong Kong as a result of the acceptance of your derive fit advisor and or advisers will infringe any laws outside hong the terms and obligations under the terms and the terms and a copy of the Prospectus and have only relied on the information
 <l
- conditions contained in the Prospectus; confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations concerning the Company save as set forth in any supplement to the Prospectus; agree that the Company, the Sole Bookrumer, the Sole Spoors, the Public Offer Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction): agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation; undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application:
- pplicatio ree that once your application is accepted, your application will be evidenced by the results of the Public Offer made
- available by the Company

- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them; authorize the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or refund cheque(s) (if any) to you or (in the case of joint application Form (unless you have applied for 1,000,000 Public Offer Shares allocated to you, and the company and/or its agents to send any share certificate(s) (where applicable) and/or refund cheque(s) (if any) to you or (in the case of joint application Form wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (if any) in person in accordance with the terms set out in the Prospectus); (if the application is made for your own enefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk);
 (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this is the only application will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to give electronic application instructions is the SCAS or to the designated HK eIPO White Form Service (www.hkeipo.hk), and that you are duly authorised to sign this Application Form or to give electronic application instructions as that other person's agent; (if the application is made by an agent on your (which if your own benefit) or the person(s) for whose benefit you have made this application is made by and any advelop ther or take up or indicate any interest in any Placing Shares in the Placing, nor otheryde participation is made on your benefit) or take up or indicate any interest in any Placing Shares in the Shares ore application

- the second complexity of the second s agre

 - ;; ing of the Public Offer Shares described in the Prospectus; and one will be relied upon by the Company, the Directors, the Sole Underwriters in deciding whether or not to make any allotment of

is provide the public Offer Underwriters, other particle sinvolved in the Shares, so is spanner, the Public Offer Underwriters, other parties involved in the Shares, s, employees, partners, agents and advisers are entitled to rely on any warranty, this application. In the event of the application being made by joint applicants, all and obligations expressed to be made, given or assumed by or imposed on the joint gre, given and assumed by and imposed on the applicants jointly and severally. You write en mac

l if you ete this applic a faise deemfation. action in English, unless otherwise stated, and you or (in case of joint applicants) each of this application in writing (and not by way of personal chop), otherwise the application is

Power of attorney If your application is made through a duly authorised attorney, the Company and the Sole Bookrunner (or their respective agents and nominees) as agents for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Sole Bookrunner, in its capacity as agents for the Company, shall have full discretion to reject or accept any application, in full or in part, without assigning any reason. Determination of Offer Price

the Company, shall have full discretion to reject or accept any application, in full or in parf, without assigning any reason. Determination of Offer Price The Differ Price is expected to be fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Jundroviters) on or around Friday. 20 April 2012, and in any event no later than on 11:59 p.m. (Hong Kong time) on Friday. 20 paril 2012. Applicants for the Public Offer Shares are required to pay, on application, the maximum offer price of HKS1.52 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund, if the Offer Price should be lower than HKS1.52. If, based on the level of interest expressed by prospective institutional and professional investors and other investors during the book-building process, the Sole Bookrunner (on behalf of the Underwriters and with the consent of the Company) consider the number of Offer Shares being offered under the Share Offer and/or the indicative Offer Price range inappropriate, the Sole Bookrunner (on behalf of the Underwriters) may reduce the number of Offer Shares being offered under the Share Offer and/or the indicative Offer Price range below that stated in the Prospectus (which is HKS1.01 to HKS1.52 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer, cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction in the number of Offer Shares being offered under the Share Offer and/or the indicative Offer rinese) notice of the reduction in the number of Uffer Shares being offered under the Share Offer and/or the indicative Offer rinese) notice of the r

Allocation of Public Offer Shares The applications for the Public Offer Shares will not be processed and no allocation of any such Public Offer Shares The applications for the Public Offer Shares will not be processed and no allocation of any such Public Offer Shares will be made until the lotsing of the application lists. The Company expects that these results of allocations announced under the Public Offer, including applications made under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or the designated HK eIPO White Form Service Provider which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful application and the number of the public Offer Shares successfully applied for will be made available through various channels as described in the section headed "How to Apply for the Public Offer Shares – Publication of Results" in the Prospectus on Thursday, 26 April 2012.

