



Established 1886

**THE WHARF (HOLDINGS) LIMITED**

**九龍倉集團有限公司**

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

(Stock Code 股份代號: 4)

27 April 2012

Dear Non-registered Shareholders<sup>Note</sup>,

**Notification of Publication of Corporate Communications**

We hereby notify you that various corporate communications of The Wharf (Holdings) Limited (the "Company"), including the following documents (the "Current Corporate Communications"), in both English and Chinese language, have been published and are now available on the Company's website at [www.wharfholdings.com](http://www.wharfholdings.com):—

- (1) 2011 Annual Report; and
- (2) Circular dated 27 April 2012 relating to the general mandates for repurchase and issue of shares, revision of fees payable to Directors, re-election of Directors, amendments to share option scheme and Notice of Annual General Meeting.

If you would like to receive the Current Corporate Communications in printed form, please send a notice of request to the Company, c/o the Company's Registrars (the "Registrars"), Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, by post or by hand delivery, or via email to [wharfholdings-ecom@hk.tricorglobal.com](mailto:wharfholdings-ecom@hk.tricorglobal.com). Such notice of request should contain your full name(s) in English, address and contact telephone number, together with the relevant words regarding your request.

Should you have any queries in relation to this letter, please contact the Registrars' Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**The Wharf (Holdings) Limited**  
**Wilson W S Chan**  
Company Secretary

Note: "Non-registered Shareholders" refer to such persons or companies whose shares are held in The Central Clearing and Settlement System and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such persons or companies wish to receive Corporate Communications (as defined in the Listing Rules) of the Company.

致非登記股東<sup>附註</sup>：

**公司通訊已予以刊發的通知**

本公司現謹通知 閣下，九龍倉集團有限公司(「本公司」)的多份公司通訊的英文版本及中文版本現已刊發，並已於本公司網站[www.wharfholdings.com](http://www.wharfholdings.com)登載供公眾閱覽，其中包括下列文件(「是次公司通訊」)：—

- (1) 二〇一一年年報；及
- (2) 日期為二〇一二年四月二十七日，有關回購及發行股份的一般性授權令、重訂支付予董事的酬金、重選董事、修訂股份認購權計劃及股東週年大會通告之通函。

如 閣下欲收取是次公司通訊的印刷本，請以郵寄或人手送遞方式向本公司發出(由本公司股份過戶登記處卓佳登捷時有限公司(「股份過戶登記處」)代收，其地址為香港灣仔皇后大道東28號金鐘匯中心26樓)要求通知，或將相關的通知電郵至[wharfholdings-ecom@hk.tricorglobal.com](mailto:wharfholdings-ecom@hk.tricorglobal.com)。相關的要求通知須列明 閣下的完整英文姓名全寫、地址及聯絡電話號碼，以及 閣下的要求的相關指示字句。

如 閣下對本函有任何疑問，請於星期一至五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記處客戶服務熱線(852) 2980-1333查詢。

九龍倉集團有限公司  
公司秘書  
陳永生  
代行

二〇一二年四月二十七日

附註：「非登記股東」指其股份存放於中央結算及交收系統的人士或公司，而他／他們已經透過香港中央結算有限公司不時向本公司發出通知，表示該等人士或公司希望收到本公司的公司通訊(按上市規則所界定)。

Ref. 00004-3