

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01798)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING IN 2011

References are made to the notice of the annual general meeting in 2011 (the “**AGM Notice**”) of China Datang Corporation Renewable Power Co., Limited (the “**Company**”) and the circular of the annual general meeting (the “**Circular**”) dated 23 March 2012, which set out the annual general meeting in 2011 of the Company to be held at 2:00 p.m. on Tuesday, May 8, 2012 at Conference Room 501, Building 1, No.1 Caishikou Street, Xicheng District, Beijing, the PRC (the “**AGM**” or “**Meeting**”), and a proposal regarding the restructuring of short-term debentures by way of issuing private placement bonds to be submitted to the Meeting.

Supplemental Notice is hereby given that the Company decides to change the reason and conditions for the issuance of private placement bonds as well as the use of proceeds therefrom, and the Resolution 8 (special resolution) in the AMG Notice shall therefore be amended. The amended Resolution 8 remains a special resolution, however, its specific content shall be replaced by the following:

“To consider and approve the following matters as special resolution:

8. issuance of private placement bonds with an aggregate amount of up to RMB3 billion, and authorize the Board to deal with all relevant matters relating to the issue of private placement bonds.

The relevant particulars of the private placement bonds are set out as follows:

- (1) issuer: China Datang Corporation Renewable Power Co., Limited
- (2) issue size: up to RMB3.0 billion.
- (3) maturity of issue: 1-5 years.
- (4) interest rate: by reference to the benchmark market interest rate at the time of the issuance.
- (5) method of issuance: private issue.
- (6) target subscribers: investors in the inter-bank bond market.
- (7) use of proceeds: replenish working capital of the Company and repayment of bank loans.”

Save for the aforementioned Resolution 8 to be amended, there are no other changes to the resolutions set out in the AGM Notice. For the details and other matters in relation to other resolutions to be approved at the AGM, please refer to the Circular of the Company dated 23 March 2012.

The second form of proxy for use at AGM (the “**Second Form of Proxy**”) are published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.cmbc.com.cn). The Second Form of Proxy shall supersede the form of proxy dated 23 March 2012 for the AGM (the “**First Form of Proxy**”). If Shareholders intend to appoint proxies to attend the AGM, Shareholders are requested to complete and return the Second Form of Proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the AGM. Completion and return of the Second Form of Proxy will not preclude Shareholders from attending the AGM and voting in person if Shareholders so wish.

A shareholder of H Shares who has not yet lodged the First Form of Proxy with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, is requested to lodge the Second Form of Proxy if he or she wishes to appoint proxies to attend the AGM on his or her behalf. The Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. In this case, the First Form of Proxy should not be lodged with the Company’s H Share registrar.

A shareholder of H Shares who has already lodged the First Form of Proxy with the Company's H Share registrar should note that:

- (i) If no Second Form of Proxy is lodged with the H Share registrar of the Company, the First Form of Proxy will be treated as valid forms of proxy lodged by the Shareholder if duly completed save for the original Resolution 8. The proxy so appointed by the shareholder will be entitled to vote at his or her discretion or to abstain on any resolution properly put to the AGM other than those referred to in the AGM Notice and the First Proxy Form, including the amended proposed resolution as set out in this supplemental notice of the AGM.
- (ii) If the Second Form of Proxy is lodged with the H Share registrar of the Company at or before 2:00 pm on Monday , 7 May 2012, the Second Form of Proxy, whether duly completed or not, will revoke and supersede the First Forms of Proxy previously lodged by the Shareholder. The Second Forms of Proxy will be treated as valid forms of proxy if duly completed.
- (iii) If the Second Form of Proxy is lodged with the H Share registrar of the Company after 2:00 pm on Monday, 7 May 2012, the Second Form of Proxy will be deemed invalid. It will not revoke the First Form of Proxy previously lodged by the shareholder. The First Form of Proxy will be treated as a valid form of proxy if duly completed save for the original Resolution 8. The proxy so appointed by the shareholder will be entitled to vote at his or her discretion or to abstain on any resolution properly put to the AGM other than those referred to in the AGM Notice and the First Proxy Form, including the amended proposed resolution as set out in this supplemental notice of the AGM.

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Hu Guodong
Joint Company Secretary

Beijing, the PRC, 24 April 2012

As at the date of this notice, the executive Directors of the Company are Mr. Hu Yongsheng and Mr. Zhang Xunkui; the non-executive Directors are Mr. Chen Jinhang, Mr. Wu Jing, Mr. Yin Li and Mr. Jian Yingjun; and the independent non-executive Directors are Mr. Wang Guogang, Mr. Yu Hon To David and Mr. Liu Chaoan.

* *For identification purpose only*