Public Offer Shares successfully applied for will be made available through various channels as described in the section headed "How to Apply for the Public Offer Shares a value available through various channels as described in the section headed "How to Apply for the Public Offer Shares is successful (in whole or in part) If you apply for 1,000,000 Public Offer Shares or more and you have indicated on this Application Form to collect your share certificate(s) (where applicable), you may collect them in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, between 9:00 a.m. to 1:00 p.m. on Thursday, 26 April 2012. If you are a individual who opted for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant who opted for personal collection, evidence of identity acceptable to Tricor Investor Services Limited. If you don't collect your Share certificate(s) (within the time period specified for collection, they will be despatched promptly threafter to you by ordinary post to the address as specified in your Application Form at your own risk. If you apply for less than 1,000,000 Public Offer Shares or more but have certificate(s) (where applicable) will be despatched to the address on this Application Form on Thursday. 26 April 2012 by ordinary post and your own risk. Share certificates will only become valid certificates of title if the Share Offer has become unconditional in all respects and neither of fields, 27 April 2012. The Company will not issue temporary documents of title. No receipt will be issued for application money (including the broker.ge of 1%, the SF than the price per Public Offer Shares or 40, 000%) will be terepride to be at or around 8:00 a.m., on Friday, 27 April 2012. The Company will not issue temporary documents of title. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Public Offer Shares pai

to you without interest.

you without interest. cumstances in which you will not be allocated Public Offer Shares a may not be allocated the Public Offer Shares for any of the following reasons: Full discretion of the Company or its agents to reject or accept your application: The Company, the Sole Bookrunner (as agents of the Company) or their respective agents of nominees have full discretion to reject or accept any application, or to accept your part of any application without having to give any reasons for any rejection or acceptance.

If your application is rejected:

- Il not receive any allotment if: you make multiple applications or suspected multiple applications; your Application Form is not completed correctly or not completed in accordance with the instructions as stated in this Application Form;
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
- casme order is distributed on its instepresentation, you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or received or have been or will be placed or allotted (including conditionally and/or provisionally) Placing Shares
- received of nave ocen of white process a larger of the Company believe that the acceptance of your under the Placing; the Company and/or the Sole Bookrunner (on behalf of the Company) believe that the acceptance of your application outdividate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located; the Underwriting Agreements do not become unconditional or are terminated in accordance with the respective terms themself or
 - if you apply for more than 50% of the Public Offer Shares initially being offered in the public for subscription under the Public Offer (i.e. 6,488,000 Shares).

3.

If your application is revoked or withdrawn:
By completing and submitting this Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the time of opening of the application list (excluding for this purpose any day which is not a business day in Hong Kong). This agreement will take effect as a collectural contract will be in consideration of the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company and will become of the procedures referred to in the Prospectus.
Your application may be revoked before the fifth day after opening of the application lists (excluding for this purpose any day which is not a business day). If a person responsible for the Prospectus under section 40 of the Companies Ordinance (as application is to a business day). If a person responsible for the Prospectus and excetion 40 of the Companies Ordinance (as applications). If applications in the supplement to the information contained in the supplement be notified. They can within they can withdraw their applications. If applications is naccordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application noce made is irrevocable and applications which are not rejected will be constituted by notification in the announcement of the results of allocations which are not rejected will be constituted by abolifications or provides for allocation by ballot, such acceptance will be subject to the substification of the Abolic Otter Shares will be vold if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permissio

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that longer period whinin 3 weeks of the ensuing and the Company will refund to you your application Refund of your money If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. Will be related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded if: • your application is rejected, not accepted or accepted in part only or if you do not receive any Public Offer Shares for any of the above reasons; • the Offer Price as finally determined is less than the Offer Price of HK\$1.52 per Offer Share (excluding brokerage, SFC

any of the above reasons; the Offer Price as finally determined is less than the Offer Price of HK\$1.52 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application; any application is revoked or any allotment pursuant there to has become void. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Conserverse.

An such interest accrued on such momes prior to the date of despaten of reland cneques with de related to the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Bookrunner, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared. Refund of your applications monies (if any) will be made on Thursday, 26 April 2012 in accordance with the various arrangements as described above. Refund cheques will be crossed "Account Payee Only" and made out to you, or if you are joint applicants, to the first-named applicant on the Application Form. Part of your Hong Kong identity card number or passport number, or if you are joint applicants, provided by you may be printed on your refund cheque. If any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number or passport number of the resting the your refund cheque. If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque (if any) in person, you may collect it in person from Hong Kong Branch Share Registrar:

Tricor Investor Services Limited 26/F., Tesbury Centre, No.28 Queen's Road East, Wanchai Hong Kong

riong song between 9:00 a.m. and 1:00 p.m. on Thursday, 26 April 2012 as the date of despatch of refund cheques. If you are an individual who opted for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opted for personal collection, you must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be despatched to you to the address as specified on the Application Form by ordinary post at your own risk. If you have not indicated on this Application Form that you will collect your refund cheque(s) personally, your refund cheque(s) your comparished to you to your with a despecial efforts will be made to avoid any undue delay in refunding application monies where appropriate.

