



## SHIMAO PROPERTY HOLDINGS LIMITED

### 世茂房地產控股有限公司

(於開曼群島註冊成立之有限公司)

(Incorporated in the Cayman Islands with limited liability)

(股份代號 Stock code : 813)

25 April 2012

Dear Non-registered Shareholder(s),

#### Notification of publication of Corporate Communication

We hereby notify you that the 2011 Annual Report and circular dated 25 April 2012 together with notice of annual general meeting (the "Documents") of Shimao Property Holdings Limited (the "Company"), in both English and Chinese, are now available on the Company's website at [www.shimaoproperty.com](http://www.shimaoproperty.com).

You may now access to the Documents on the Company's website.

If you wish to receive a printed copy of the Documents, you can complete the Request Form (at the back of this letter) and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited by post using the mailing label provided. The printed copy of the Documents will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Documents, you will expressly indicate that you prefer to receive all future Corporate Communication<sup>(Note)</sup> of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully

**Lam Yee Mei, Katherine**

Company Secretary

*Note:* Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.

敬啟者：

#### 發放公司通訊通知信函

我司現謹通知 閣下，世茂房地產有限公司（「本公司」）2011年年報及日期為2012年4月25日之致股東通函（連同股東週年大會通告）（「該等文件」）的英文及中文版，現已登載於本公司網站[www.shimaoproperty.com](http://www.shimaoproperty.com)。

請於本公司網站內閱覽該等文件。

倘 閣下擬收取該等文件的印刷本，可填妥申請表格（於背頁）及利用郵寄標籤寄回本公司之股份過戶登記香港分處卓佳證券登記有限公司。該等文件的印刷本將免費發送予 閣下。

請注意，當 閣下填寫及寄回申請表格以索取該等文件的印刷本後，即表示 閣下確認擬收取本公司日後刊發的所有公司通訊<sup>(註)</sup>的印刷本。

倘 閣下對本通知有任何疑問，請於星期一至星期五（公眾假期除外）上午9時至下午6時致電卓佳證券登記有限公司客戶服務熱線，電話號碼為(852) 2980 1333。

此致

列位非登記股東 台照

公司秘書

林綺薇

謹啟

2012年4月25日

*註：* 公司通訊指由本公司發出或將予發出以供本公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告（如適用）、中期報告、中期摘要報告（如適用）、季度報告、會議通告、上市文件及通函。

Name(s) and address of non-registered shareholder(s)  
非登記股東之姓名及地址

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**REQUEST FORM 申請表格**

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**To: Shimao Property Holdings Limited**  
**(Stock Code: 813)**  
c/o Tricor Investor Services Limited  
26th Floor, Tesbury Centre,  
28 Queen's Road East, Wanchai, Hong Kong

致：世茂房地產控股有限公司  
(股份代號：813)  
經卓佳證券登記有限公司  
香港灣仔皇后大道東28號  
金鐘匯中心26樓

I/We would like to receive a printed copy of the current and all future Corporate Communication<sup>(Note 1)</sup> of Shimao Property Holdings Limited (the "Company")<sup>(Note 2)</sup>.

本人/吾等要求索取世茂房地產控股有限公司(「本公司」)日後的所有公司通訊<sup>(註1)</sup>的印刷本<sup>(註2)</sup>。

Signature:  
簽名： \_\_\_\_\_

Date:  
日期： \_\_\_\_\_

Contact Telephone Number:  
聯絡電話： \_\_\_\_\_

Notes:  
附註：

1. Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.  
公司通訊指由本公司發出或將予發出以供本公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、季度報告、會議通告、上市文件及通函。
2. By completing and returning this Request Form to request for the printed copy of the above Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communication of the Company in printed form.  
當閣下填寫及寄回申請表格以索取上述的公司通訊的印刷本後，即表示閣下確認擬收取本公司日後刊發的所有通訊的印刷本。

Please cut the mailing label and stick this on an envelope  
to return this form to us.

**No postage stamp is required for local mailing**  
當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票

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**Tricor Investor Services Limited**  
卓佳證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港