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WINSWAY[®]

WINSWAY COKING COAL HOLDINGS LIMITED

永暉焦煤股份有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

PROPOSED PAYMENT OF FINAL DIVIDEND BOOK CLOSE PERIODS AND RECORD DATE

Reference is made to the annual report for the year ended 31 December 2011 (“**2011 Annual Report**”) of Winsway Coking Coal Holdings Limited (the “**Company**”) published on 25 April 2012. Capitalised terms used in this announcement shall have the same meanings as those defined in the 2011 Annual Report unless the context specifies otherwise.

PROPOSED PAYMENT OF FINAL DIVIDEND

As stated in the announcement of the annual results of the Company for the year ended 31 December 2011 published on 27 March 2012 and the 2011 Annual Report, the Board recommends the payment of a final dividend of HK\$0.016 per share for the year ended 31 December 2011 (“**Proposed Final Dividend**”), subject to the Shareholders’ approval at the AGM to be held on Monday, 11 June 2012 (or any adjournment thereof).

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the AGM

The Board hereby announces that, for the purpose of determining the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from **Thursday, 7 June 2012 to Monday, 11 June 2012**, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the AGM, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for registration **no later than 4:30 p.m. on Wednesday, 6 June 2012**.

For determining the entitlement to the Proposed Final Dividend

The Board hereby announces that, for the purpose of determining the entitlement to the Proposed Final Dividend, the register of members of the Company will be closed from **Friday, 15 June 2012 to Tuesday, 19 June 2012**, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to receive the Proposed Final Dividend, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration **no later than 4:30 p.m. on Thursday, 14 June 2012**. The record date for the determination of entitlement to the Proposed Final Dividend will be on **Tuesday, 19 June 2012**.

By Order of the Board
Winsway Coking Coal Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 25 April 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Mr. Yasuhisa Yamamoto, Mr. Apolonijs Struijk and Mr. Cui Yong, the non-executive Directors of the Company are Mr. Delbert Lee Lobb, Jr., Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.