M.

- Application by HKSCC Nominees
 Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form in signed by HKSCC Nominees:
 all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
 "Warring" on the first page;
 "Ledge only one application for your benefit (or for the benefits of you and any of your joint application)?".
 all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the application Form Public Offer Shares is successful (in whole or in part)";
 "Graning the signification for bubic Offer Shares is successful (in whole or in part)";
 "Graning the signification form bubic Offer Shares is the application form.", except the first two regarding registration of Public Offer Shares in the application form.
 "Marring the signification for bubic Offer Shares in the application form.", except the first two regarding registration of Public Offer Shares in the application form.", "Your application for Public Offer Shares is successful (in whole or in part)";
 "Graning the signification form bubic Offer Shares is the application form."

Personal data

2.

Personal Information Collection Statement Personal Information Collection Statement The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into Personal Information Collection Statement Information Collection Statement informs the applicants for and holders of Public Offer Shares of the policies and practices of the Company and its Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar") in relation to personal data and the Ordinance. 1.

Registrar") in relation to personal data and the Ordinance. Reasons for the collection of your personal data From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied. **Purposes**

Purposes The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the ing purposes: processing of our application, refined lengue and seators Refind payment instructions where applicable, and verification announcing results of allocations of the Public Ofer Shares: enabling compliance with all applicable law, and regulations rit Hong Kong and elsewhere; registering new issues or transfers into or our of the name of holders of securities including, where applicable, in the namatining or updating the register of holders of securities of the Company: conducting or assisting to conder segmature vertice dims, any other wrification or exchange of information; essues:

 - issues; distributing communications compiling statistical making disclosures a disclosing identities disclosing relevant i any other incidental atistical inf
 - whether nt(s) or otherv
 - nts; and bove and/
 - to enable the Company and the Hong Kong es and/or regulators and/or any other purposes
 - g kom Branch Num, Registrar relating to the applicants and the holders of any and the Hong Yong Branch Share Registrar, to the extent necessary for make use nequiries as they consider necessary to confirm the accuracy of the obtain, transfer (whether within or outside Hong Kong) the personal data of no withing and all of the following persons and entities: Is financial advisers, receiving bankers and overseas principal share registrar; types the personal data for the purposes of operating CCASS (in cases where the fer Shares to be deposited into CCASS); er providers Woo ffrer administrative, telecommunications, computer, ayament e Hong Kong Branch Share Registrar in connection with the operation of their

other statutory, regulatory or governmental bodies; th which the holders of securities have or propose to have dealings, such as their ekbrokers; and sher identification number has been placed in this Application Form.

cess and correction of personal data e Ordinance privides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong ng Branch Smer Registran holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In ordance with the Ordinance the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable for the processing of any data access request. All requests for access to data or correction of data or for information rarding policies and practices and kinds of data held should be addressed to the Company, at its registred address disclosed the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for a attention of the company secretary, or the Company's Hong Kong Branch Share Registrar for the attention of the Privacy molinace Officer. The Ordinance provide Kong Branch Share Reg accordance with the Or fee for the processing Compliance ing this App Officer. lication Form, you agree to all of the above.

ompa

our application

- o make your application Use the table set out below to calculate how much you must pay for the number of Public Offer for. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in the table below. No application for any other number of Public Offer Shares will be consider liable to be rejected. The table also sets out the total amount payable for such number of Public you must pay the maximum offer price of HKS1.52 per Offer Share, plus brokerage of 1%, SFC to Stock Exchange trading fee of 0.005%. Complete this Application Form and sign it. Only written signatures will be accepted staple your payment to this Application Form. You must pay for the Public Offer Shares applied cashier order. one of the ... and any such applied frer Shares. On appl tion levy of 0.00 set o tion is ation, % and
- 2.

Each application must be accompanied by either a separate cheque or banker's cashie

- Each application must be accompanied up thick a separate energy in the second second
- be crossed "Account Payee Only".
 Your application will be rejected if your cherue:
 does not meet all these requirements; or
 is dishonoured on its first presentation.

- is dishonoured on its first presentation. **1 pay by banker's cashier order**, the **banker's cashier order must:** the banker's cashier order must be issued by a licenced bank-an-Hong Kong, and have your name certified on the back by a person authorized by the bank. The name certified on the back of the banker's cashier order must be the same as the name of the first-name applicant: the banker's cashier order must be in Hong Kong dollary: the banker's cashier order must be cande payable to "Horsford Nominees Limited Zhongsheng Resources Public Offer: the banker's cashier order must be crossed "Account Payee Only"; and If ye
- Offer; the banker's cashier order must be crossed "Account Payee Only"; and the banker's cashier order must not be post-dated. Your application will be rejected if your banker's cashier order does not meet all these requirements.

