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中信証券股份有限公司

CITIC Securities Company Limited

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6030)**

## **Announcement**

This announcement is made on a voluntary basis.

On 24 April 2012, CITIC Securities Company Limited (the “**Company**”) received the *No Objection Letter Regarding the Setting Up of CITIC GoldStone Investment Fund (中信金石投資基金)* by GoldStone Investment Co., Ltd. (金石投資有限公司) (Ji Gou Bu Bu Han [2012] No. 200) from the Department of Intermediary Supervision of China Securities Regulatory Commission (the “**CSRC**”). Pursuant to the above letter, the Department of Intermediary Supervision of the CSRC made no objection regarding the setting up of CITIC GoldStone Investment Fund (中信金石投資基金) (“**GoldStone Fund**”, a temporary name subject to the final approval by the relevant industry and commerce administration authority) by GoldStone Investment Co., Ltd. (“**GoldStone Investment**”, the Company’s subsidiary engaged in direct investment business) and its general partner, Beijing Jinshi Shangde Equity Investment Management Co., Ltd. (北京金時尚德股權投資管理有限公司, a temporary name subject to the final approval by the relevant industry and commerce administration authority). The target investors of GoldStone Fund for fund raising are institutional investors, and this indicates that GoldStone Investment can both raise and manage funds from third parties.

In accordance with regulatory requirements, the Company and GoldStone Investment will set up and operate GoldStone Fund in strict compliance with the relevant proposals submitted to the Department of Intermediary Supervision of the CSRC, and will not make any undertaking in any manner to the contributors to GoldStone Fund regarding their investment gains or compensation for investment losses.

The Company will diligently perform its duty of shareholder to supervise GoldStone Investment and to ensure the protection for the legitimate rights of investors.

By order of the board of directors  
**CITIC Securities Company Limited**  
**WANG Dongming**  
*Chairman*

Beijing, the PRC  
24 April 2012

*As at the date of this announcement, our executive directors are Mr. WANG Dongming and Mr. YIN Ke; our non-executive directors are Mr. LIU Lefei, Mr. ZHANG Youjun, Mr. ZHANG Jijing, Mr. JU Weimin, Mr. YANG Hualiang and Mr. DA Xinya; and our independent non-executive directors are Mr. FENG Zuxin, Ms. LI Jian, Mr. RAO Geping and Mr. LEE Kong Wai, Conway.*