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the follow branches of Standard Chartered Bank (Hong Kong) Limited: Branch Name

Hong Kong Island	Des Voeux Road Branch 88 Des Voeux Road Branch Hennessy Road Branch Quarry Bay Branch North Point Centre Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central Voeux Road Central, Central 399 Hennesy Road, Warcheni (GF, Westlands Gardens, 1027 King's Road, Quarry Bay North Point Centre, 248 King's Road, North Point
Kowloon	Kwun Tong Branch Tsimshatsui Branch Lok Fu Shopping Centre Branch	IA Yue Man Square, Kwun Tong G/F, 10 Granville Road, Tsimshatsui Shop G101, G/F, Lok Fu Shopping Centre
New Territories	Tsuen Wan Branch Tuen Mun Town Plaza Branch Tai Po Branch New Town Plaza Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po Shop 215, 222 & 223, Phase I, New Town Plaza, Shatin

- Your Application Form can be lodged at these times
 - Tuesday, 17 April 2012 Wednesday, 18 April 2012 Thursday, 19 April 2012 Friday, 20 April 2012 9:00 a.m. to 5:00 p.m.
 9:00 a.m. to 12:00 noc
- The latest time for lodging your application is 12:00 noon on Friday, 20 April 2012, or if the application lists are not open on that day, by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on Friday, 20 April 2012, a subject only to the weather conditions. The application lists will not open if there is: a topical cyclone warning signal number 8 or above, or a "topical" discover discov
- a tropical cyclone warming signal numbers or alove, or a "black" rinistorm warming signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 20 April 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business day warms a day that is not a Saturday, Sunday or public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 1:200 noon on Friday, 20 April 2012. The Company will not give ou a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order. 7.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Public Offer Shares applied for	Amount payable on application	Number of Public Offer Shares applied for	Amount payable on application	Number of Public Offer Shares applied for	Amount payable on application	Number of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	3,070.64	40,000	61,412.86	350,000	537,362.56	4,000,000	6,141,286.40
4,000	6,141.28	50,000	76,766.08	400,000	614,128.64	5,000,000	7,676,608.00
6,000	9,211.93	60,000	92,119.30	450,000	690,894.72	6,000,000	9,211,929.60
8,000	12,282.57	70,000	107,472.51	500,000	767,660.80	6,488,000 ⁽¹⁾	9,961,166.54
10,000	15,353.22	80,000	122,825.73	600,000	921,192.96		
12,000	18,423.86	90,000	138,178.94	700,000	1,074,725.12		
14,000	21,494.50	100,000	153,532.16	800,000	1,228,257.28		
16,000	24,565.15	150,000	230,298.24	900,000	1,381,789.44		
18,000	27,635.79	200,000	307,064.32	1,000,000	1,535,321.60		
20,000	30,706.43	250,000	383,830.40	2,000,000	3,070,643.20		lic Offer Shares you may apply
30,000	46,059.65	300,000	460,596.48	3,000,000	4,605,964.80	for.	

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order.

China Zhongsheng Resources Holdings Limited 中國中盛資源控股有限公司

(於開曼群島註冊成立的有限公司)

股份發售

申請條款及條件

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,此等條款及條件所用詞彙具有招股章程所賦予的涵義 除另有指明者外

- 申請人資格
 - 如 閣下作為申請人及 閣下為其利益提出申請的任何人士,必須年滿18歲或以上並須擁有香港地址。 如 閣下屬**商號**,則須以個別成員而非以商號的名義提出申請。
 - 閣下屬法人團體,本申請表格須蓋有公司印章(附有公司名稱)並由正式授權的高級職員簽署,並須 ŧΠ
 - 説明其代表身份 除上市規則批准的情況下,倘 閣下或 閣下為其利益提出申請的任何人士屬下列人士,則不得申請任 4 何公開發售股份
 - 本公司或其任何附屬公司股份的現有實益擁有人;

 - 平公司或共任问附屬公司成印9次有其電控有人, 本公司或其任何附屬公司百主要行政人員或並事; 上述任何人士的聯繫人(「聯繫人」定義見上市規則);或 本公司的關連人士(定義見上市規則)或於緊隨股份發售完成後將成為本公司或其任何附屬公司關
 - 年公司1196世代上1267年11967月7月30日,300年前10月1日,1987年119月3日, 建人士的人士。 閣下或 閣下為其利益提出申請的任何人士屬下列身份,則**不得**申請任何公開發售股份: 中國(不包括香港、澳門和台灣)的法人或自然人(合資格境內機構投資者除外); 如

 - 平國(不包括管他、與口和百濟)的這人或目訟入(盲員管境內機構攻員有) 美籍人士(定義見美國證券法S規例); 如 閣下並無香港地址;或 已申請或認購或已表示有意認購或已經或將會根據配售獲配售的配售股份。
 - 聯名申請人數目不得超過四名。
- 倘 閣下為代名人 Ζ.

,則 閣下可以本身名義代表不同實益擁有人提出超過一份申請:(1)透過中央結算系統向香 閣下為代名人

- 其他身份識別編碼

 → 具把才订嘅/л嘅№

 — 如未有填买以上資料,則該項申請將被視作為 閣下本身的利益而提出。

 凡代其他人士遞交本申請表格的代名人一概被視作向本公司、獨家賬簿管理人、獨家保薦人及公開發售包銷商

 聲明及承諾, 閣下已正式授權有關實益維有人通交是項申請述同意本申請表格的條款及條件。 閣下進一步
 承諾會向本公司、獨家賬減管理人、獨家保薦人及公開發售包銷商提供彼等任何一方所需有關該名人士/每位 該等人士的資料,以便用作下文「個人資料」一節所載的任何用途。

丙、

- 值可為 閣下本身的利益(或為 閣下或 閣下的聯名申請人的利益)遞交一份申請 重徵申請或該屬重複的申請將還把還受理。除非符合上文乙段所述的情況外,如 閣下或 閣下連同 閣下的 聯名申請人作出以下任何一項行為,則 閣下的所有申請將被視為重複申請而概不受理: (不渝個人或與他人聯名)以自色或責色申請未將或透過中決結算系統问者港結算或透過網上自表服務

 - **或透過網上白表** 開發售**股**份,根 公開發售提早可供公眾人士認購的股份約50%;或
 - 已申請或認購或已表示有意認購或已經或將會根據配售獲配售或配發的配售股份。 如為 關下的利益而提出多於一份申請(包括香港中央結算(代理人)有限公司(「香港結算代理人」)根 認購指示提出申請的部分),則 關下的所有申請亦會被視為重複申請而遭拒絕受理。

 - 如申請由非上市公司作出,而
 - 該公司主要從事證券買賣業務;及 閣下對該公司可行使法定控制權,
- 圖卜對該公司미有17%达定检測症,
 問上項申請將稅告為 關下本身的利益面提出。
 #上市公司指其股本證券概無在聯交所上市的公司。
 一家公司的法定控制權指 圖下:
 控制該公司並事會的组成;或
 控制該公司一半以上的投票權;或
 持有該公司一半以上的已發行股本(不包括無權分享超過考 心)。 利分派或資本分派的任何 定金 的溢 分)。

公開發售股份的分配 - 甲組及乙組 Тv

公開發售股份的分配-甲組及乙組 就分配而言,公開發售初步提呈的發售股份總數,但平久開發性預确長之間所作用仍任何股份調整而定),將 取至最接近每手買賣單位平均分為兩組:甲組及乙類。甲個包括6,488,000股股份及乙組包括6,488,000股股份 甲組的公開發售股份將按公平基準分配子申請醫醫產為:A5 萬港元或以下(不包括應付的經紀佣金,認監 會交易徵費及聯交所交易费),仍公開發生股份理點人。乙納內內將發售股份將按公平基準分配子申請總認購全 當為5百萬造元以上(不包紙應有的企識佣金,證監會反於徵費及對於下多馬勞)至最高達乙組初始值的申請 人。關下應注意,甲組與乙組的申請所獲的分配比例最會有差別。如其中一組(但非兩組)公開發售股份能 購不足,則除下的公開發售股份將轉撥至另,動,以滿足同一個的需求及作出相應分配。圖下僅可獲分配甲 组成乙組其中一組的(用於)點股份,但不會將者非成並且每回傳給甲組或乙工下之開發售股份數目的申請,一帳還拒絕受 理」分配子公開發售投資者的公開發售股份(甲組成乙組)步獲分配的公開發售股份數目的申請,一帳還拒絕受 理。分配子公開發售投資者的公開發售股份(甲組成乙組)步獲分配的公開發售股份數目的申請,一帳還拒絕受 理。分配子公開發售投資者的公開發售股份(甲組成乙組),將純粹按所接獲的有效公開發售申請數量而定。各 组的分配基準率或自愿應每年申請內公開發 股份較用面存所不同。公開發售出國營證解,上述 分配可能涉及抽籤,即意味着部分申求,將鑑先的個股數或會較其他申請同一公開發售股份數目的人士為高, 而未作申致的申請人,則可能不會收取任何公開發

戊、 補充資料

如就招股章程刊發任何補充文件,則已遞交申請的申請人可能會亦可能不會(視乎補充文件所載的資料)獲通 知可撤回彼等的申請。如申請人未獲通知或倘申請人已獲通知但未有根據所通知的手續撤回申請,則所有已遞 交的申請仍屬有效及可能獲接納。除上文及下文所述情況外,申請一經提出即不可撤回,而申請人亦視作根據 經補充的招股章程提出申請

填妥及遞交本申請表格的效用

- 每次公额24年時我俗的3x州 率申請表格一整境支及遗交,即表明 閣下(如屬聯名申請人,即各聯名申請人個別及共同)就 閣下本身或 作為代理或代名人及代表 閣下作為代理或代名人所代表的各位人士: 指示及援權本公司及/或獨家賬簿管理人(或彼等各自的代理或代名人),代表 閣下簽署任何過戶表 格、合約單據或其他文件和代表 閣下辦理一切必要事宜,根據組織章程大綱及章程細則的規定以 閣 下的名義登記分配予 閣下的任何公開發售股份,以及招股章程及本申請表格所述的安排得以進行; 承諾簽署所有必要文件及辦理所有必要事宜,以及根據組織章程細則規定,令 閣下登記為 閣下獲分 和的公司服務在股心的社方人...
- 配的公開發售股份的持有人;
- 此的公開發售股份的持有人;
 費明 < 保證並承諾 周下 知悉公開發售股份並無且不會根據美國證券法登記,而且 周下 填寫本申請表格時並非身處美國境內(定義見美國證券法S規例)的人士,並且 間下及 間下為其利益 提出申請之其他人士皆非美籍人士(定義見美國證券法S規例);
 同意及保證如香港境外任何地區的法例通用於本申請,則 關下已透守一切有關法例,而本公司、獨家 限濟管理人、獨家保慮人、公開發售包銷面及彼等各自的任何高級戰員或顧問不會因接納 阁下的認購 申請或因應 閣下在招股章程所載條款及條件下的權利與責任而採取的行動而遠反香港境外地區的任何 运知。 注例
- 確認 閣下已收取及/或閱覽招股章程,並僅依賴招股章程所載的資料及陳述提出 閣下的申請,而將
- 硼認 圖下已收取及/或問覺招脫草程,並僅依賴招脫草程防藏的資料及陳述提出 圖下的申請,而將 不會依賴任何其他資料及陳述提出, 圖家保薦的任何補充之件所載者除於): 同意本公司、獨家賬簿管理人、獨家保薦人、公開發悟包銷商及彼等各自的重事,高級職員、員工、合 作夥件,代理, 範間及任何其他參與股份發售的各方僅須對招股產程及其任何補充文件所載的資料及陳 述承擔實任(而僅限於員力記管轄轄低於應就是存在的該參賣任): 同意(在不損害)圖下可能擁有的任何其他權利的情況下) 圖下的申請一經接納, 圖下不得因無意的 地址的社會統修書的。
- 失實陳述而撤銷申請
- 承諾及同意接納 閣下所申請認購的公開發售股份,或接納根據本申請向 閣下分配之較少數目的公開 發售股份
- **同意** 閣下的申請一經接納, 閣下獲接納的申請將以本公司公佈的公開發售結果為憑證;

- 確認 閣下已細閱招股章程及本申請表格所載的條款與條件及申請手續,並同意受其約束
- 「建築」、關下已建國捐稅原草稅及半甲請表格所報約條款與條件及申請手類,並同意交具到果; 援權本公司將、關下的建公利人本公司的股東名冊,以登記為、關下獲入常的任何公開發售股份的持有 人,並援權本公司及/或其代理將任何股票(如適用)及/或退款支票(如有),以普通郵遞方式按本申 請表格上填寫的地址寄予 關下,或(如屬聯名申請人)在本申請表格上其名首位的申請人,朝誤風險嘅 由 關下承擔,惟倘若 關下已申請1,000,000股或以上公開發售股份,並已根據招股章程所截條款在本 申請表格上註明 關下欲測自領取股票(如適用)及/或退款支票(如有)則除外; (如是現申請乃為 關下本身的利益而提出)保證是項申請乃為 關下利益以自色或實色申請表格或透過
- 央結算系統向香港結算或利用網上白表服務(<u>www.hkeipo.hk</u>)向指定網上白表服務供應商發出電子認 購指示而提出的唯一申請
- (4) 国下為他人的代理」保豐已向該位人士作合理查詢,確定是項申請乃為該位人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(<u>www.hkeipo.hk</u>)向指定網上白表服務 供應商發出電子認購指示而將會提出的唯一申請,而 關下已獲正式授權以該位人士代理的身份簽署申
- 請表格; (如申請由代理代表 閣下提出)保證 閣 下已有效及入

- Marthen J 保健 (即下已有效及不可撤回地赋予 閣下的代理一切所需的權力及授 權以提出申請;
 保護及確認 関下(如是項电請乃么) 既下利差面提出)(改) 関下為其利益提出是項申請的人士並無申請 或認購或表示有意申請或已換或將援限增減分配(包括有條件及/或暫定)並且不會申請或認購或表示 有意申請配能的任何發現股份,或以其他安式令與配許;
 國家 國下的申請,任何發現股份,或以其他安式令與乙酯;
 國家 國下的申請,任何發現股份,或以其他安式令與乙酯;
 國家 國下的申請,任何發現股份,或以其他安式令與乙酯;
 國家 國下的申請,任何發現股份,或以其他安式令與乙酯;
 國家 國下的申請,任何發現股份,或以其他安式令與乙酯;
 國家 國下的自然,任何發現股份,或以其他安式令與乙酮;
 國家 國下的自然,任何發現的人類、如果和我们,國下或,國下為其利益而提出申請的人士的任何 個人資料收着,但資料;
 國本因,以及於成果以各規定,利益公式同意、其实利着合公司法,公司條例及組織意程,新四約4000
- 授權本及遵守

《 词 》 1995年1995年3月199日, 1995年3月19日故行之限前, 及 日本公司、查理, 即家服育塑理人 富家保篤人及公開發售包銷商將依賴此等聲明及陳述,以決定是 說 認下之申請服發任何公開發售股份。 資源而會理人、當家保知, 公開發售包銷商、參與股份發售的其他各方及彼等各自的董事、高級 作款者、代理及問題, 均有進統賴 關下在 關下的申請中作出的任何保證、陳述或聲明。所有表明 為人作此、提供或罪加或領理行的所有保證、陳述、聲明及責任, 均視為申請人共同及個別作出、提 輕減認定而保證、陳述、聲明及責任。如作出虛假聲明,可能會放檢控。 職員

(m) 關下透過正式授權代表提出申請,則本公司及獨家賬簿管理人(或彼等各自的代理及代名人)(作為本公司代理)可按彼等認為適合的任何條件下(包括出示 關下代表的授權證明)接受 關下的申請。獨家賬簿管理人 (如本公司代理的身份)可全權拒絕或接納任何全部或部分申請,而毋須說明任何理由。

酉的釐定

據電子

何股本部

價預期由本公司與獨家賬簿管理人(代表包銷商)於2012年4月20日(星期五)或前後協定,無論如何不得 222012年4月20日《星期五》下午十一時五七市分(香港時間)。申請公開發售股份的申請人於申請時須支付每 股發售股份的最高發售價1.52港元,另加1%經紀個金、0.003%證監會交易徵費及0.005%聯交所交易費,如發 售價低於1.52港元。如獨家賬簿管理人(代表包銷商並獲本公司同意)根據有意投資的機構及專業投資者以及其 他投資者在累計投標過程中表示的認購意向而認為股份發售提呈的發售股份數目及/或指示性發售價範圍並不 適當,獨家賬簿管理人(代表包銷商)可於遞交公開發售申請的截止日期當日上午或之前隨時將股份發售提呈 股份發售將不會成為無條件,並即告失效

公開發售股份的分配 ÷Ξ

1003年自成10月2月 登記申請結束前概不會處理公開發售股份的申請,亦不會分配任何該等公開發售股份。本公司預期以白色及黃 色申請表格以及透過向香港結算或指定網上白表服務供應商發出電子認購指示申請公開發售項下公開發售股份 的分配結果,其中包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼,以及成功申請公開發售 股份的數目,將2012年4月26日(星期四)按招股章程「如何申請公開發售股份一分佈結果」一節所述的多個渠 道查看

卒、 如成功申請公開發售股份(全部或部分)

如成功申請公開發售股份(全部或部分) 關下如申請認購,1000,000股或以上的公開發售股份,並已在本申請表格上選擇親自於2012年4月26日(星期四) 上午九時正至下午一時正,親臨本公司的香港股份過戶登記分處卓佳證券登記有限公司領取、關下為敗票(如 適用)。如、關下為個人申請人並選擇親身領取,則不得授權任何其他人士代表 閣下領取。如 閣下為公司 申請人並選擇家人領取,則必須委派授權代表欄同加蓋公司印章的公司授權書領取。個人和授權代表(如適用) 於領取時均須出示卓佳證券登記有限公司接執的身份證明文件。如 閣下未於指定領取時間內領取股票,則該 等股票隨後脫蓋按以書通郵遞方式寄往 閣下申請表格所示的地址,郵送風險概由 閣下自行承擔。 如 閣下申請,1000,000股以下的公開發售股份,或如 閣下申請1,000,000股或以上公開發售股份但並無在本申 請表格註明將親自領取股票(知適用),則 閣下的股票(如適用)將於2012年4月26日(星期四)或之前以普遍 影響方式著往本申請表格所示的地址,郵送風險概 閣下自行承擔。 股票僅會在股份發售在各方面成為無條件並無根據其條款終止的情況下,方會成為有效的所有權憑證,預期於 2012年4月27日(星期五)上午八時正前後。

本公司將不會發出任何臨時所有權文件。概不會就已付申請款項發出收據。倘發售價低於 閣下所支付的每股 イニロルイロな山に「畑町川/日位人」、WT-目から17時かなな山牧跡。同な日頃にバー同「川ス1319年以 公開委官服の信格・多出的申請款項(包括1%的經紀佣金、0.003%謹監會交易微費及0.005%聯交所交易費) 將不計利息退還予 閣下。

導致 閣下不獲分配公開發售股份的情況

- 閣下可能基於下列任何理由不獲分配公開發售股份
- 本公司或其代理人全權決定拒絕或接納 閣下的申請: 1.

如 閣下的申請遭拒絕: 2

- 在下列情況下, 閣下將不獲配發: 閣下提出重複申請或疑屬重複申請
- 閣下並無根據本申請表格所述的指示完全或正確填妥申請表格; 閣下未按規定方式付款或 閣下以支票或銀行本票繳款,惟該支票或銀行本票未能於首次過戶時
- 兑現; 閣下或 閣下為其利益提出申請的人士已申請或認購或表示有意申請或已收取或已獲或將根據配
- 情愛能情或配發(包括有條件及/或暫定)配書服份: 本公司及/或獨家賬簿管理人(代表本公司)相信接納 關下的申請會觸犯填寫及/或簽署
- 下申请表格或 閣下於申请表格上所示地址的所在司法管轄匾任何適用證券或其他法例、規則或
- 包銷協議並無成為無條件或根據其條款終止;或
- 閣下申請認購公開發售項下超過向公眾初步提呈認購的公開發售股份50%以上(即6,488,000股股



本公司保留將所有或任何申請款項過戶的權利。然而, 關下的支票或銀行本票將不會於2012年4月20日(星期五)中午十二時正前過停。本公司不會向 關下發出付款收據。本公司將保留 關下申請款項(如屬退款,則直至退款支票帝發日期止)的所有利息。本公司亦保留權利在 關下的支票或銀行本票過戶之前保留任何股票及/或任何多激的申請款項或退款。

		可申請	請認購的公開發	害股份數目及應 繳	[款項		
申請認購的公開 發售股份數目	申請時 應繳款項	申請認購的公開 發售股份數目	申請時 應繳款項	申請認購的公開 發售股份數目	申請時 應繳款項	申請認購的公開 發售股份數目	申請時 應繳款項
	港元		港元		港元		港元
2,000	3,070.64	40,000	61,412.86	350,000	537,362.56	4,000,000	6,141,286.40
4,000	6,141.28	50,000	76,766.08	400,000	614,128.64	5,000,000	7,676,608.00
6,000	9,211.93	60,000	92,119.30	450,000	690,894.72	6,000,000	9,211,929.60
8,000	12,282.57	70,000	107,472.51	500,000	767,660.80	6,488,000 ⁽¹⁾	9,961,166.54
10,000	15,353.22	80,000	122,825.73	600,000	921,192.96		
12,000	18,423.86	90,000	138,178.94	700,000	1,074,725.12		
14,000	21,494.50	100,000	153,532.16	800,000	1,228,257.28		
16,000	24,565.15	150,000	230,298.24	900,000	1,381,789.44		
18,000	27,635.79	200,000	307,064.32	1,000,000	1,535,321.60		
20,000	30,706.43	250,000	383,830.40	2,000,000	3,070,643.20	 園下可申請認購的公開發售用 	股份最高數目。
30,000	46,059.65	300,000	460,596.48	3,000,000	4,605,964.80		